



Survey of Tunisian Public Opinion

June 18-30, 2013

The International Republican Institute

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Survey Methodology

- Period : June 18-30, 2013
- Survey Type: In-Person, Face-to-Face
- Eligibility: Age 18 and older. The survey is a national representative sample of adult residents of Tunisia.
- Total Respondents: N = 1,251
- Margin of Error: ± 2.81 percent at the midrange of the 95 percent confidence level
- Data was collected by ELKA Consulting under the supervision of Williams and Associates of Salem, Massachusetts.
- In-person, face-to-face interviews were collected by trained professional interviewers using a multi-stage stratification proportionate to population sample distribution.
- Stratification was based on three stages: a proportional division among Tunisia's 24 governorates, proportional division of urban and rural categories, and proportional division by gender and age group according to the most up-to-date data from Tunisia's National Statistics Institute collected in July 2009. The sample was then post-weighted to make it proportionate to national representation by province.
- Each of Tunisia's 24 governorates was divided into territorial sections or districts. In every territorial section at least one point of survey was selected with the overall number of points determined by population density. In every point of survey, interviewers were called to do no more than 10 interviews. Points of survey were distributed proportionally between rural and urban areas in every governorate and in every geographical section of the governorate. Points of survey in a territorial section within a governorate were selected randomly.
- The Kish method was used to select respondents 18 years and older within the randomly selected household. The left-hand method was used to select every third household in localities selected through an area probability sample.
- The geographic and demographic distributions conform to the most recent generally accepted official statistics available.
- The information in this report has been compiled in accordance with international standards for market and social research methodologies. Figures in charts and tables may not sum to 100 percent due to rounding error.
- This poll was conducted with support from the Middle East Partnership Initiative.

Survey Demographics

Male 49% / Female 51%
 Urban 67% / Rural 33%

Age

| | |
|-------|-----|
| 18-35 | 49% |
| 36-49 | 25% |
| 50-65 | 20% |
| 66+ | 7% |

Education

| | |
|-----------------------|-----|
| None | 11% |
| Primary | 24% |
| Secondary | 38% |
| Professional Training | 5% |
| University | 11% |
| Graduate Degree | 12% |

Monthly Household Income

| | |
|--------------------|-----|
| Less Than TND 200 | 18% |
| TND 201 – 500 | 33% |
| TND 501 – 1,000 | 29% |
| TND 1,001 – 1,500 | 11% |
| TND 1,501 – 2,500 | 3% |
| TND 2,501 and More | 1% |
| No Response | 4% |

Acronyms Legend

| | |
|----------------------------------|------|
| Congress for the Republic | CPR |
| Progressive Democratic Party | PDP |
| Tunisian Communist Workers Party | POCT |
| Tunisian Workers Party | POT |
| Don't Know | DK |
| Refused | REF |



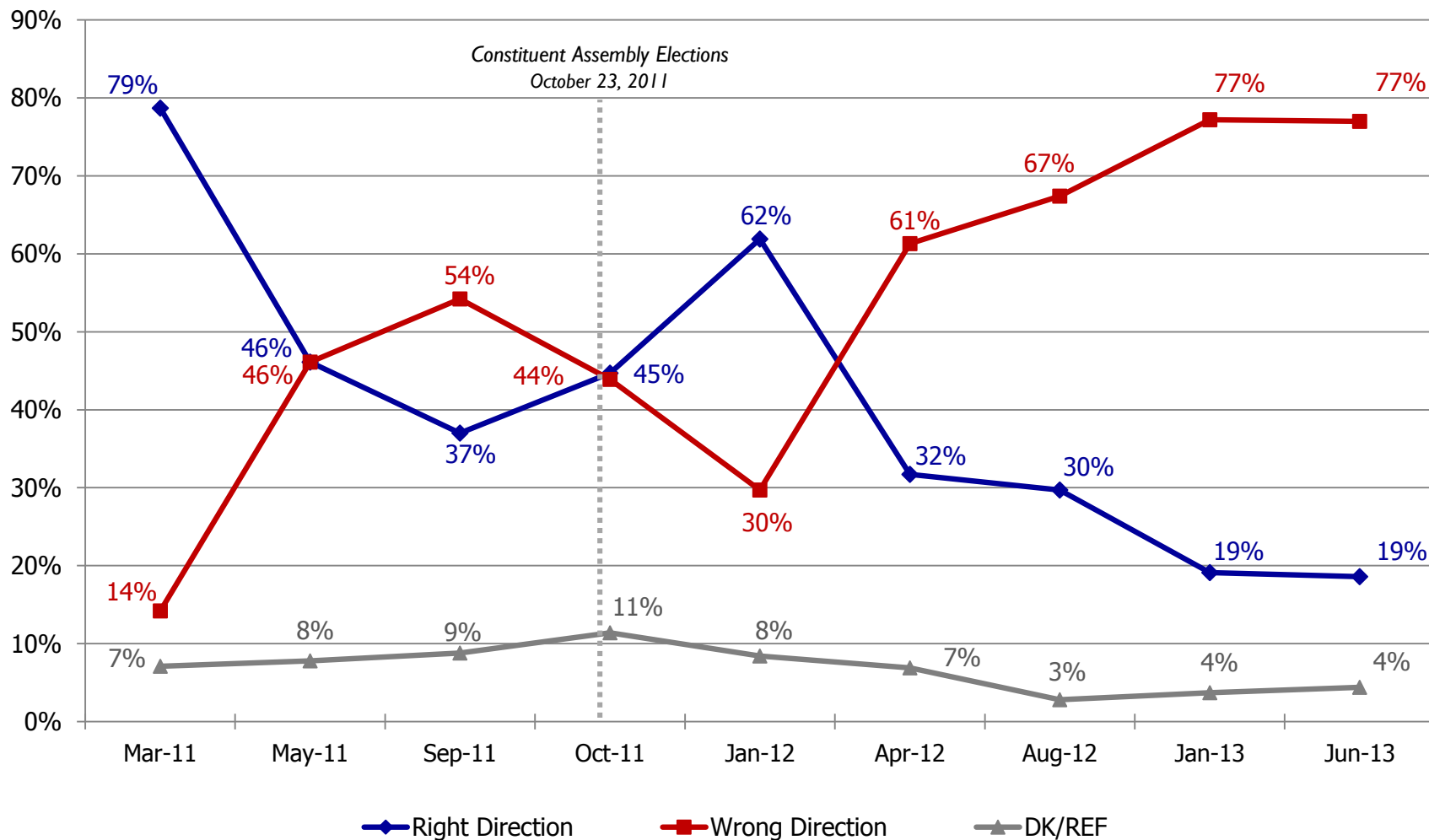
INDICATORS

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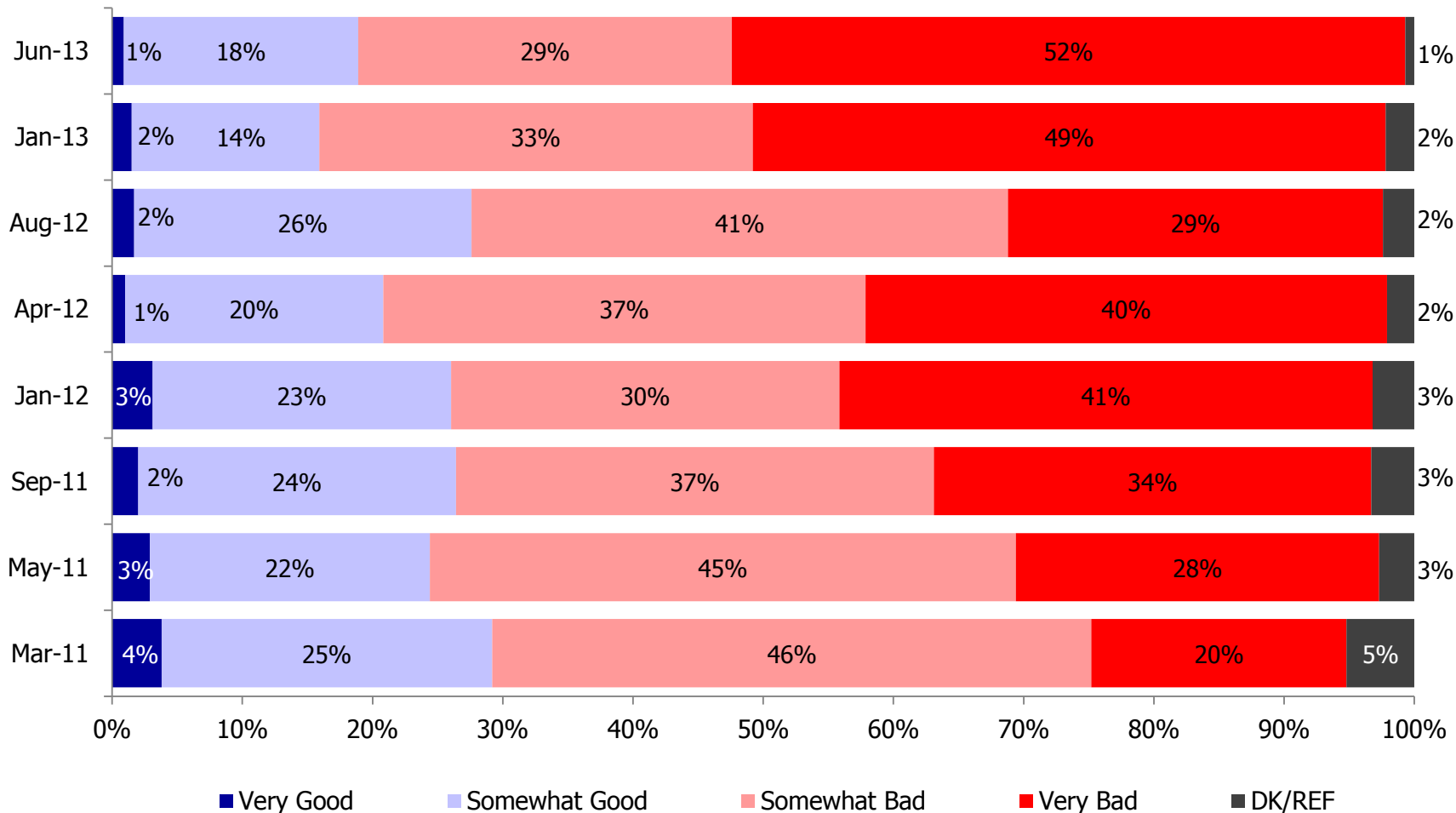
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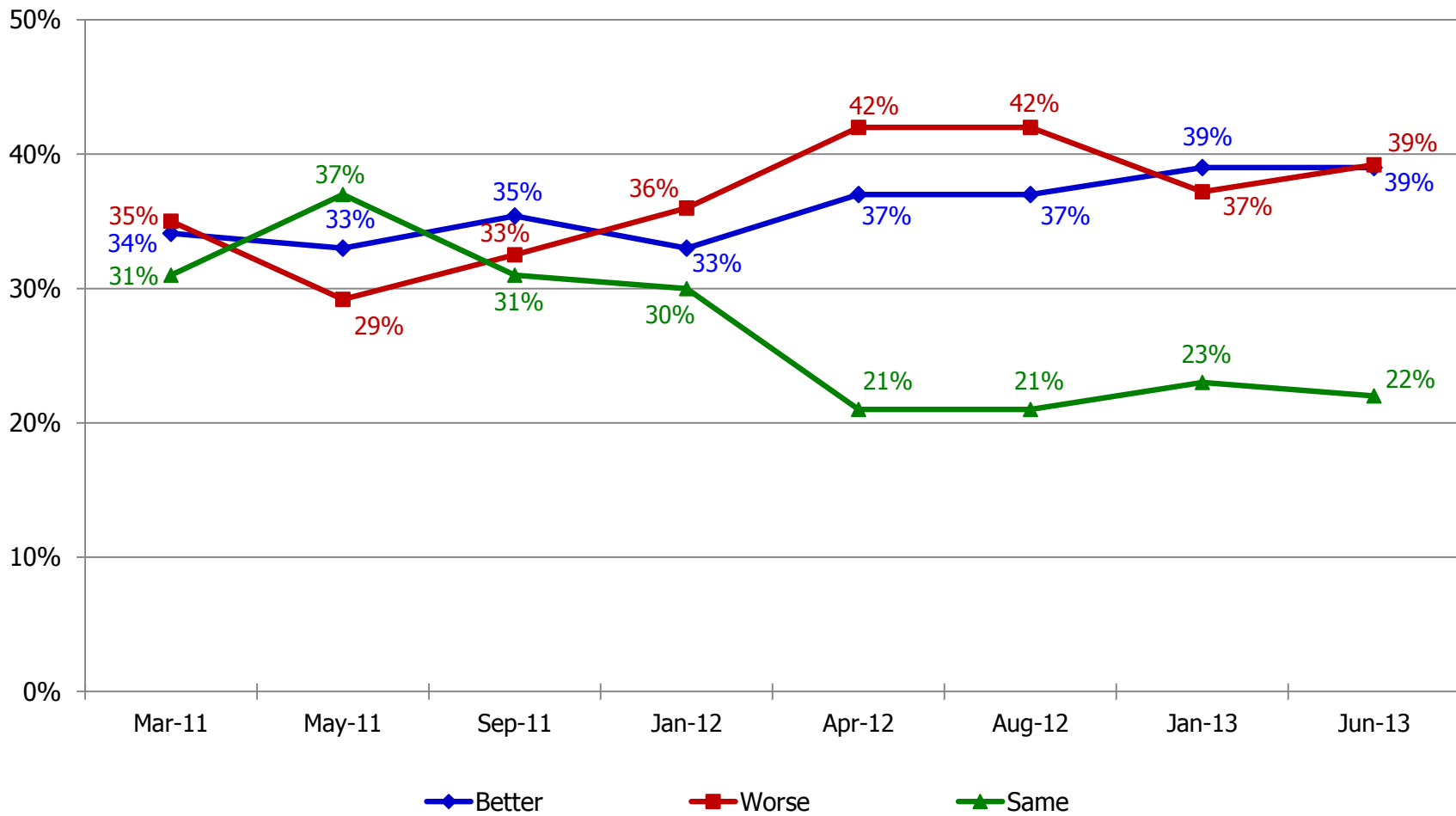
How would you say that things are going in Tunisia these days; are things going in the right direction or the wrong direction?



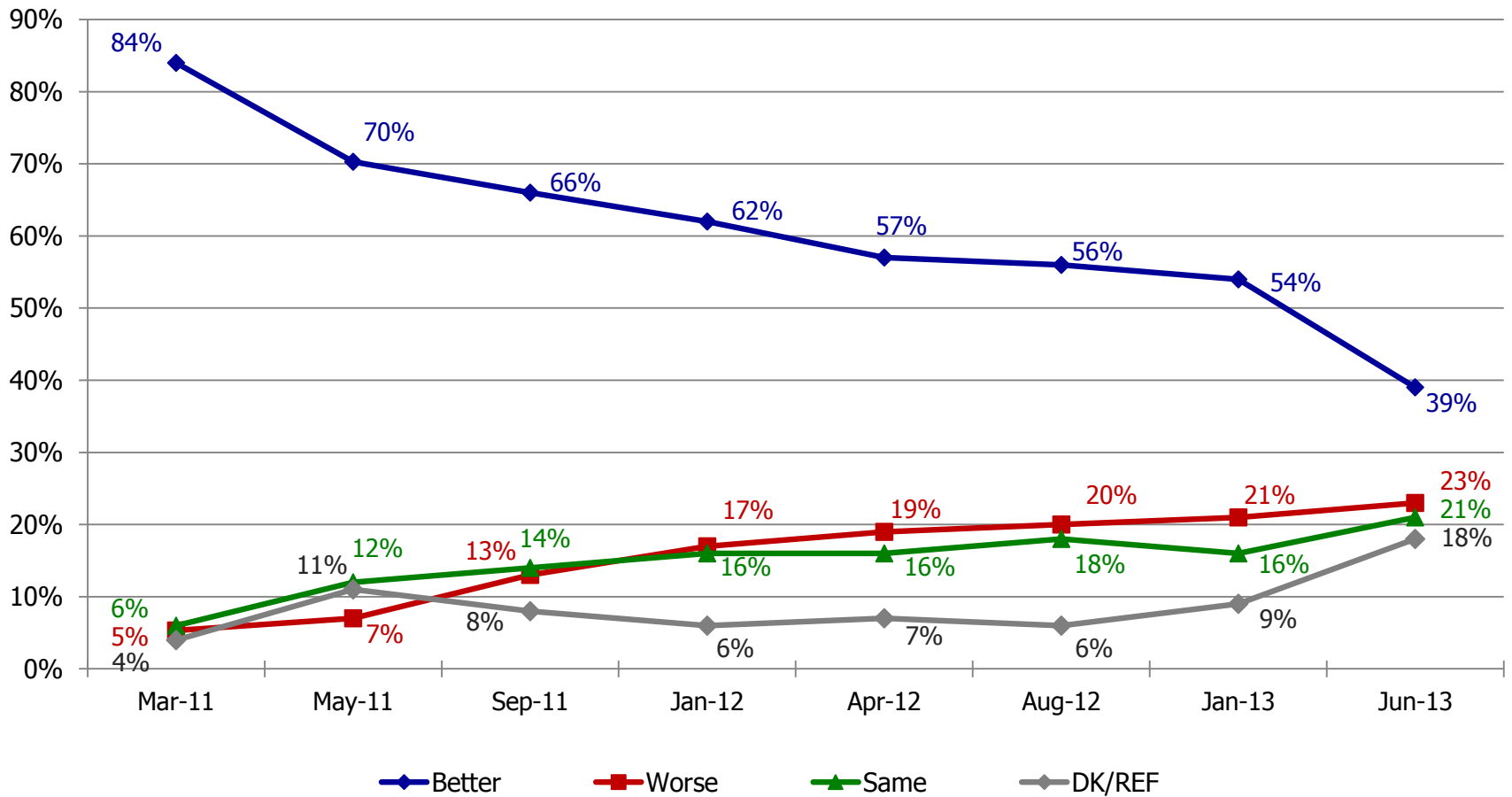
How would you describe the current economic situation in Tunisia?



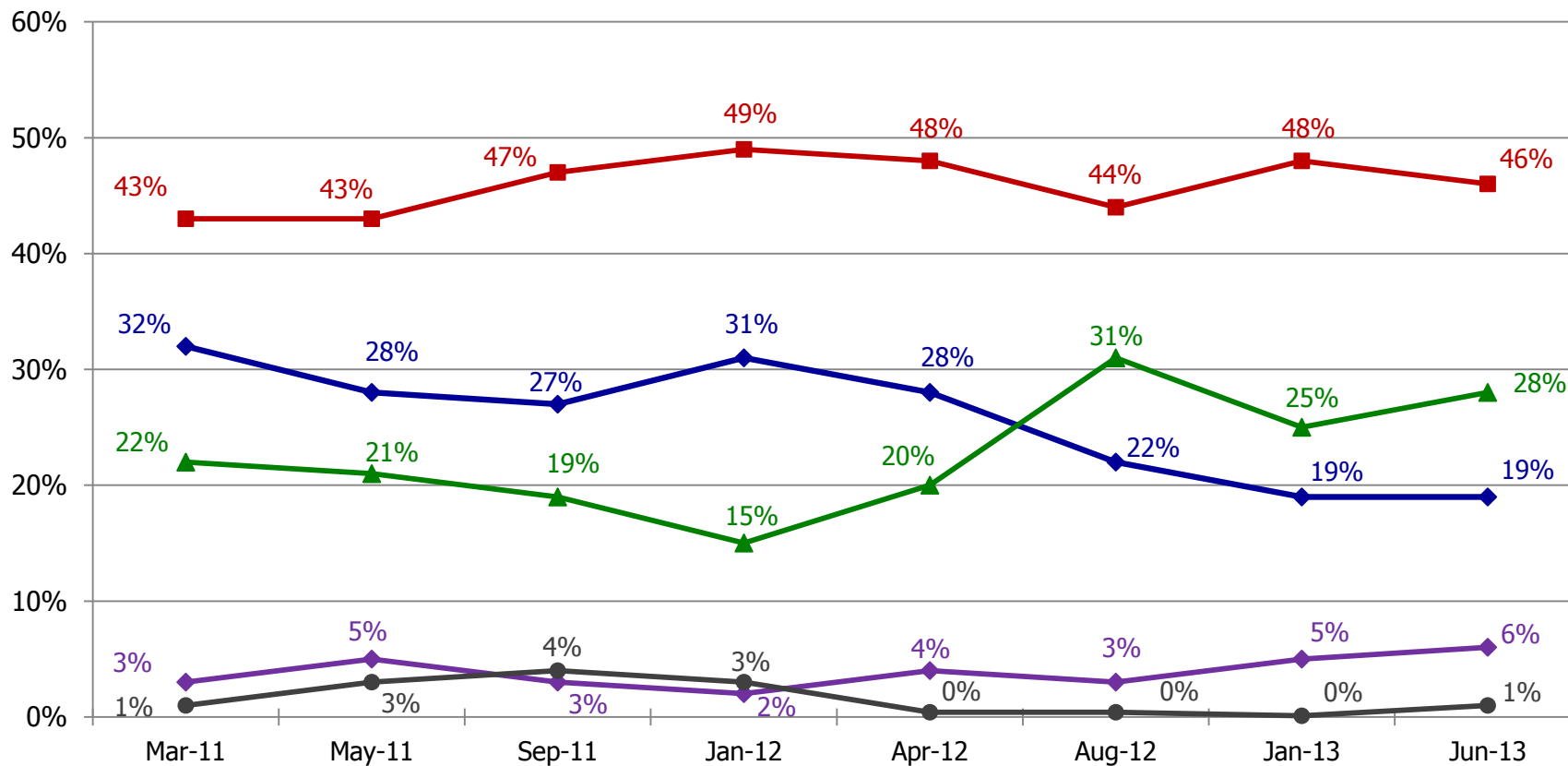
Over the last year, has your household's financial situation gotten better or worse?



Thinking ahead to next year, do you expect your household's financial situation to be better or worse?



Which answer best describes your current economic situation?



- ◆ I have trouble feeding myself and my family and buying even the most essential things for survival.
- I have enough means for survival, but I do not have enough money for extra things.
- ▲ I am able to afford things like new clothes and eating at restaurants, but not very often.
- ◆ I am able to afford things like new clothes and eating out and also support other members of my family who cannot.
- DK/REF



KEY ISSUES

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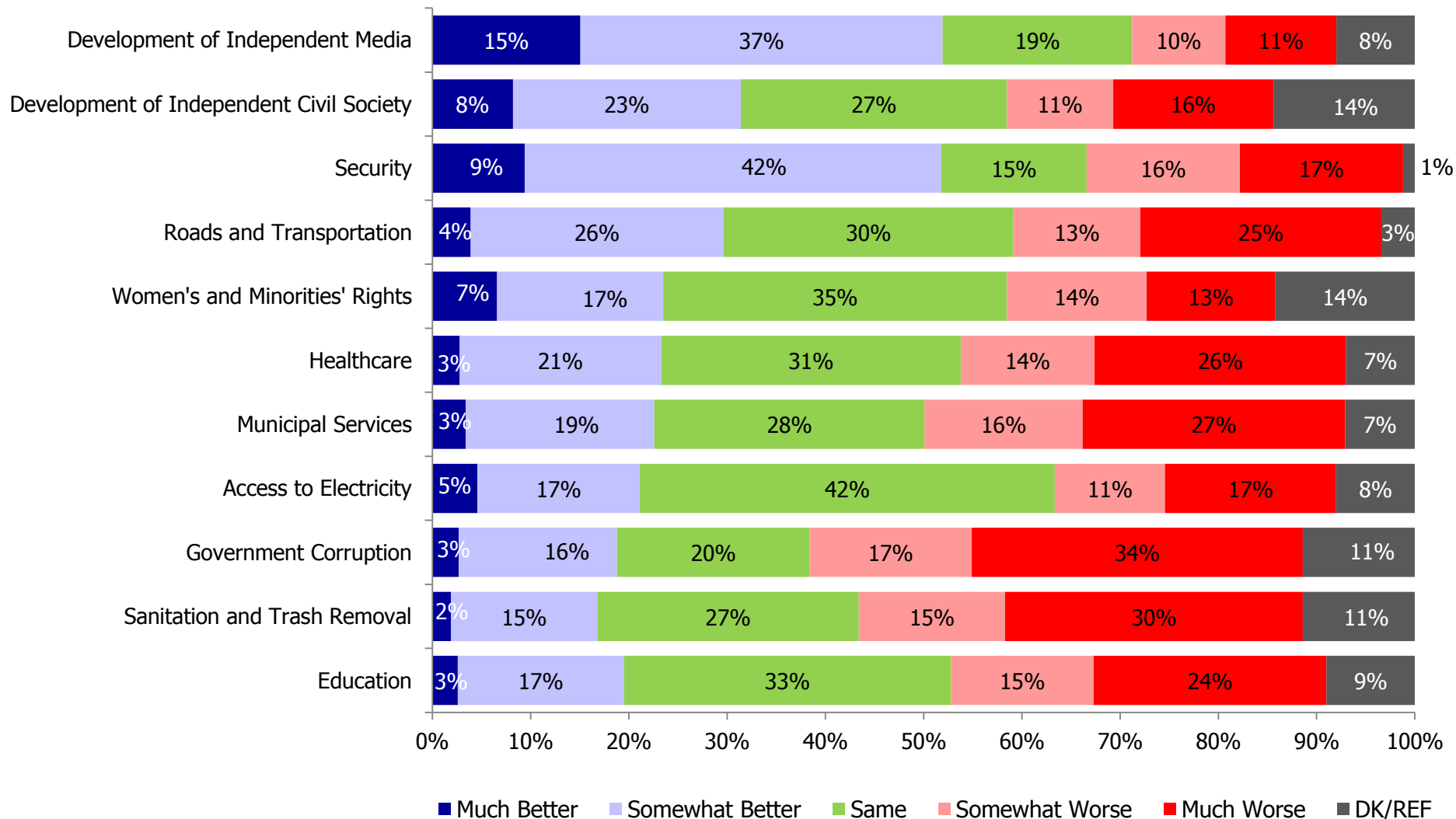
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What would you say are the most important problems facing Tunisia? (Spontaneous Response, Top Responses Only)

| | First Problem | Second Problem | Third Problem | Total |
|-------------------------------------|---------------|----------------|---------------|------------|
| Unemployment | 38% | 19% | 11% | 68% |
| Economy and Financial Crisis | 19% | 24% | 13% | 55% |
| Security | 11% | 21% | 13% | 44% |
| Strikes and Sit-ins | 3% | 5% | 6% | 14% |
| Political Conflicts and Tensions | 7% | 5% | 5% | 17% |
| Violence, Delinquency and Vandalism | 4% | 3% | 6% | 13% |
| Corruption and Transparency | 3% | 3% | 8% | 14% |
| Terrorism | 8% | 7% | 6% | 22% |
| Standard of Living | 2% | 3% | 2% | 7% |
| Finishing the Constitution | 1% | 1% | 2% | 3% |
| DK/REF | 1% | 5% | 24% | 30% |

For each of the following issues, do you feel that the situation has gotten better, gotten worse or stayed the same over the last year?





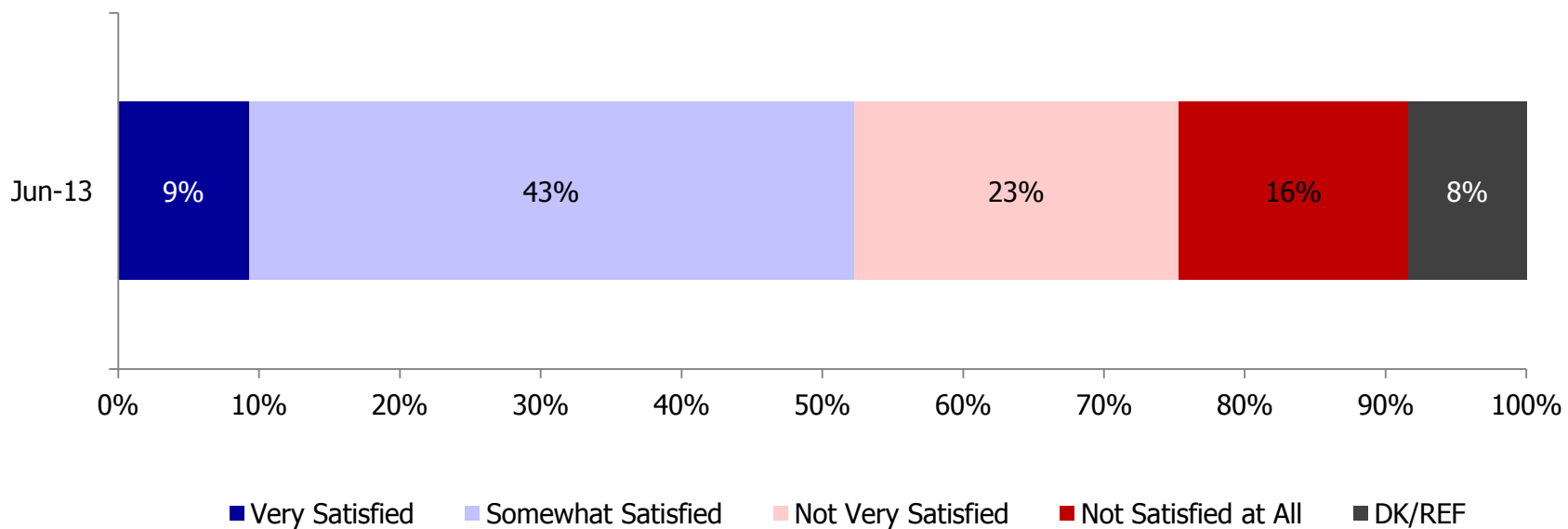
***DEMOCRACY AND
DEMOCRATIC INSTITUTIONS***

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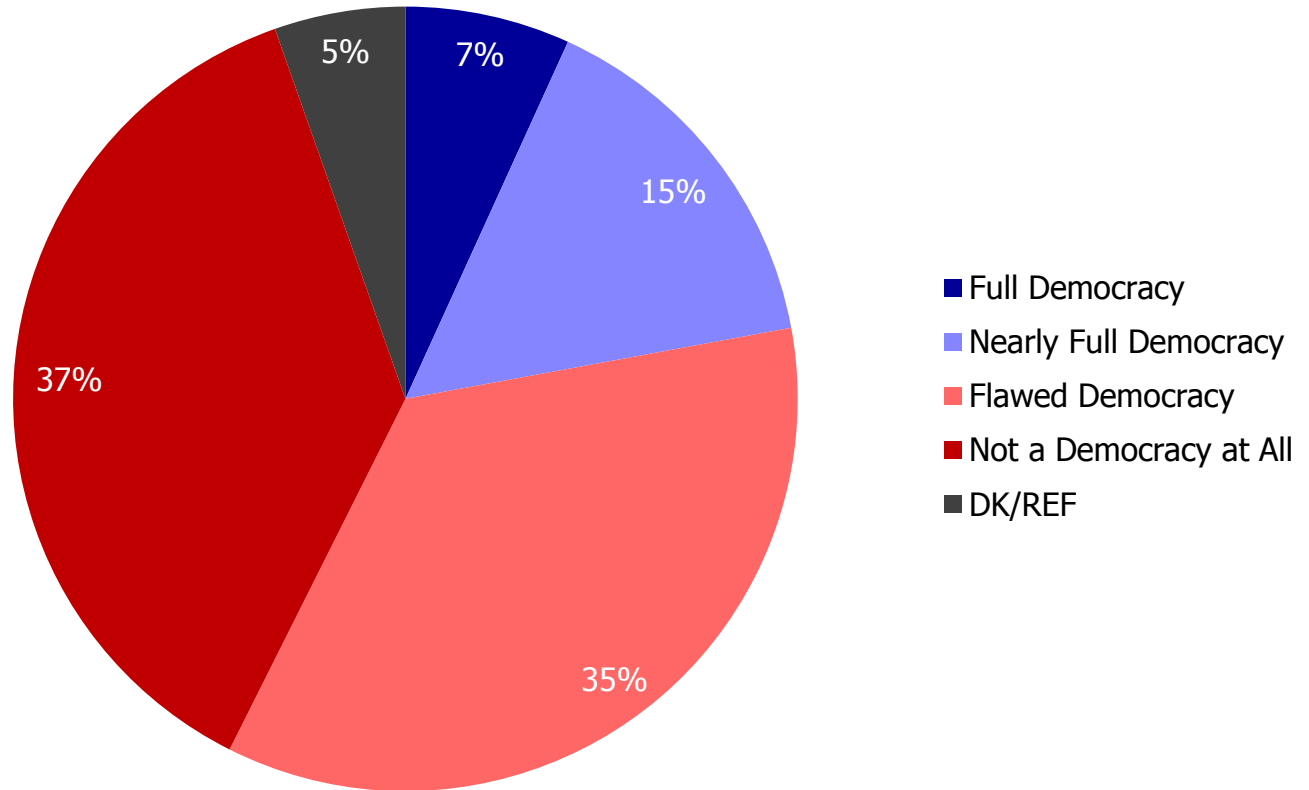
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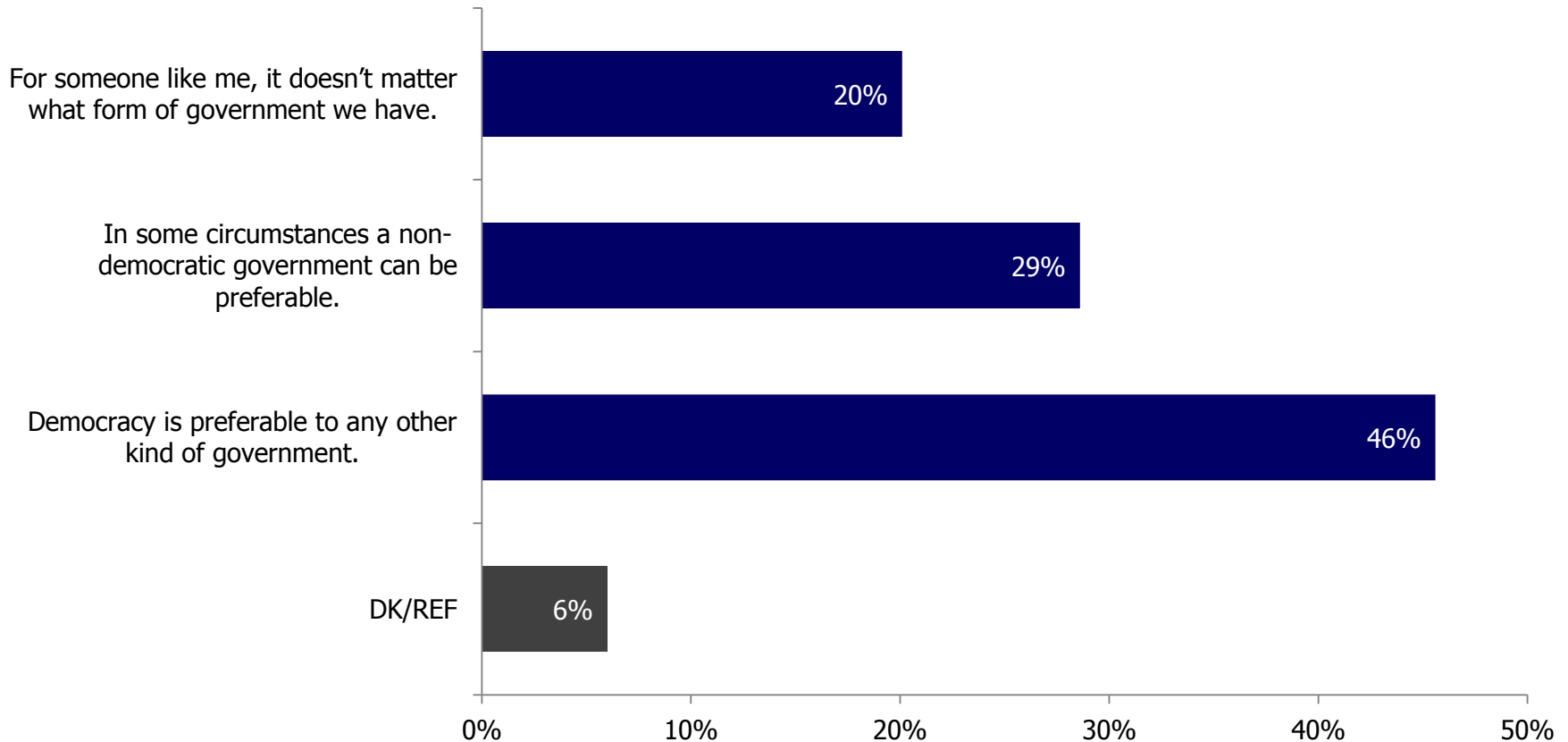
How satisfied are you with democracy in Tunisia at present?



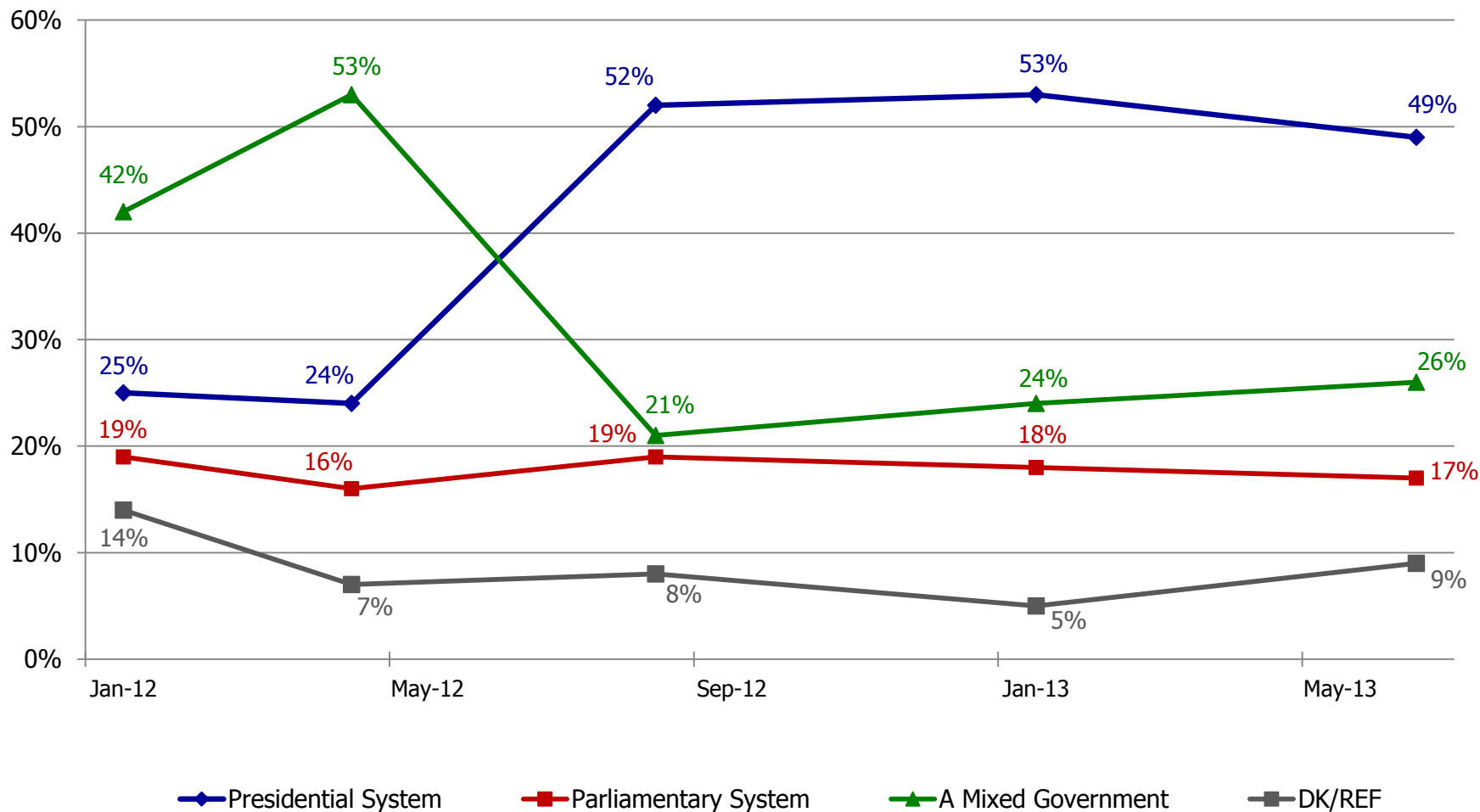
Thinking about Tunisia's current political system, do you believe Tunisia is a democracy at present?



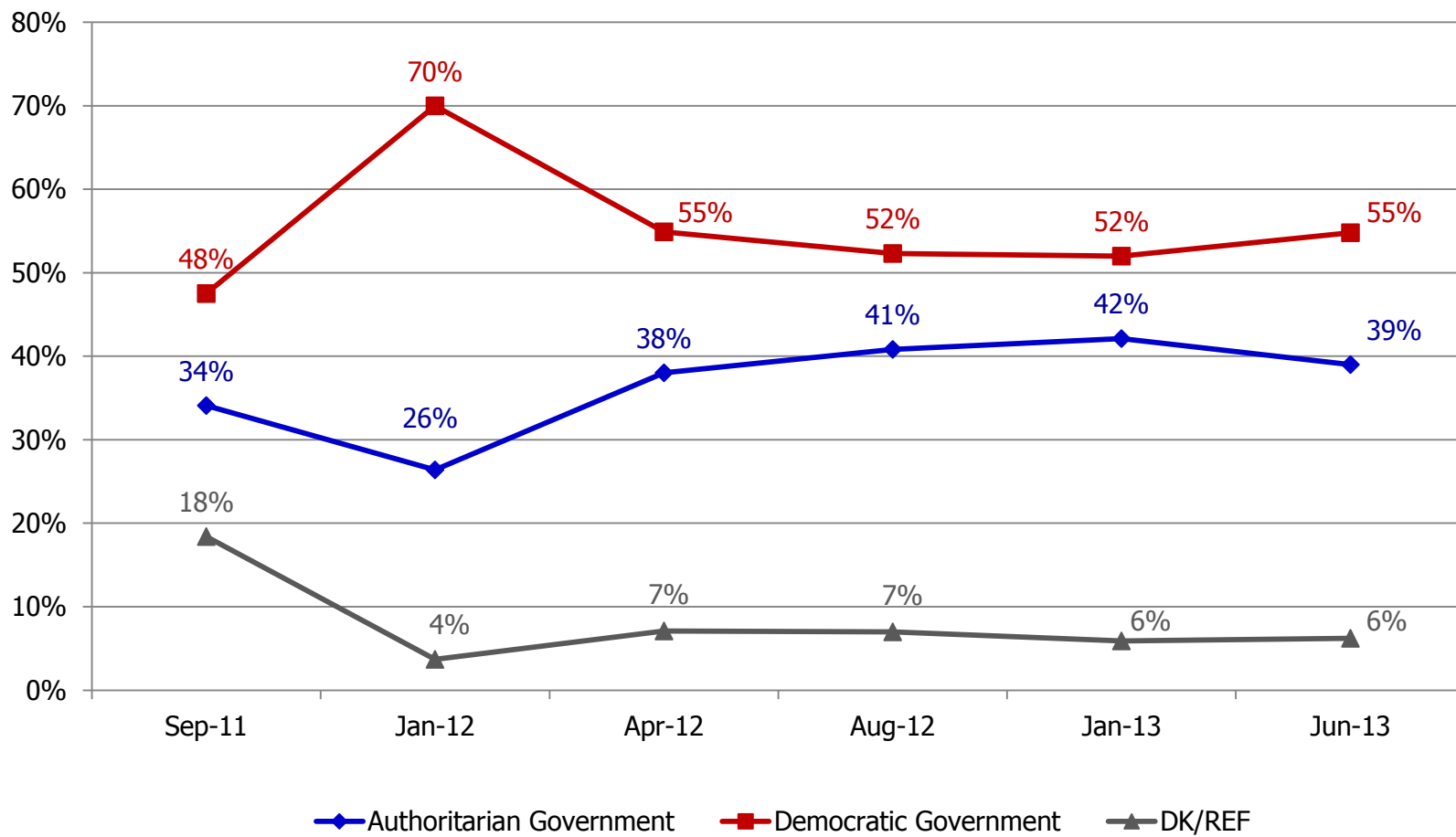
I am going to read you three statements. Please indicate which is closest to your own opinion?



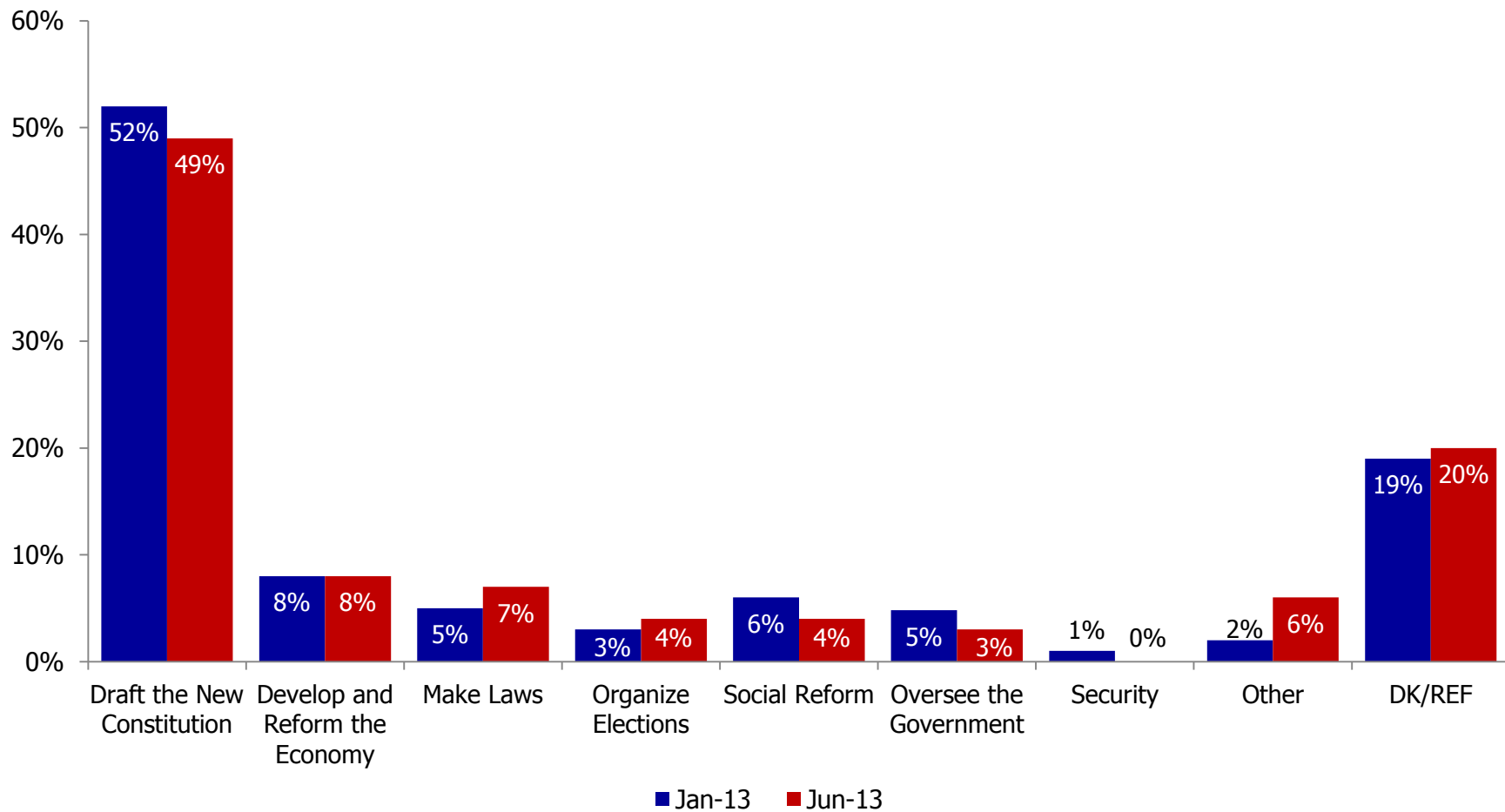
If you could pick, which type of government would you prefer in Tunisia?



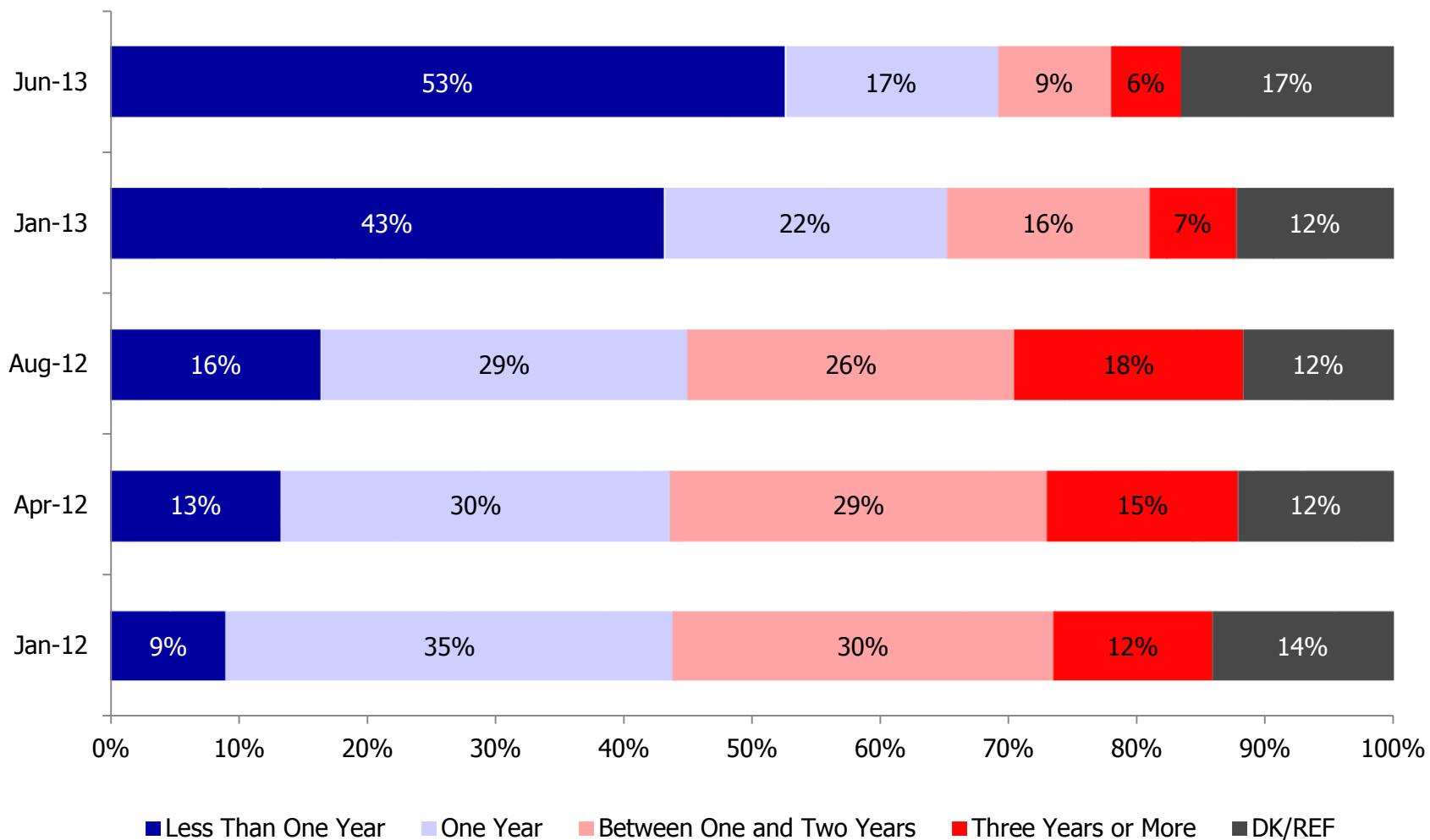
If you had a choice between a stable and prosperous Tunisia that was ruled by a non-democratic government, or a democratic government that led to an unstable and insecure Tunisia, which would you choose?



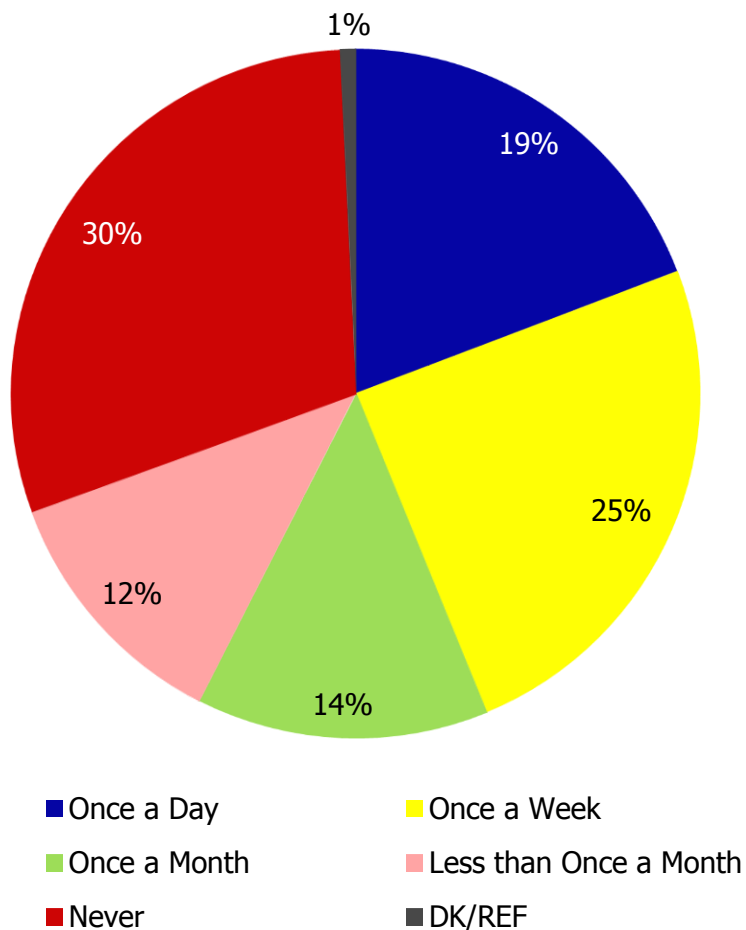
What do you believe is the primary role of the National Constituent Assembly?



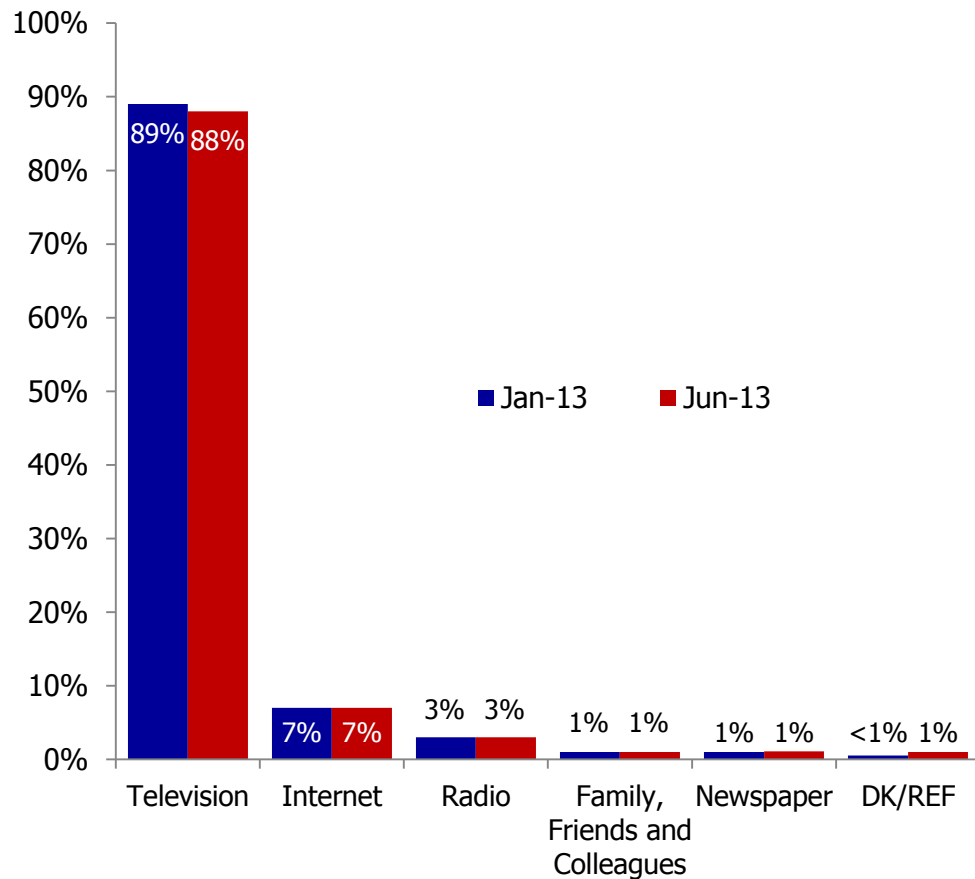
How long do you believe the National Constituent Assembly should take to complete its mandate?



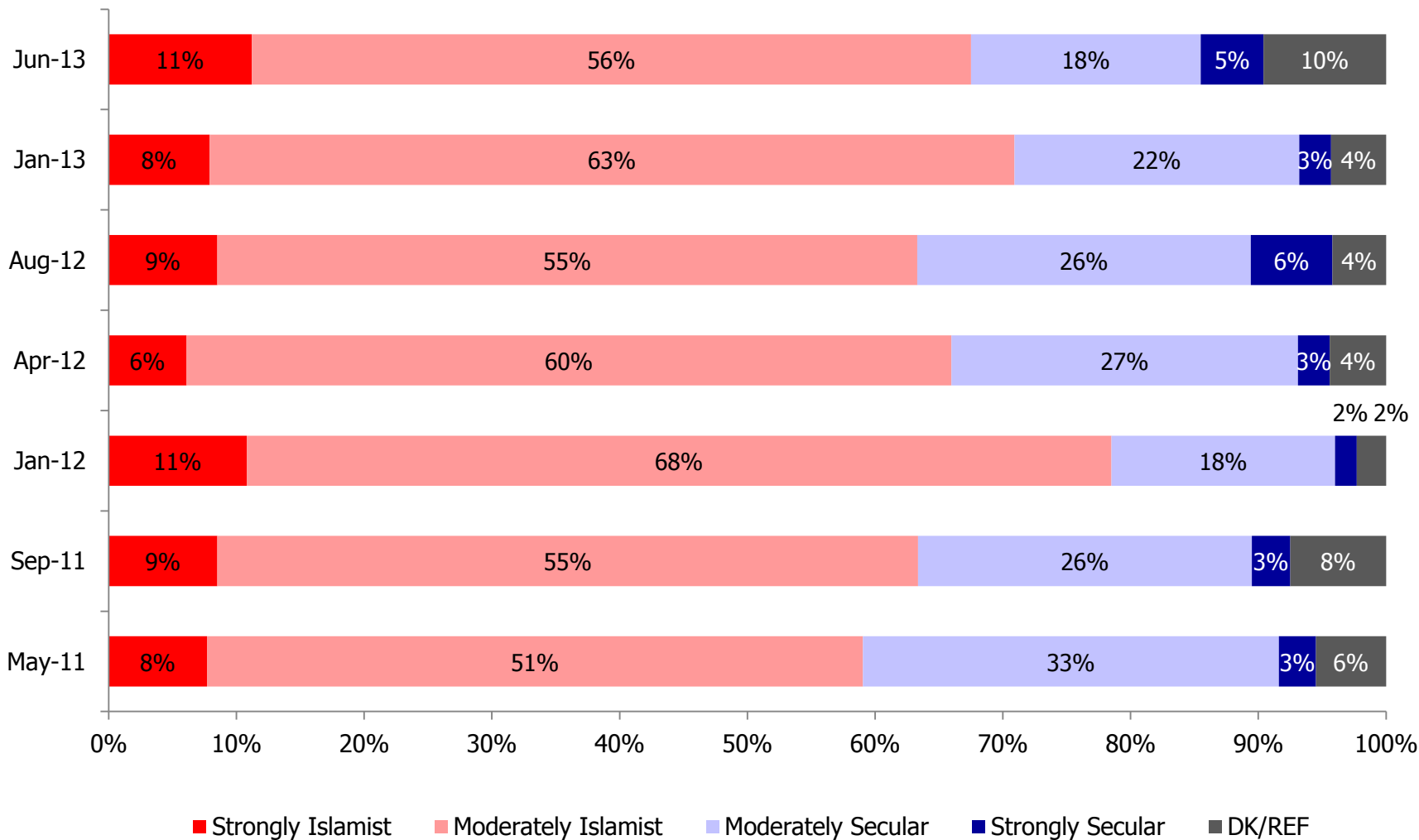
How often do you keep informed about the National Constituent Assembly's work?



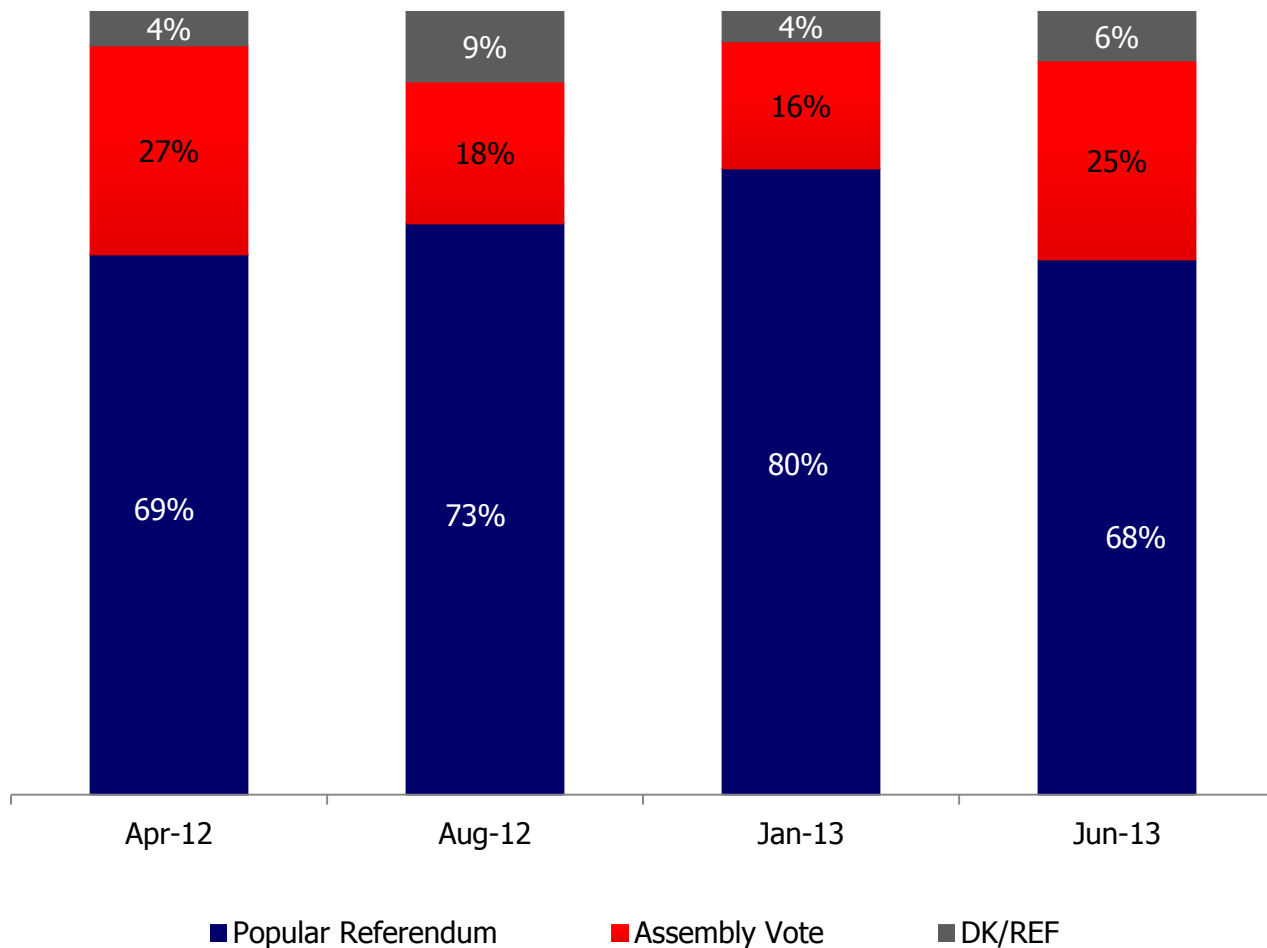
Where do you get your information about the work of the National Constituent Assembly?



Would you prefer to see more political parties or entities that are Islamist or secular in the National Constituent Assembly?



Once the constitution is complete, would you prefer that it be submitted to a referendum or a vote within the National Constituent Assembly?





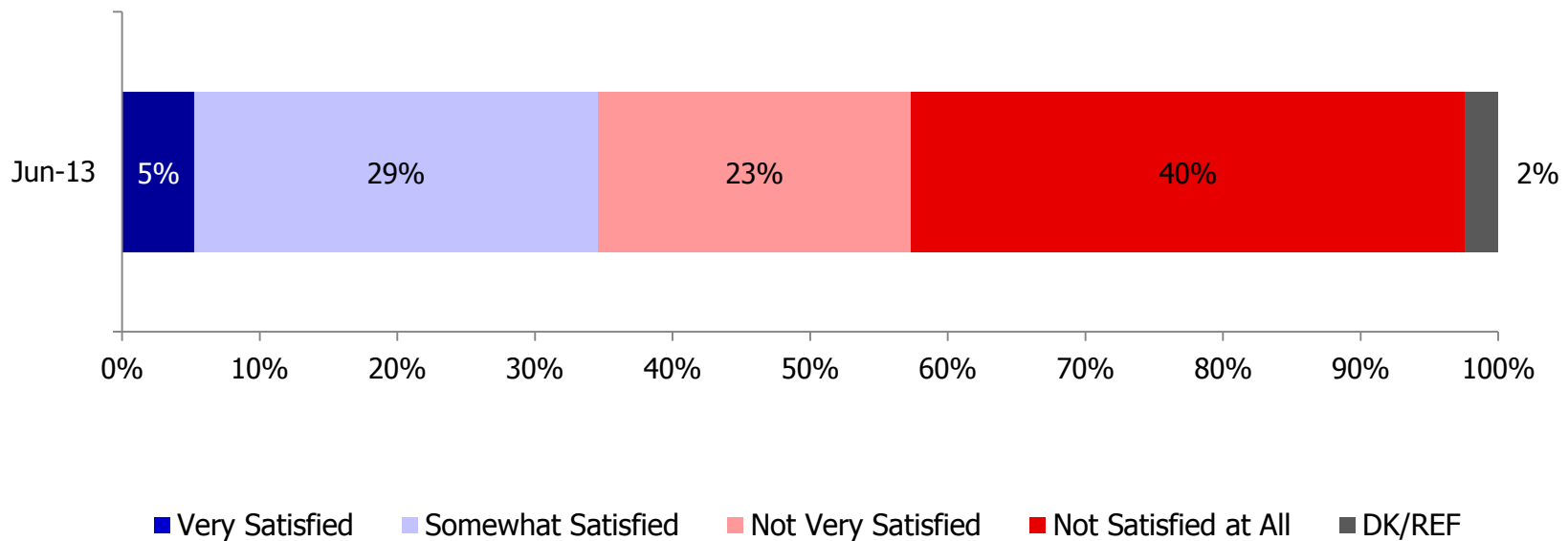
THE GOVERNMENT

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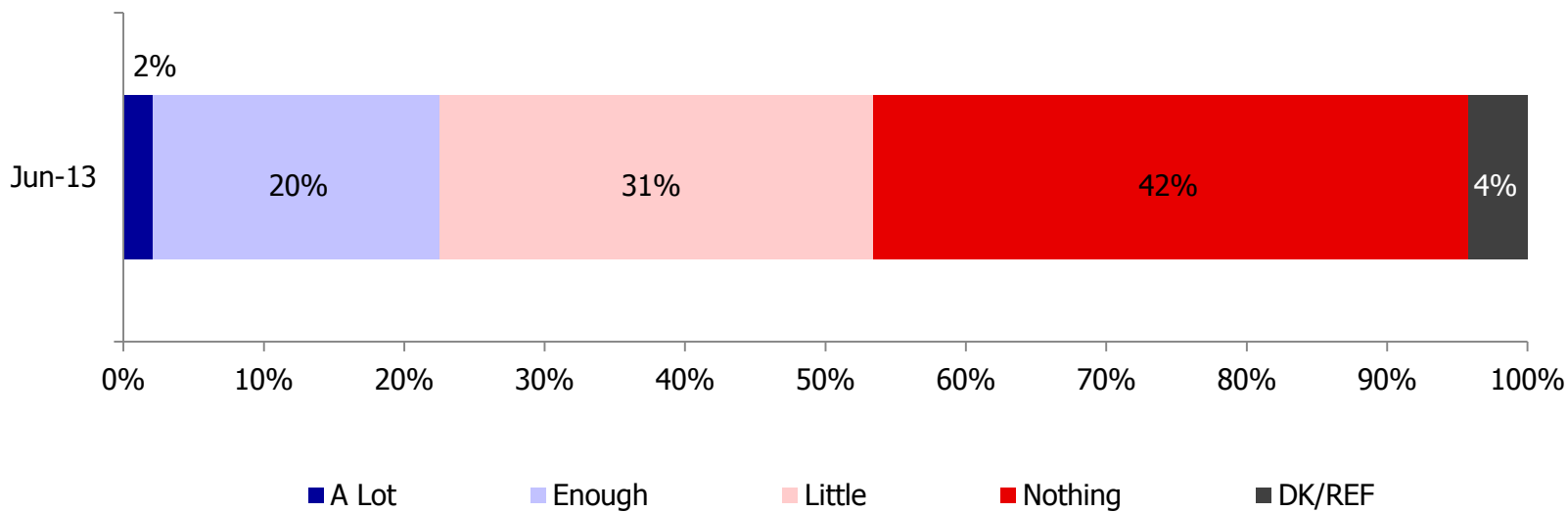
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Are you satisfied or dissatisfied with the current government's performance?



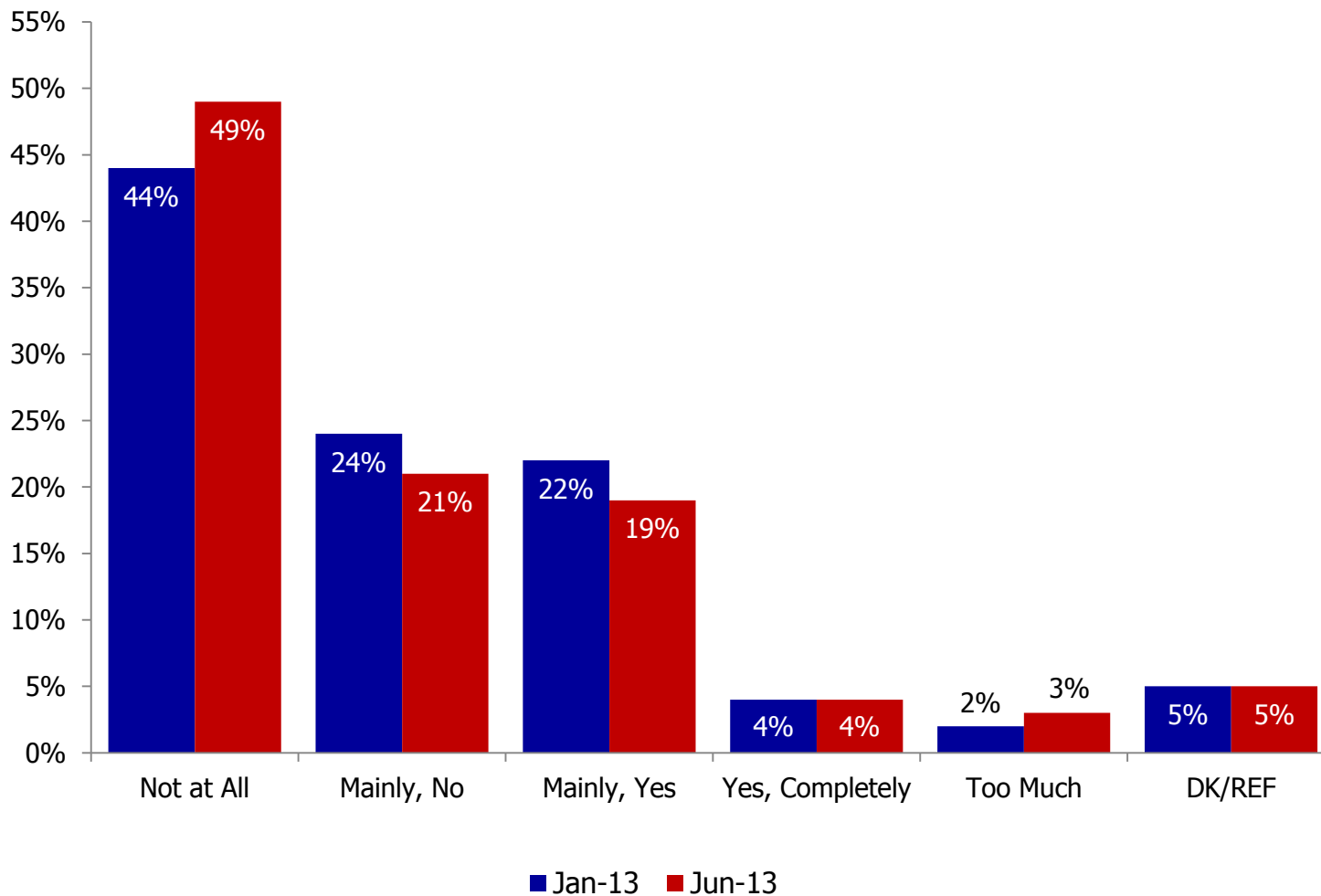
In general, are political parties doing a lot, enough, little or nothing to address the needs of people like you?



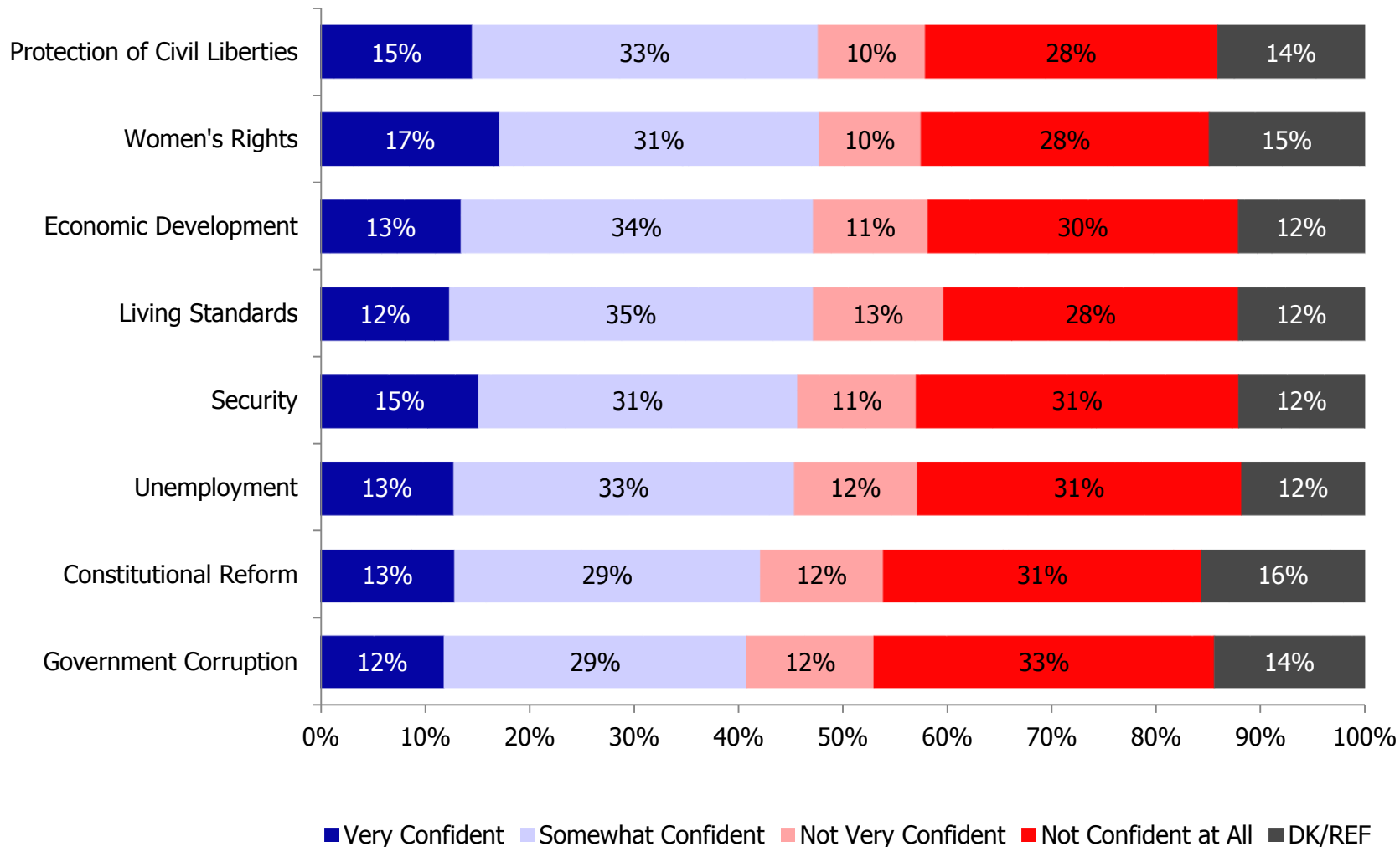
Which of the following should be a top priority for the current government? (Spontaneous Response, Top Responses Only)

| Issue | First Priority | Second Priority | Third Priority | Total |
|--|----------------|-----------------|----------------|------------|
| Employment | 37% | 19% | 13% | 70% |
| Economic Development and Economic Reform | 14% | 19% | 12% | 45% |
| Security | 17% | 17% | 17% | 50% |
| Living Standards | 14% | 21% | 15% | 50% |
| Social Reforms | 3% | 5% | 5% | 12% |
| Corruption and Transparency | 2% | 3% | 4% | 9% |
| Regional Development | 2% | 3% | 5% | 10% |
| Achieve the Goals of the Revolution | 1% | 1% | 2% | 4% |
| Organize Elections | 4% | 3% | 2% | 9% |
| Draft the New Constitution | 2% | 2% | 2% | 6% |
| Reform Education System | 1% | 1% | 1% | 3% |
| DK/REF | 1% | 5% | 21% | 26% |

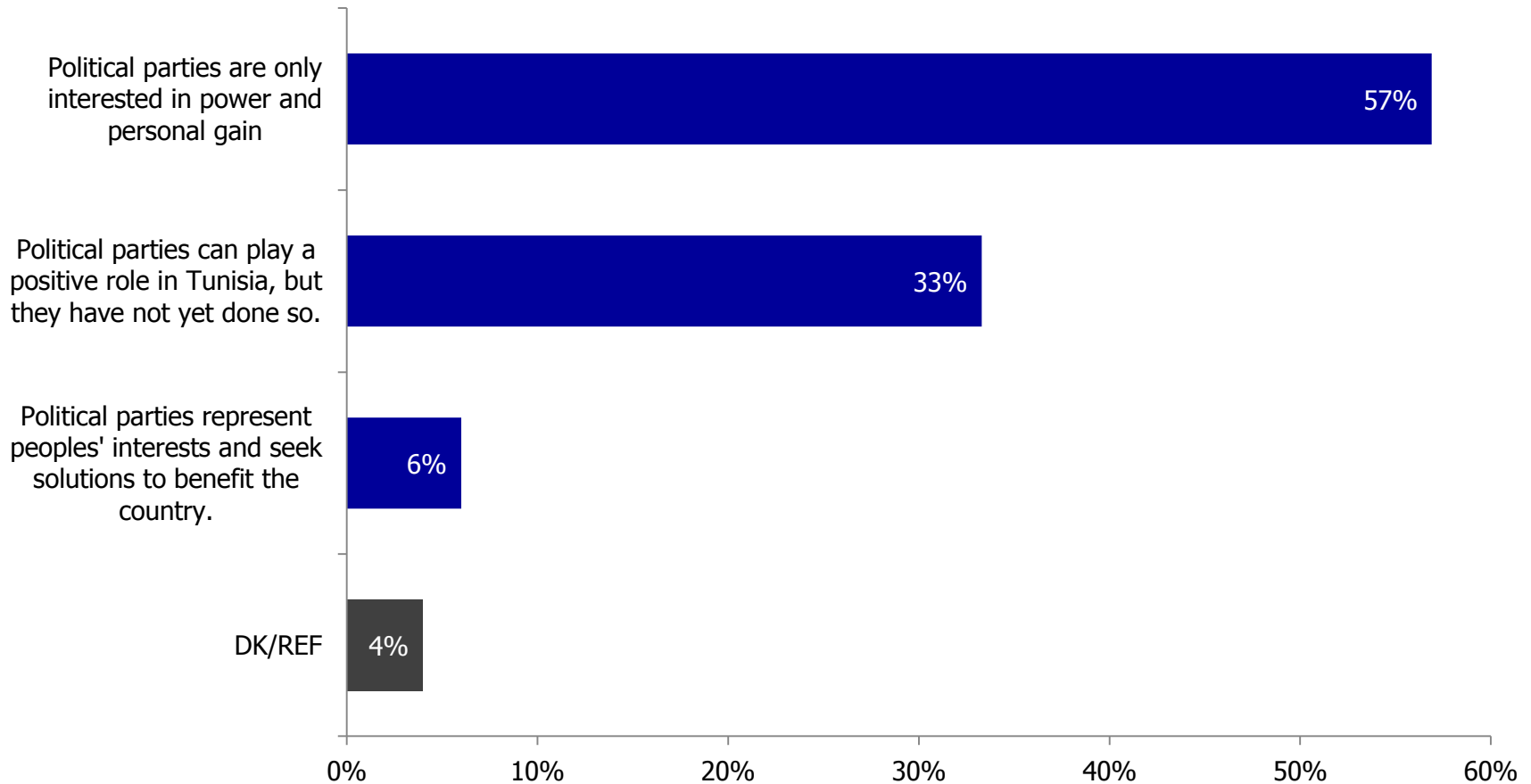
Do politicians in Tunis care enough about local problems in the rest of the country?



Regardless of which party you support, in your opinion how confident are you in the opposition to handle the following issues:



Which of the following statements best describes the role that political parties play in Tunisia?





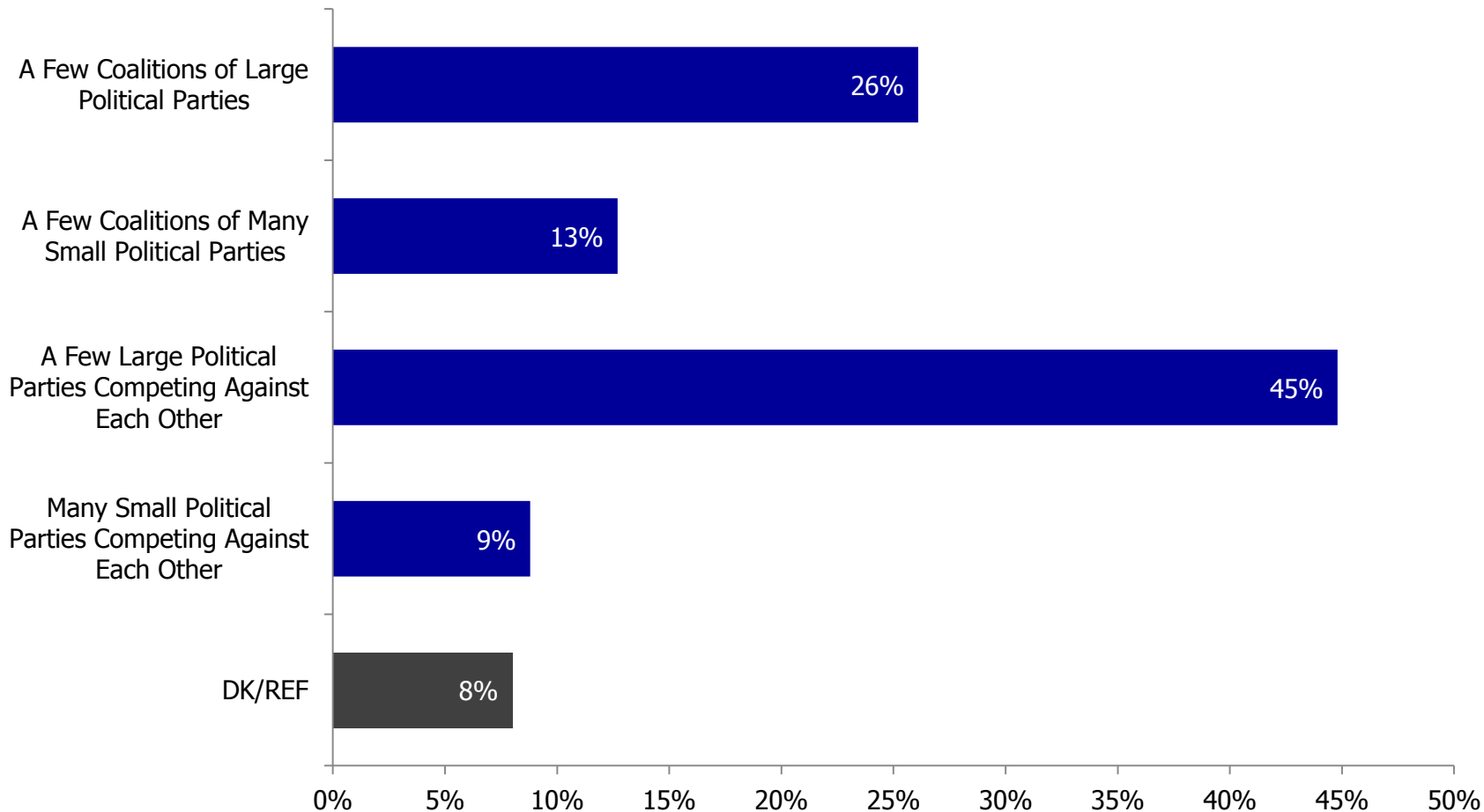
ELECTIONS

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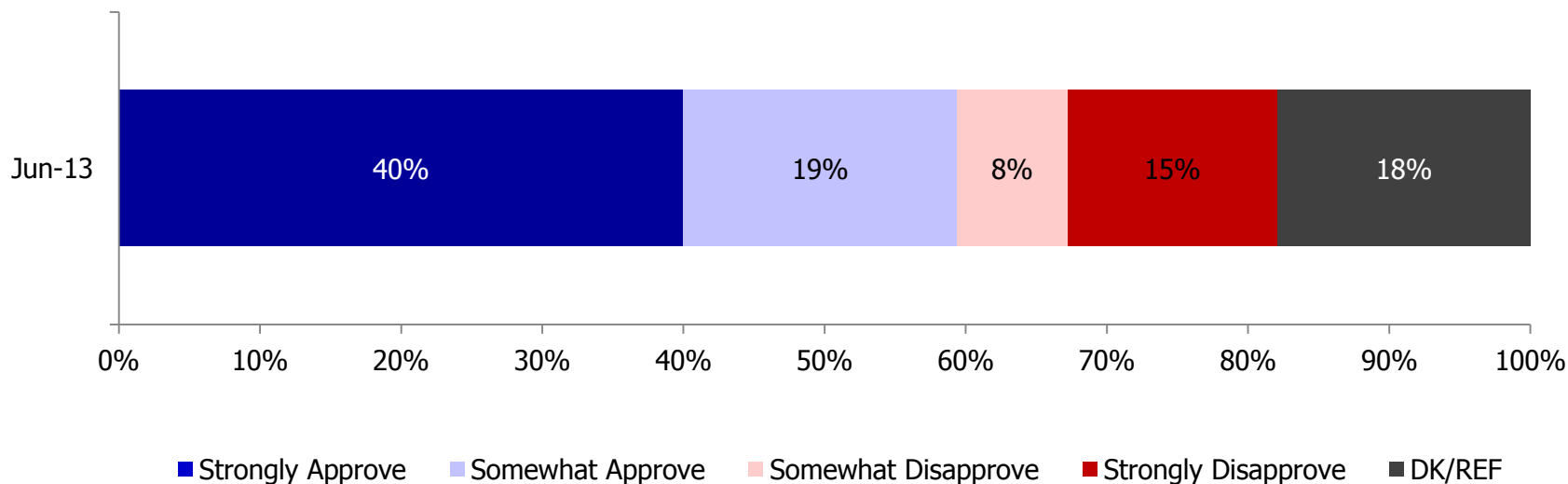
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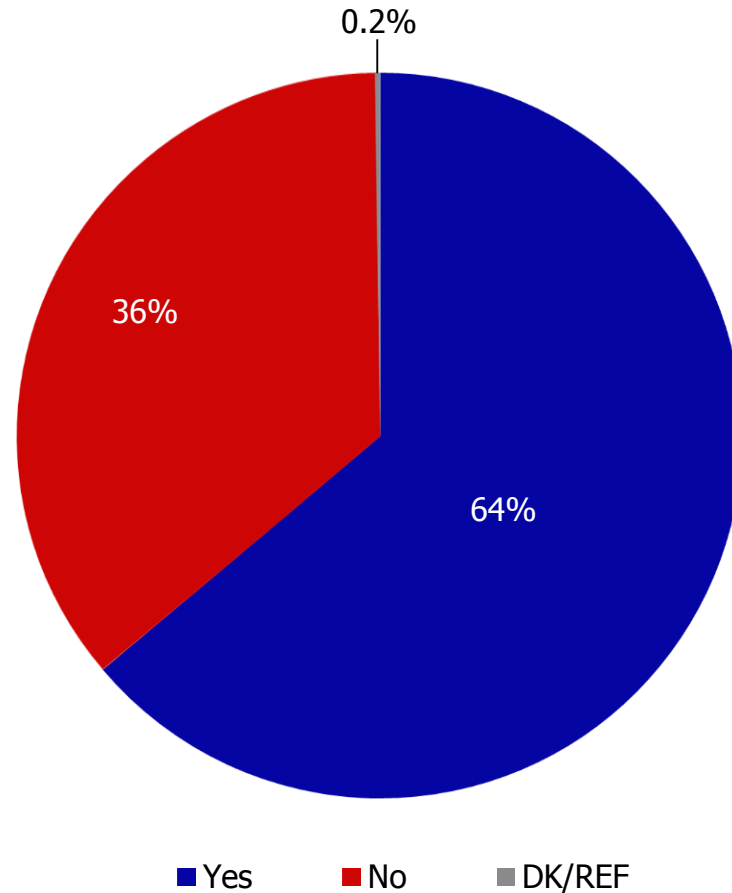
For the next elections, which of the following choices would be best for Tunisia?



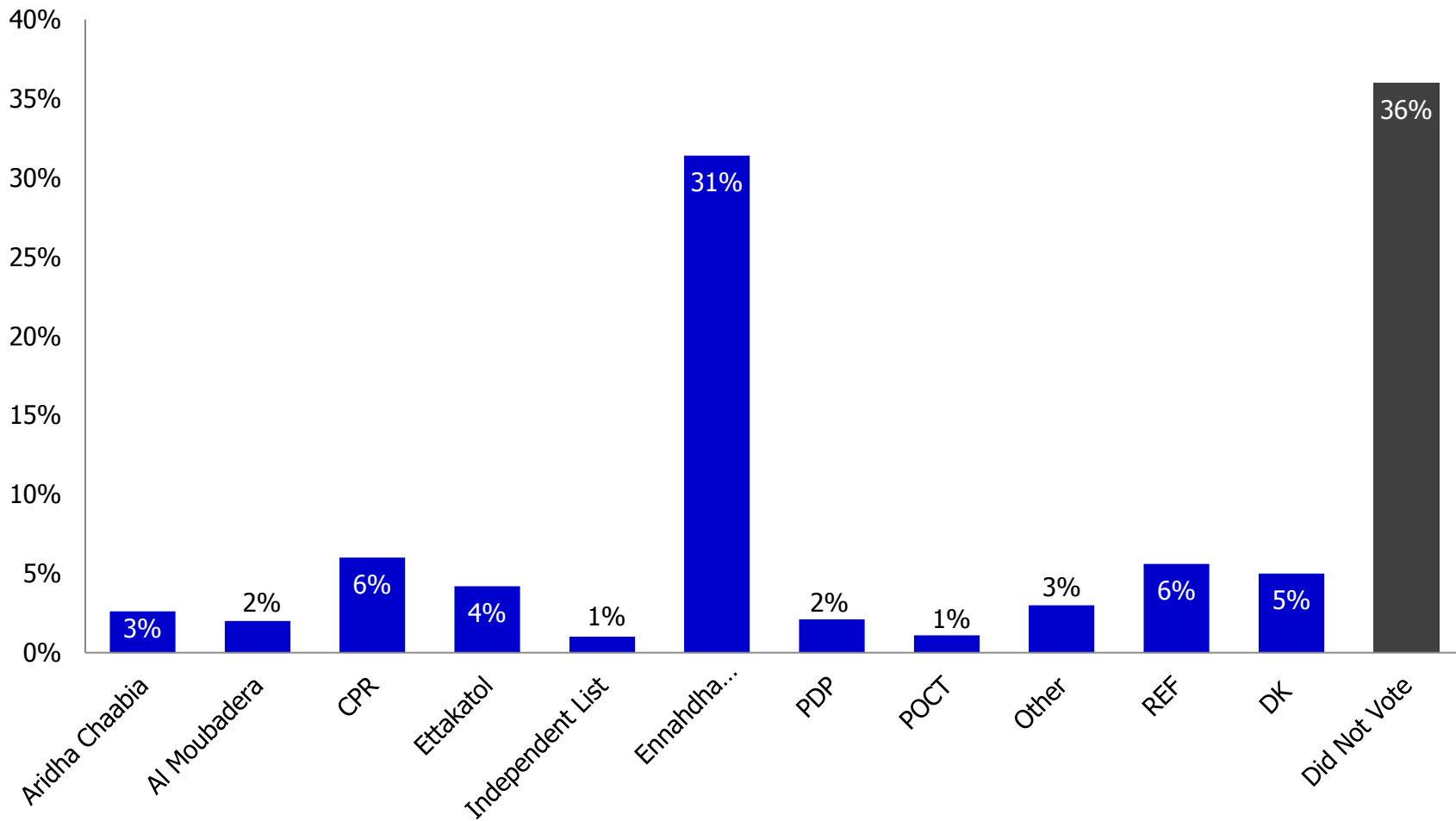
There are discussions going on currently about a threshold for the next parliamentary elections, for which any party or candidate list would need to reach a certain minimum percentage of votes to earn a seat in parliament. What is your opinion of a threshold....



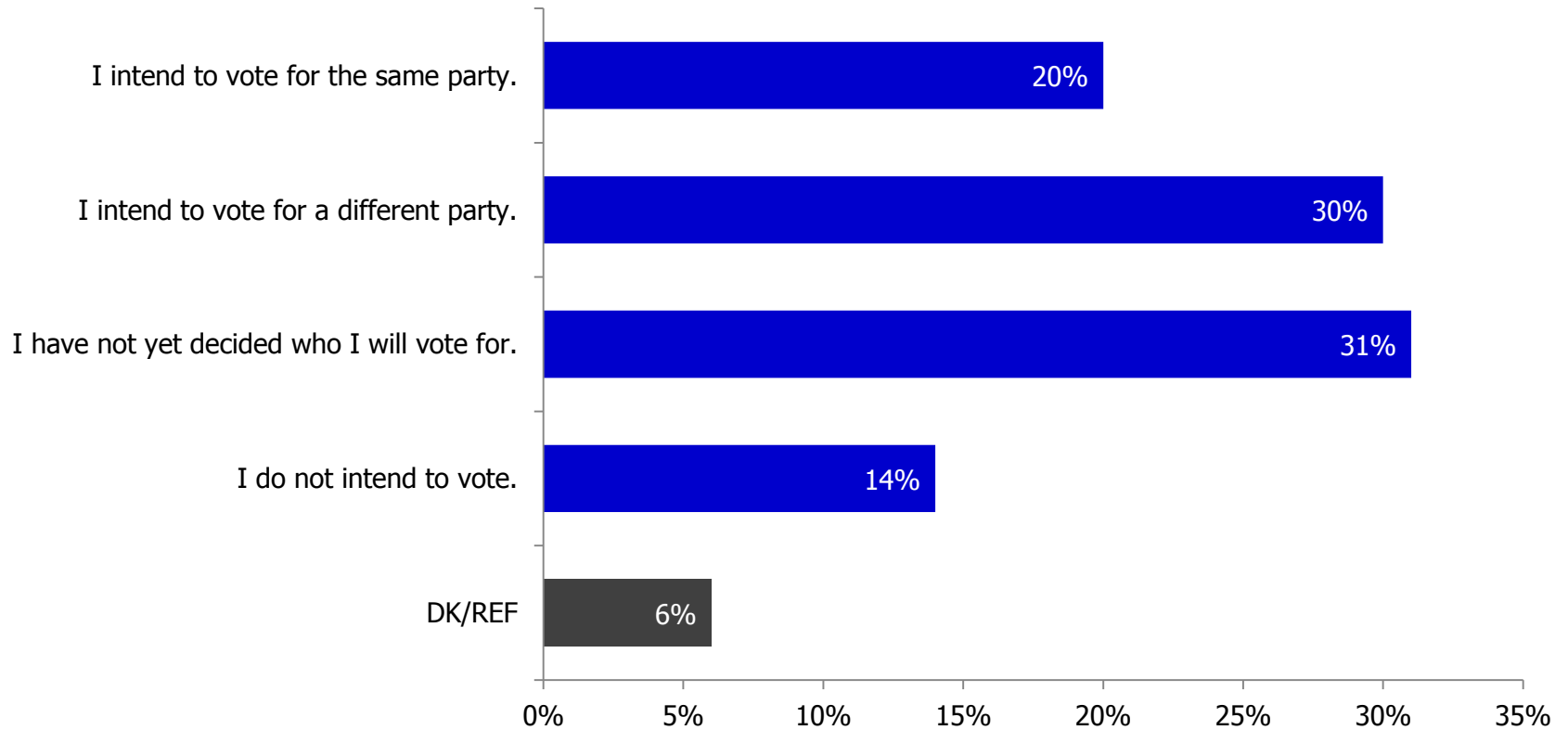
Did you vote in the October 23, 2011 national constituent assembly elections?



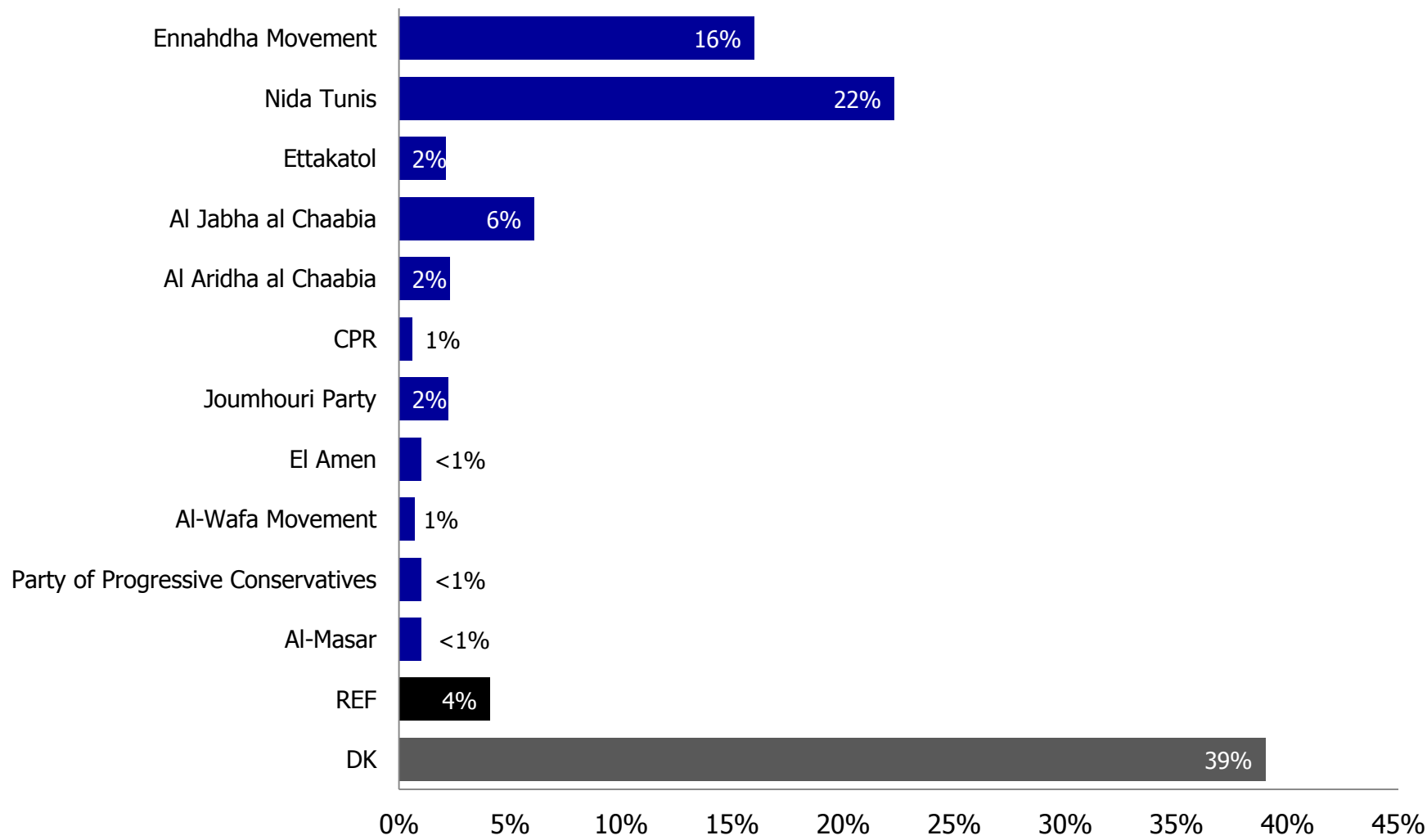
For whom did you vote in the national constituent assembly elections? (Open-ended)



Looking ahead to the next elections, do you intend to vote for the same party, or a different party?



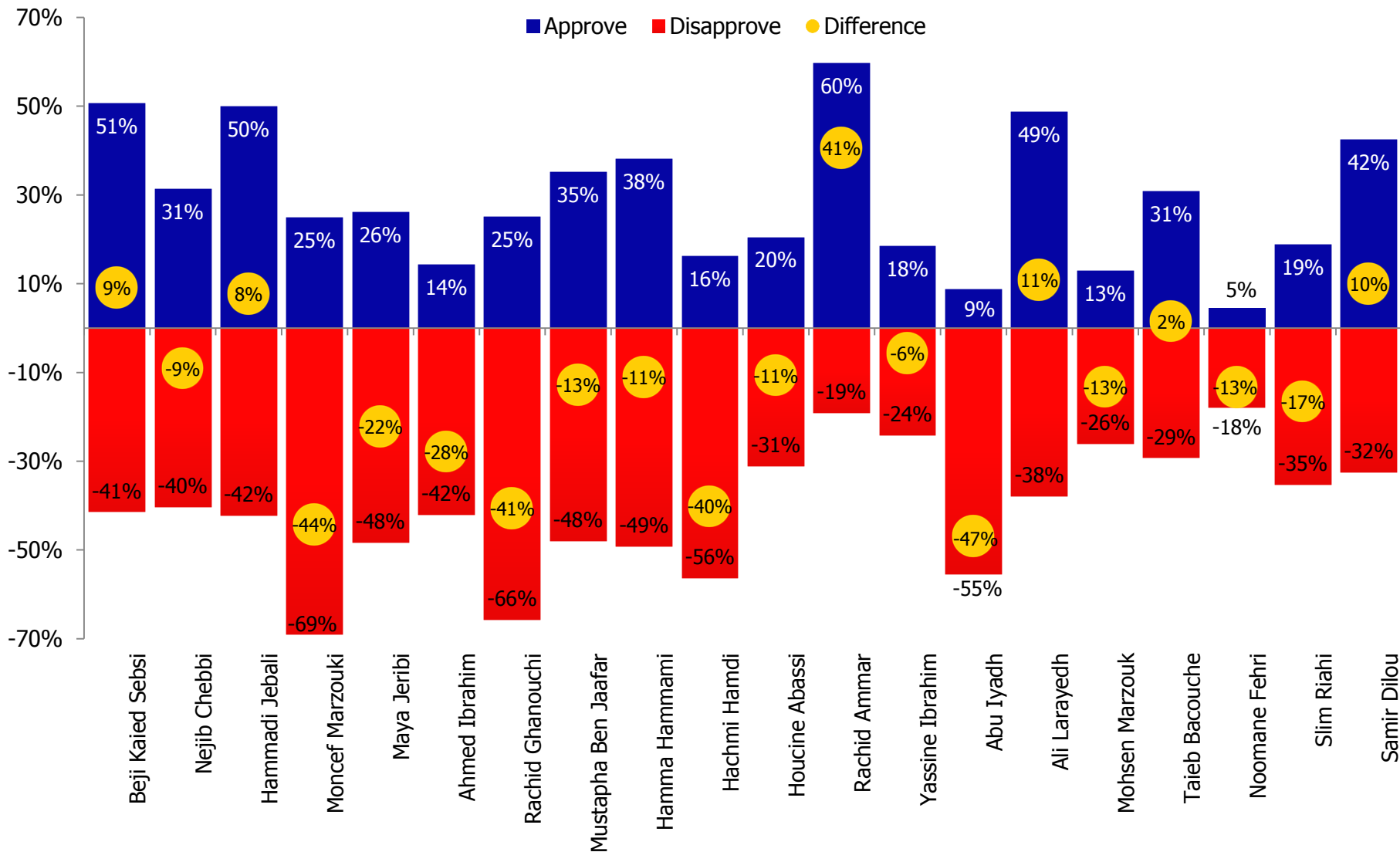
If you had to choose from the following political parties, for whom would you vote in the next elections?



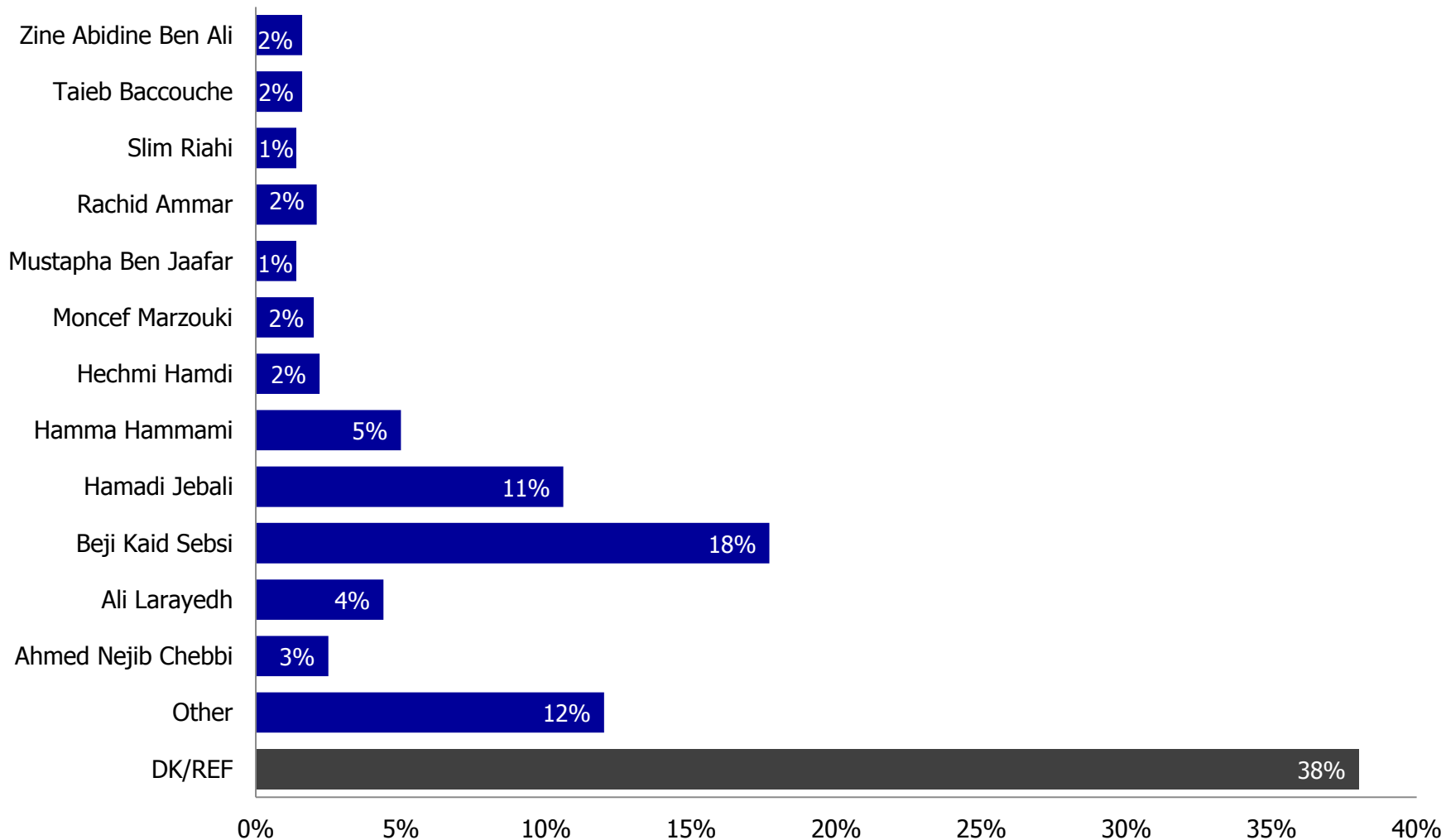
Regardless of which party you support, which party do you think would do the best job handling the following issues?

| | Civil Liberties | Constitution Reform | Corruption | Economic Growth | Living Standards | Security | Unemployment | Women's Rights |
|-------------------|-----------------|---------------------|------------|-----------------|------------------|----------|--------------|----------------|
| Ennahdha Movement | 15% | 16% | 20% | 18% | 16% | 19% | 17% | 14% |
| CPR | 2% | 3% | 3% | 1% | 2% | 1% | 1% | 2% |
| Ettakatol | 3% | 3% | 2% | 3% | 2% | 3% | 3% | 3% |
| Nida Tunis | 19% | 18% | 15% | 22% | 20% | 22% | 19% | 19% |
| Al Joumhour | 2% | 3% | 2% | 2% | 2% | 2% | 2% | 3% |
| Aridha Chaabia | 2% | 2% | 2% | 3% | 4% | 2% | 3% | 2% |
| POT | 8% | 5% | 5% | 7% | 7% | 5% | 9% | 8% |
| Jabha Chaabia | 1% | <1% | <1% | <1% | <1% | <1% | <1% | <1% |
| El Amen | 1% | 1% | 1% | 1% | <1% | <1% | <1% | 1% |
| Wafa | <1% | 1% | 1% | 1% | 1% | 1% | <1% | 1% |
| Other | 2% | 3% | 3% | 3% | 2% | 2% | 3% | 2% |
| DK/REF | 47% | 47% | 46% | 40% | 44% | 43% | 43% | 46% |

*I would like to ask you about your impressions of the following people.
 Do you approve, somewhat approve, somewhat disapprove, or
 disapprove of the following:*



*If you had to choose a candidate for president, for whom would you vote in the next elections?
 (Open-ended)*



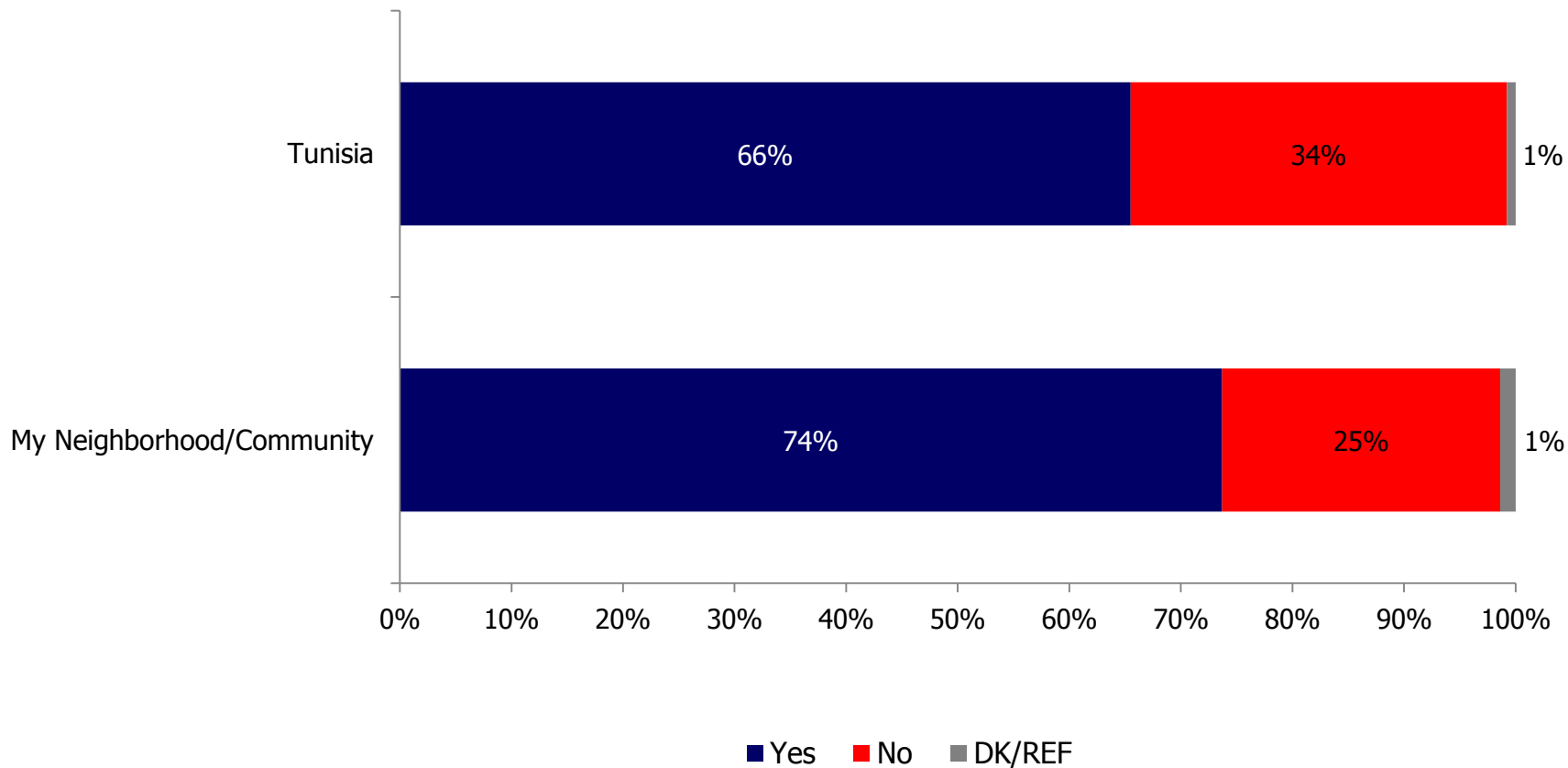
SECURITY

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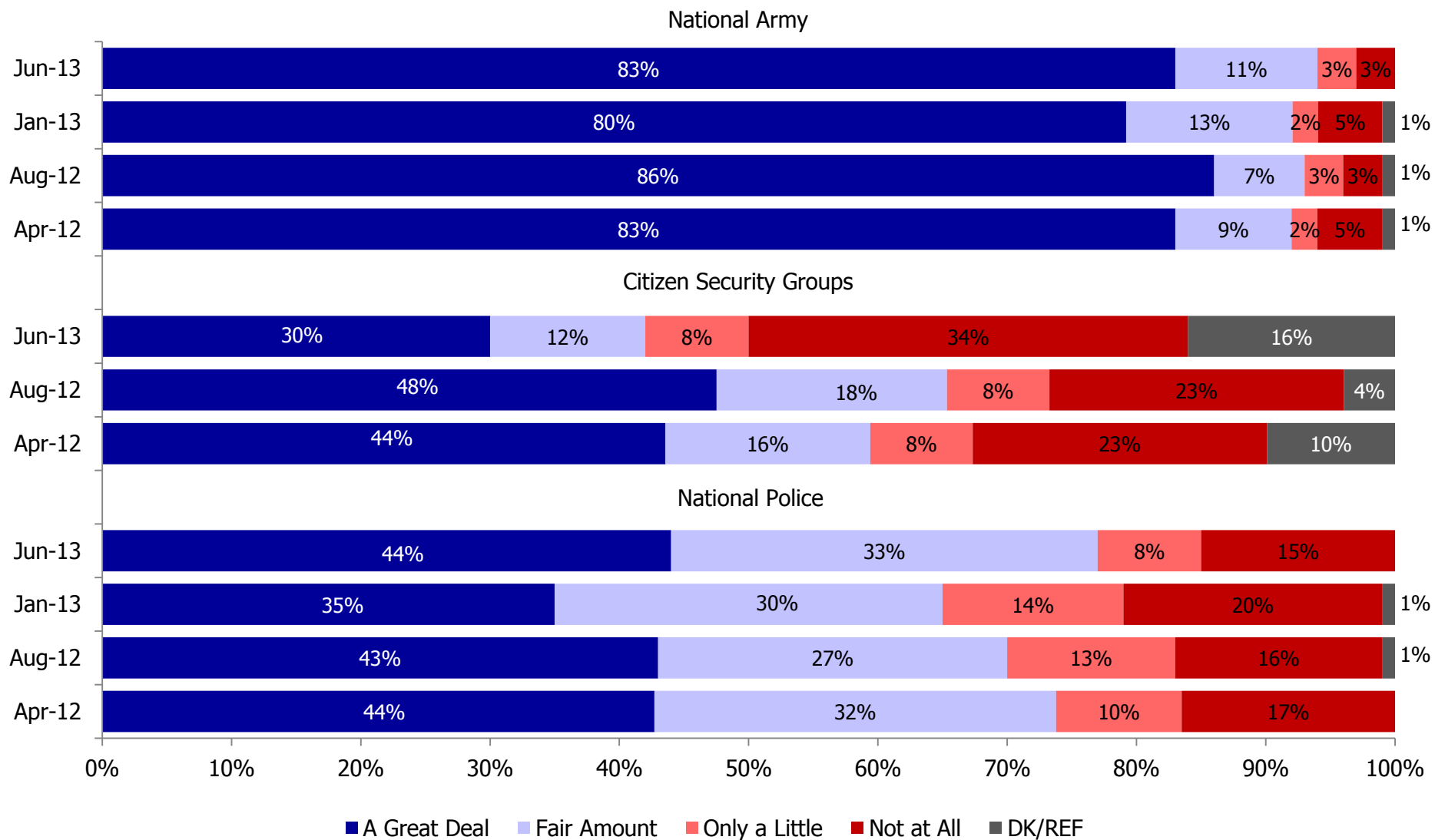
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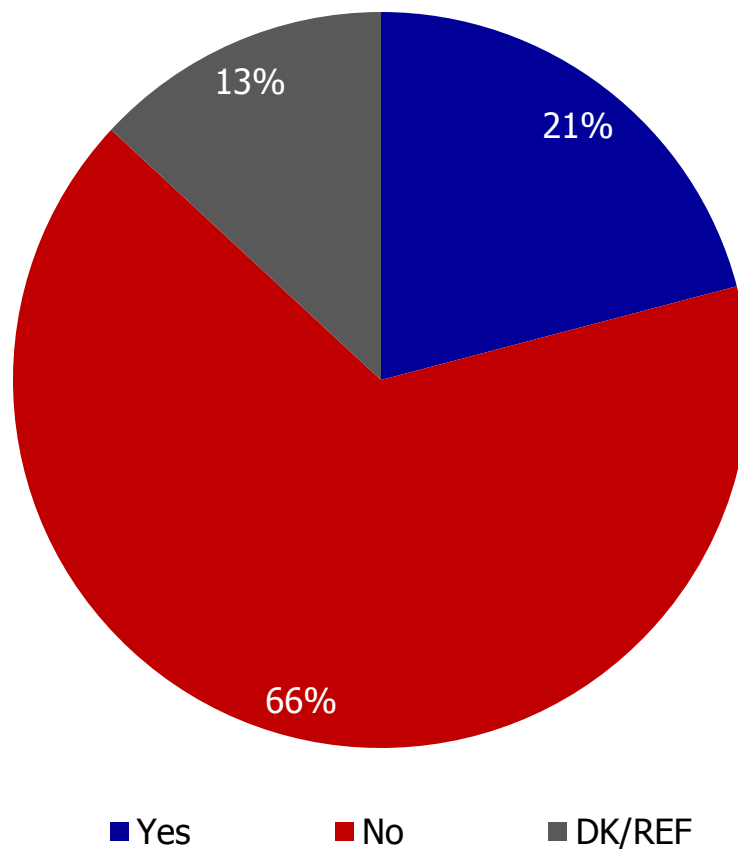
*In your opinion, has security in Tunisia improved since the elections?
What about the security of your neighborhood or community?*



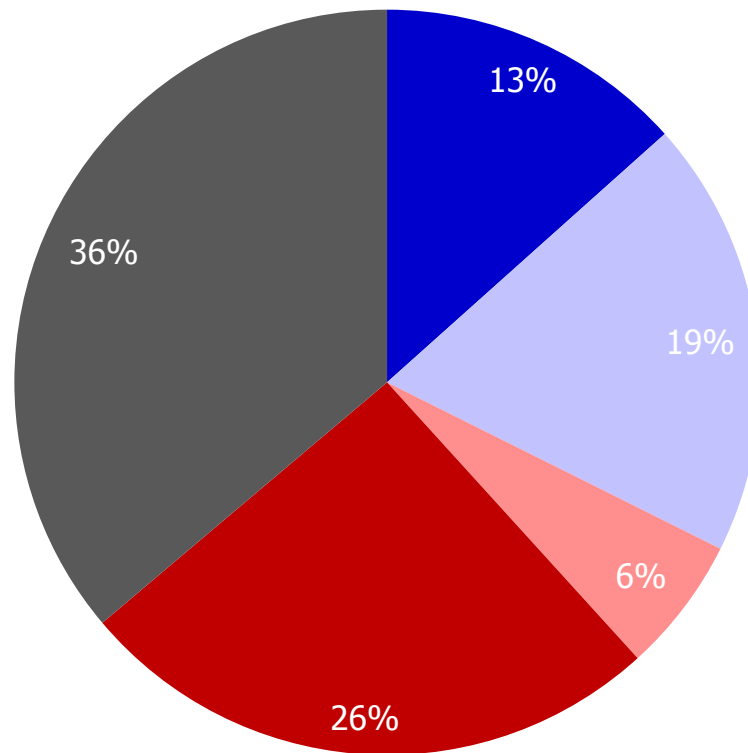
How much do you trust each of the following to protect your neighborhood?



Are the Leagues for Protection of the Revolution active in your neighborhood?



In your opinion, how would you rate the effect of the Leagues for Protection of the Revolution on security in your neighborhood? (n=426)



■ Very Positive ■ Somewhat Positive ■ Somewhat Negative ■ Very Negative ■ DK/REF



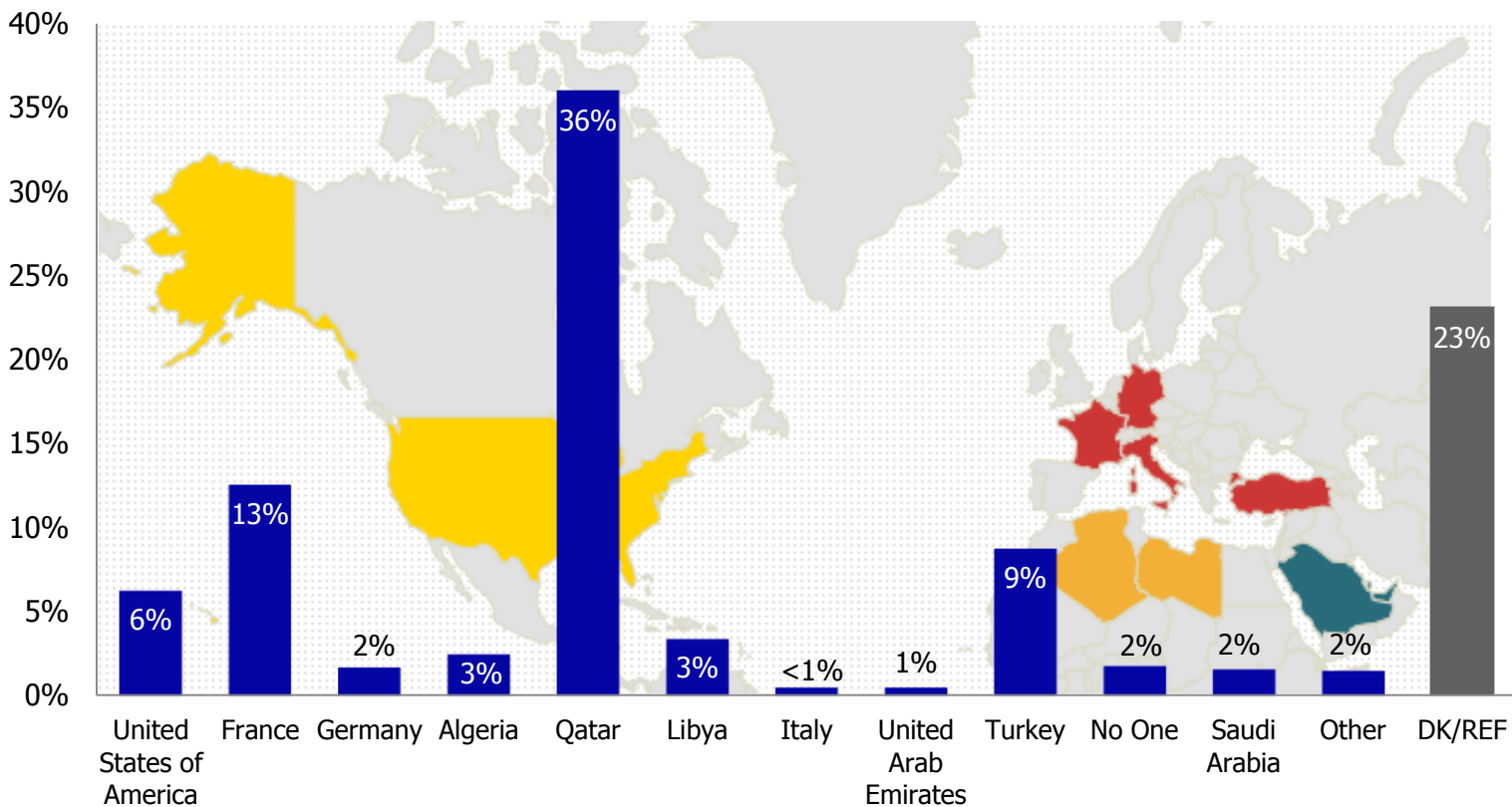
OTHER ISSUES

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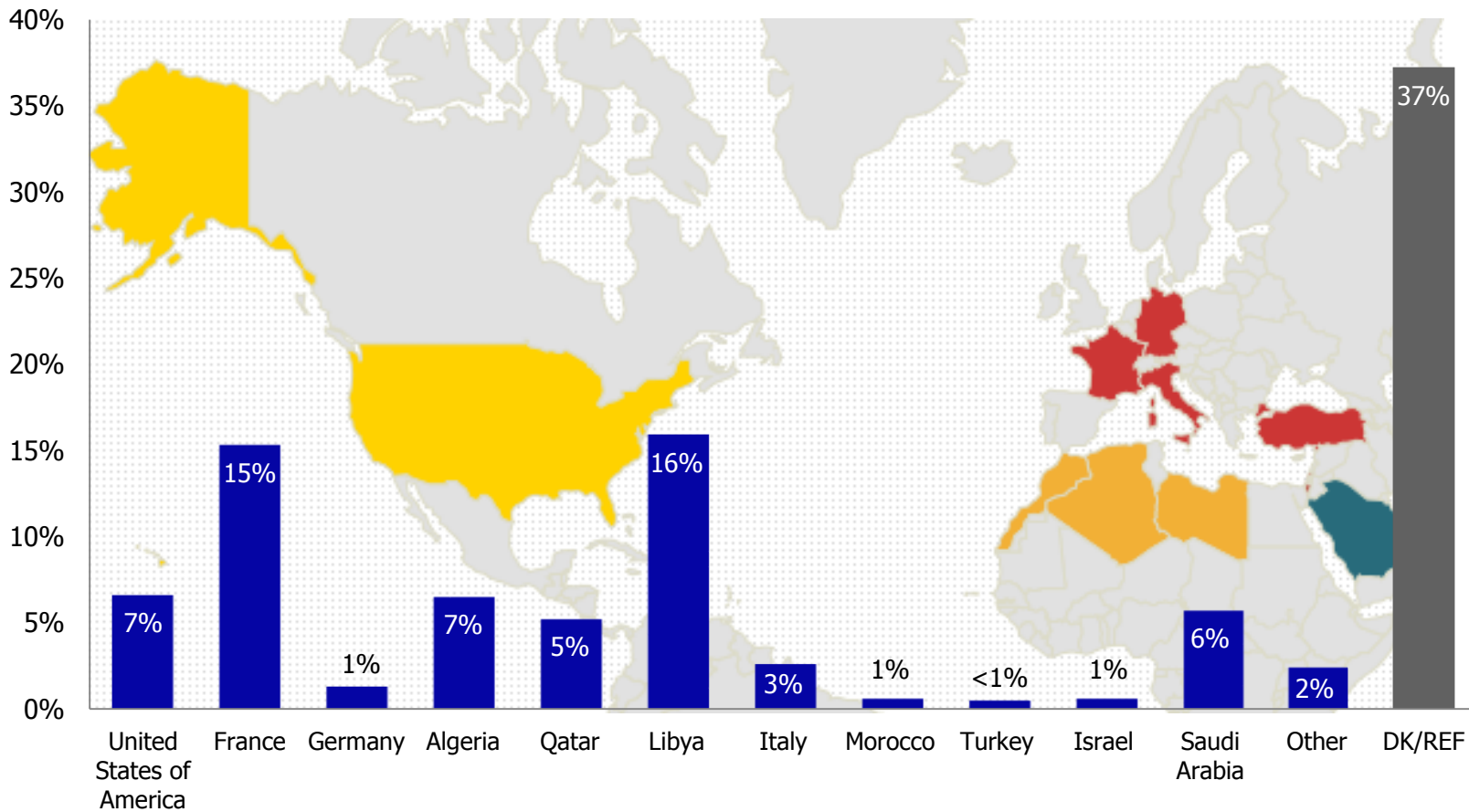
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In your opinion, which country has most supported Tunisia since Ben Ali left? (Open-ended)



*In your opinion, which country has least supported Tunisia since Ben Ali left?
 (Open-ended)*





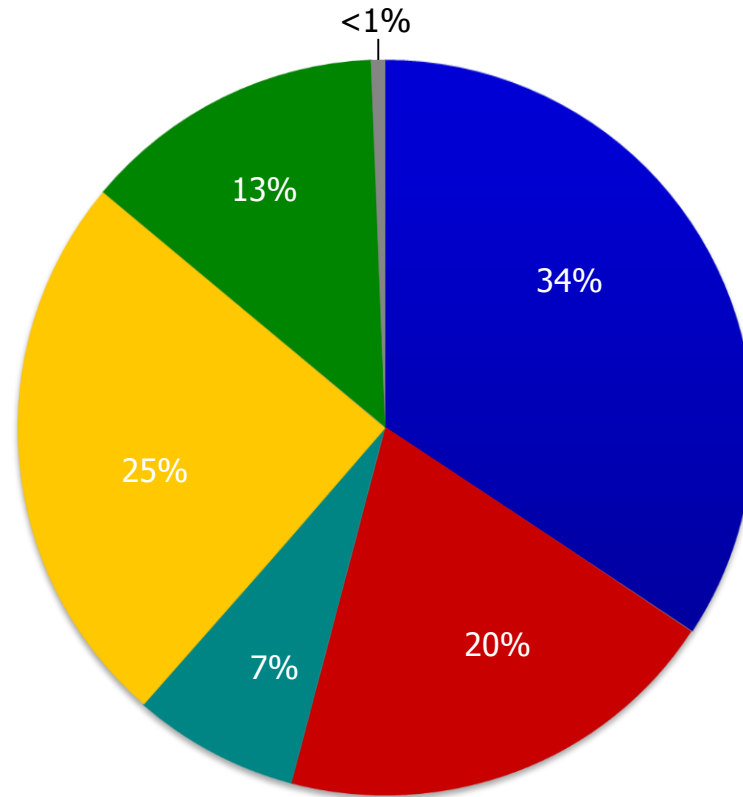
ECONOMY

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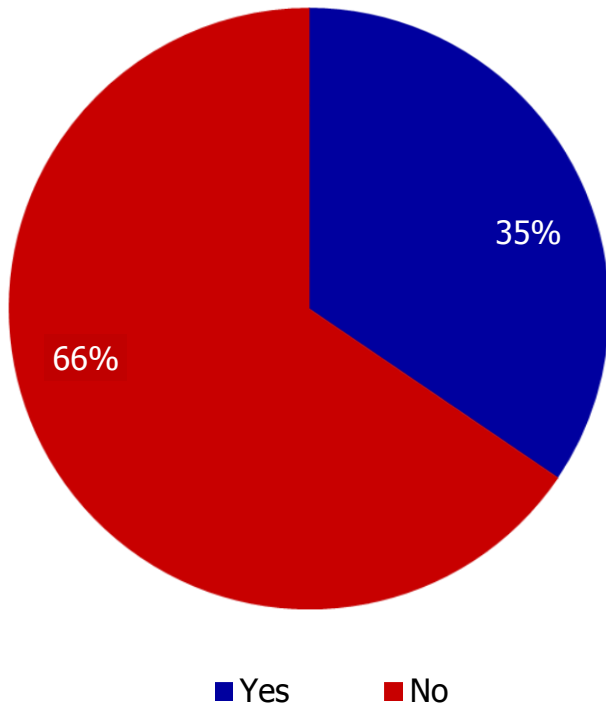
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What is your occupational status?

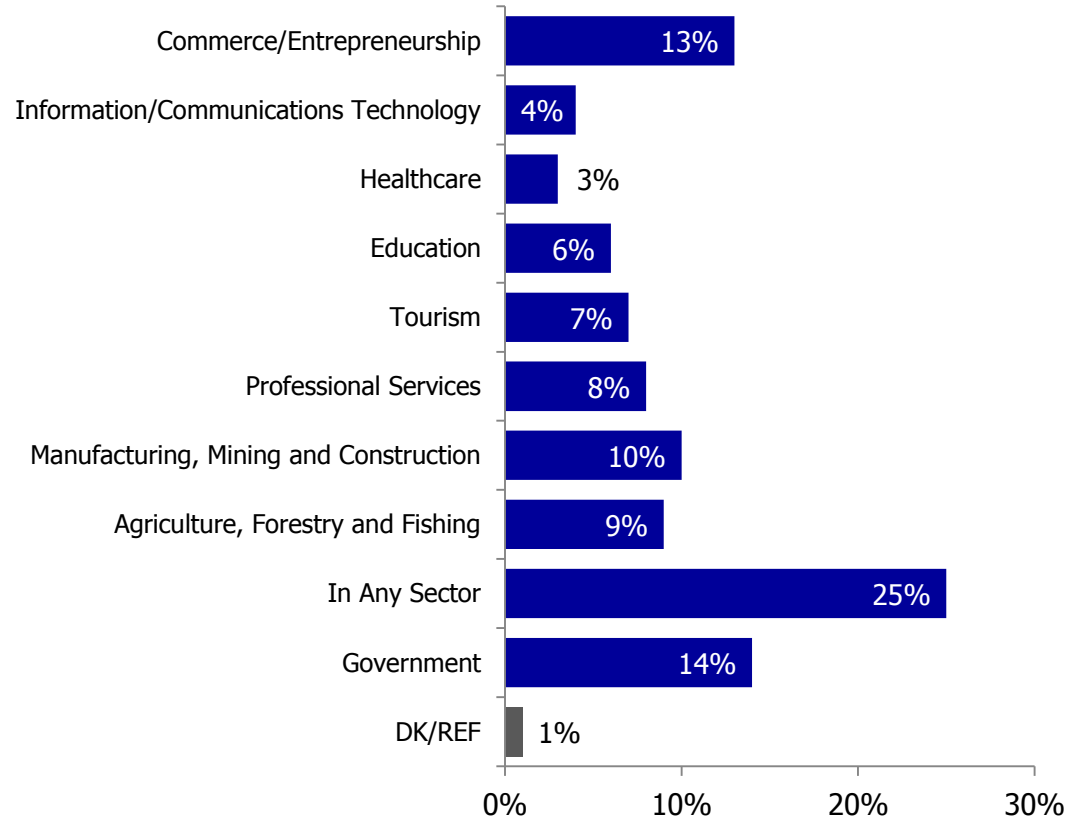


■ Employed ■ Unemployed ■ Retired ■ Homemaker ■ Student ■ DK/REF

Are you seeking a job?

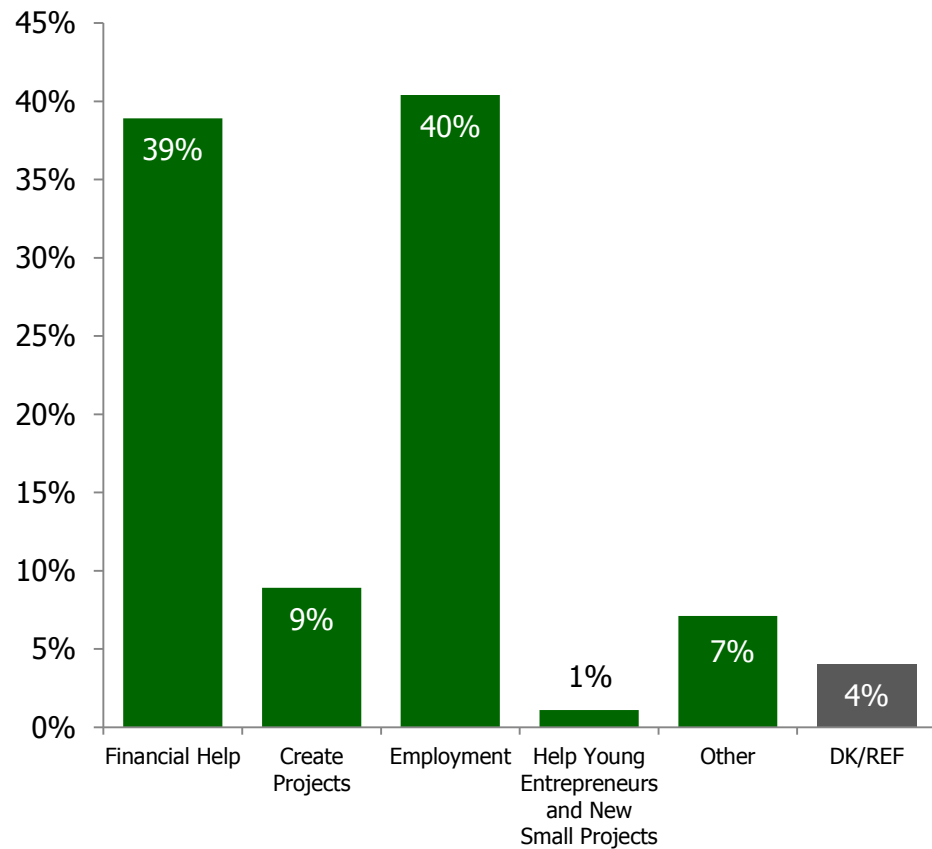
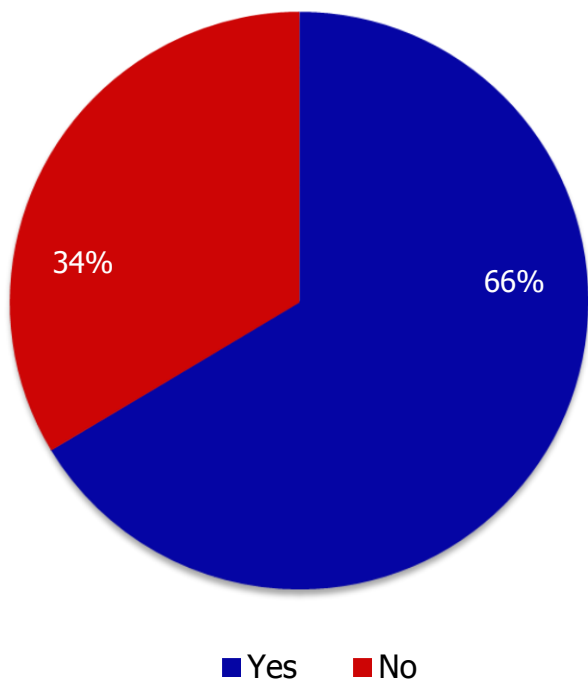


What kind of job are you looking for? (Spontaneous Response: n=431)

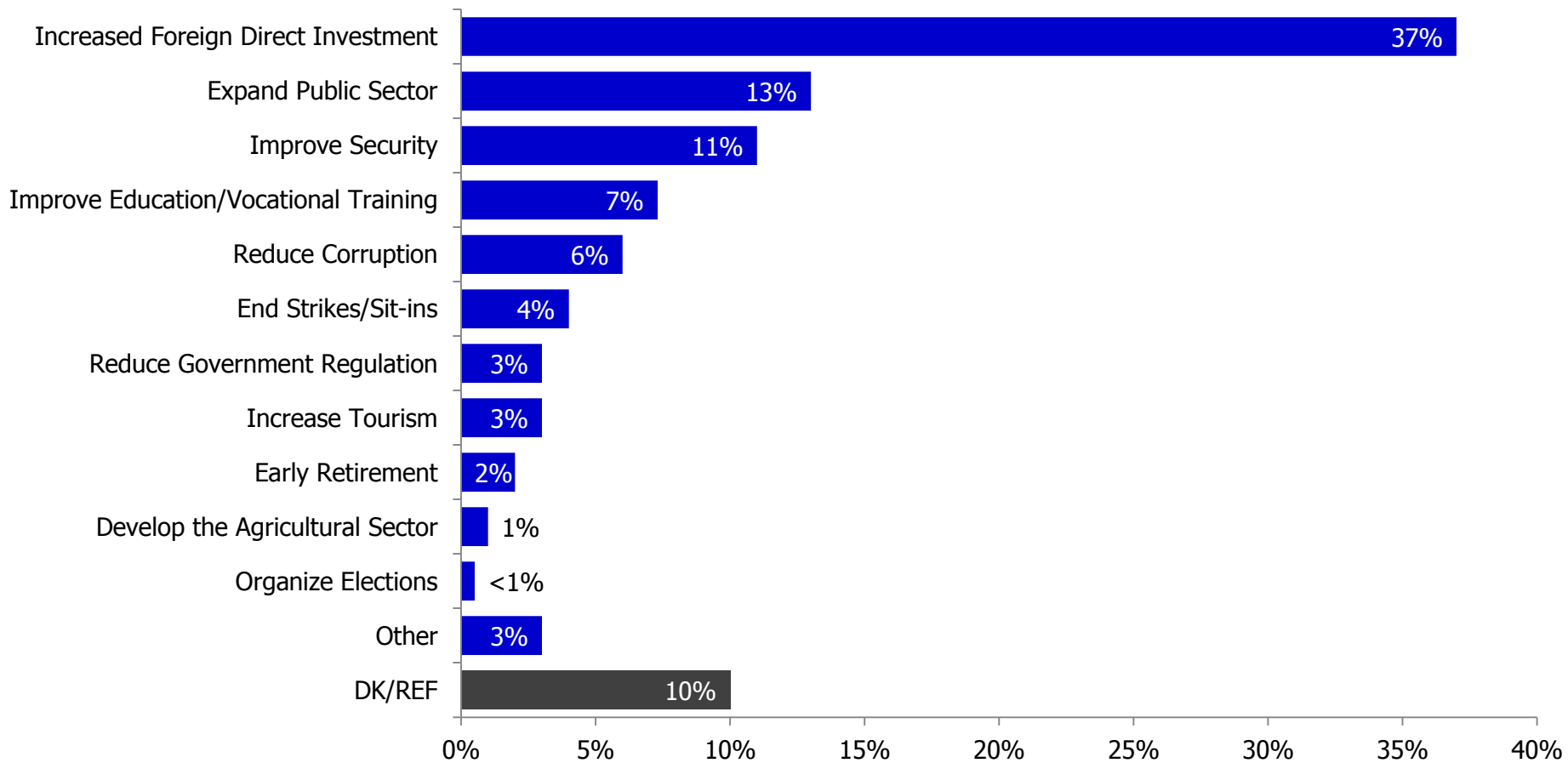


If you are seeking a job, do you expect help from the government in finding a job? (n=431)

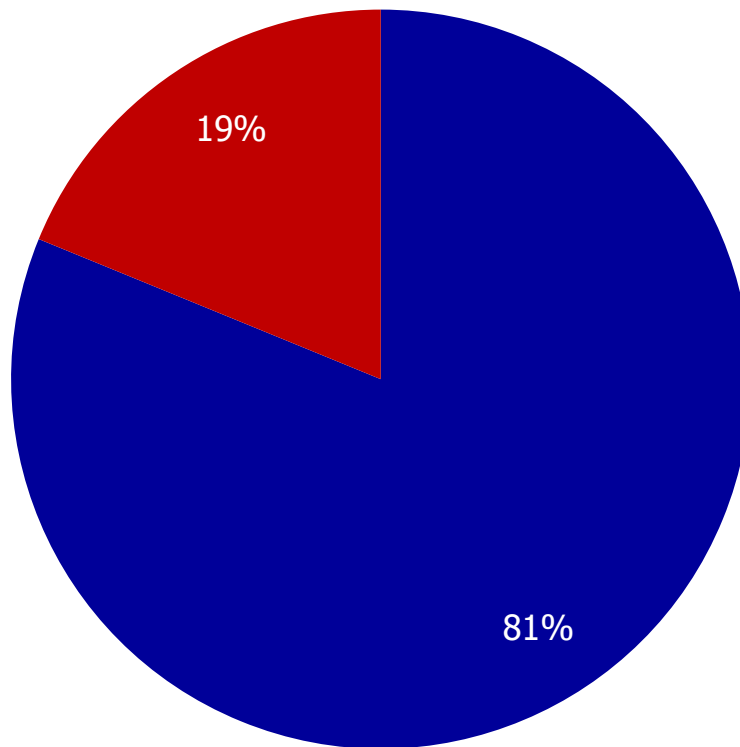
What kind of help should the government provide? (Spontaneous Response, n=280)



What do you think is the best way to increase employment in Tunisia? (Spontaneous Response)



Do you or your family own your own home?



■ Yes ■ No

MEDIA

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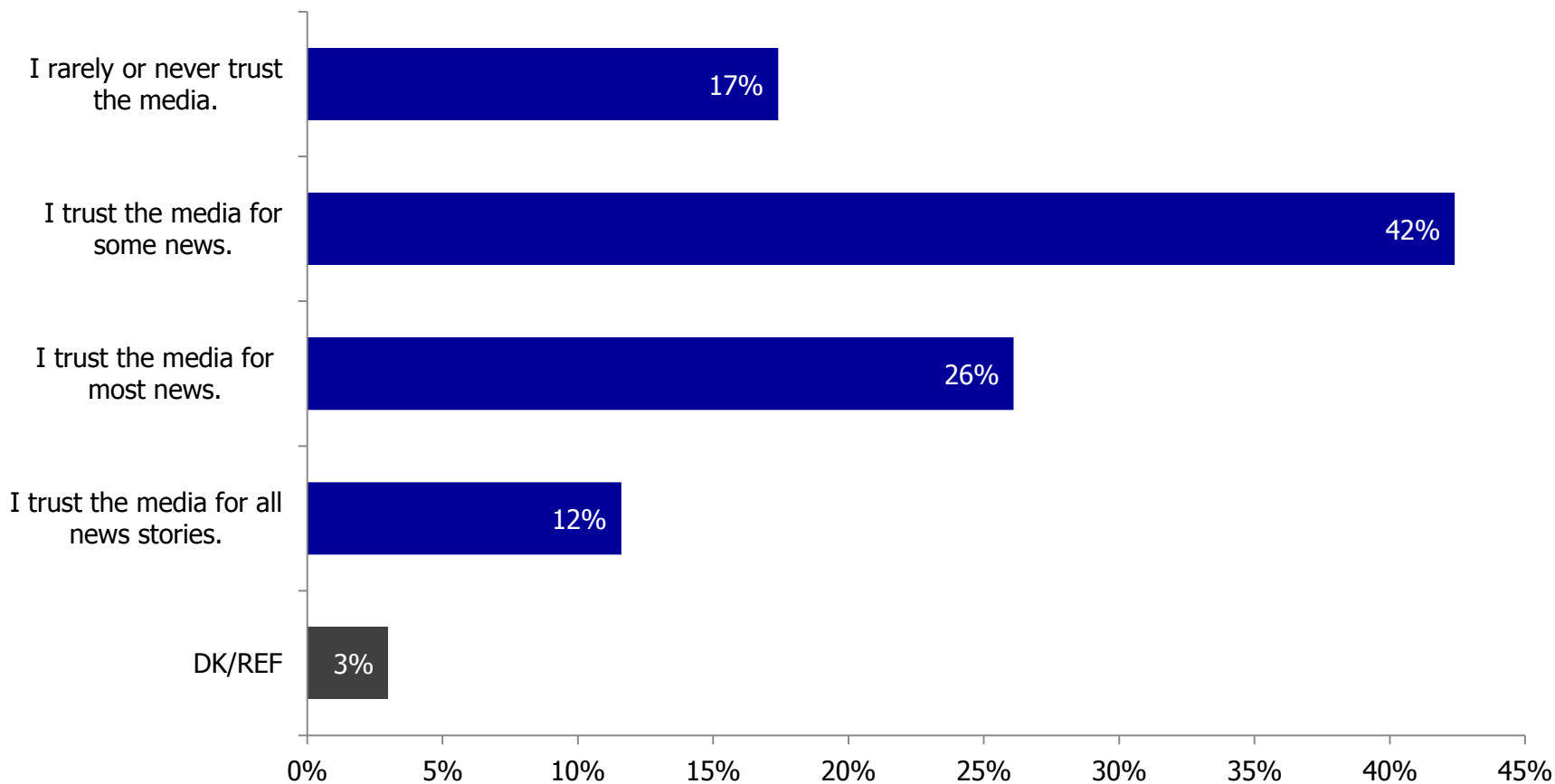
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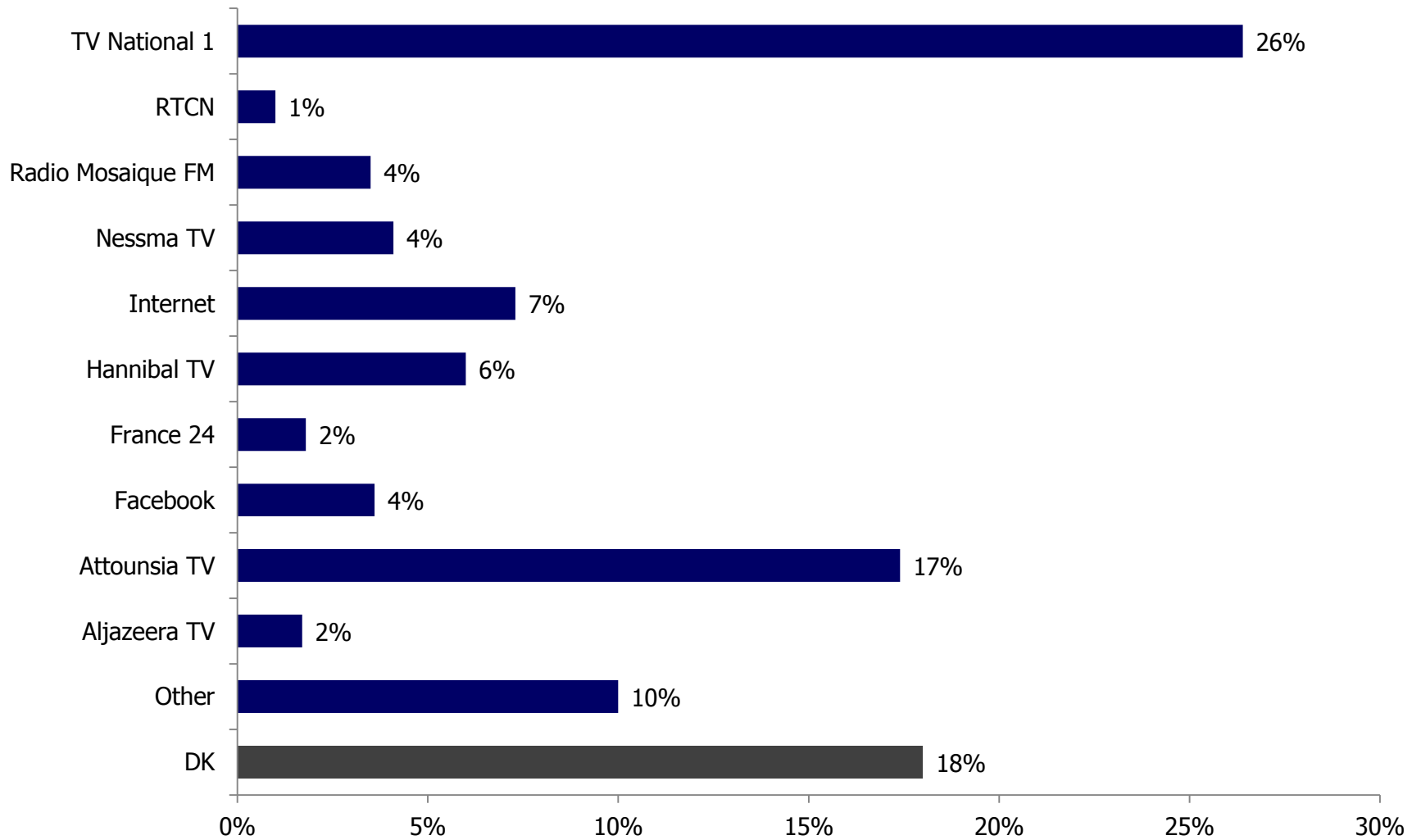
Where are you most likely to get your local news and information?

| Source | First Source | Second Source | Third Source | Total |
|-----------------------------|--------------|---------------|--------------|------------|
| Radio | 11% | 29% | 13% | 54% |
| Tunisian Television | 58% | 24% | 7% | 89% |
| Internet | 20% | 9% | 6% | 35% |
| Gatherings at Public Places | 3% | 9% | 12% | 25% |
| Newspaper | 3% | 11% | 16% | 30% |
| SMS | <1% | <1% | 1% | 1% |
| Mosque | 1% | <1% | 1% | 2% |
| Other | <1% | 1% | 4% | 5% |
| DK/REF | 3% | 16% | 42% | 60% |

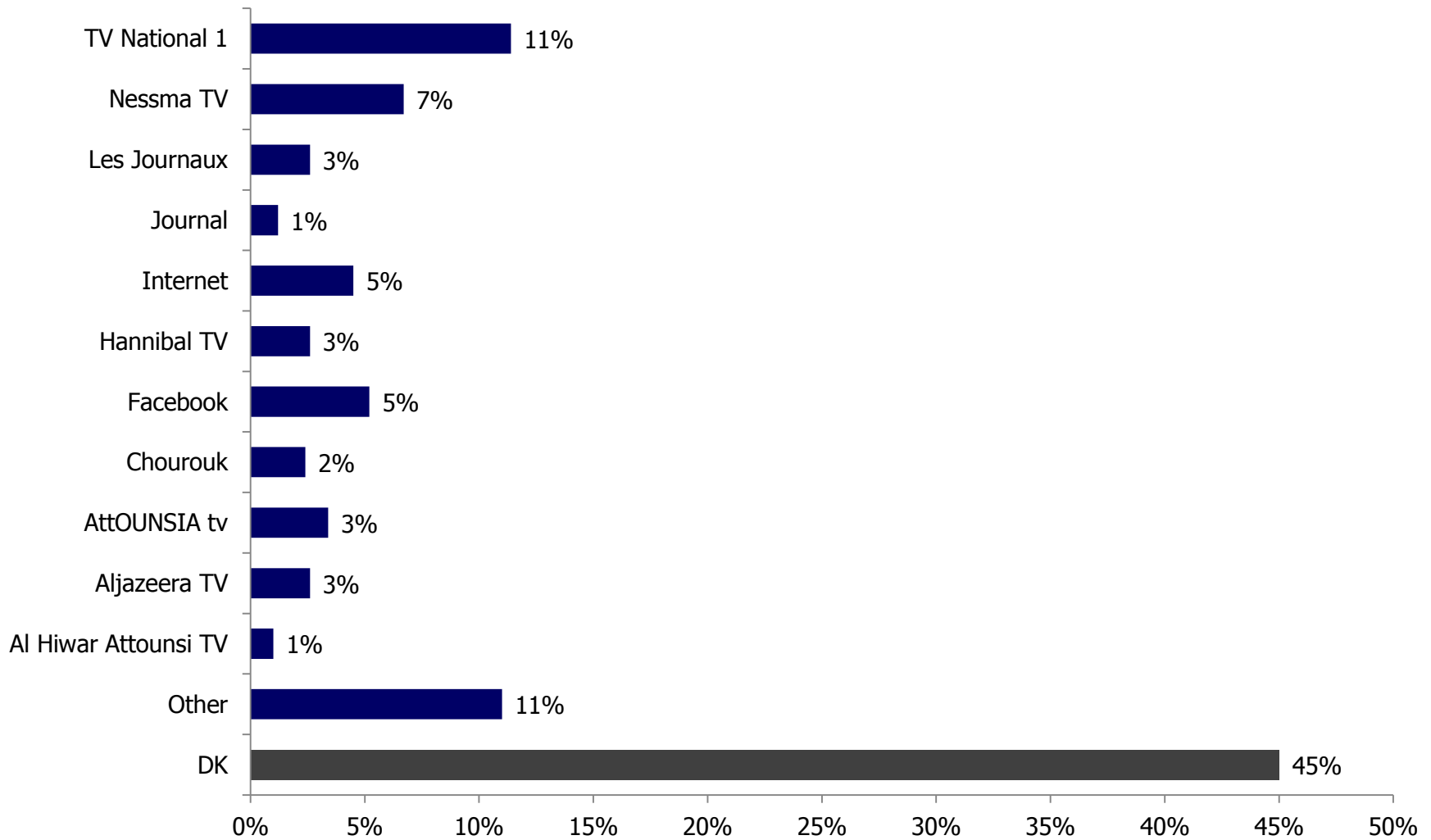
Thinking about Tunisia media in general, do you trust the media to provide accurate and unbiased information?



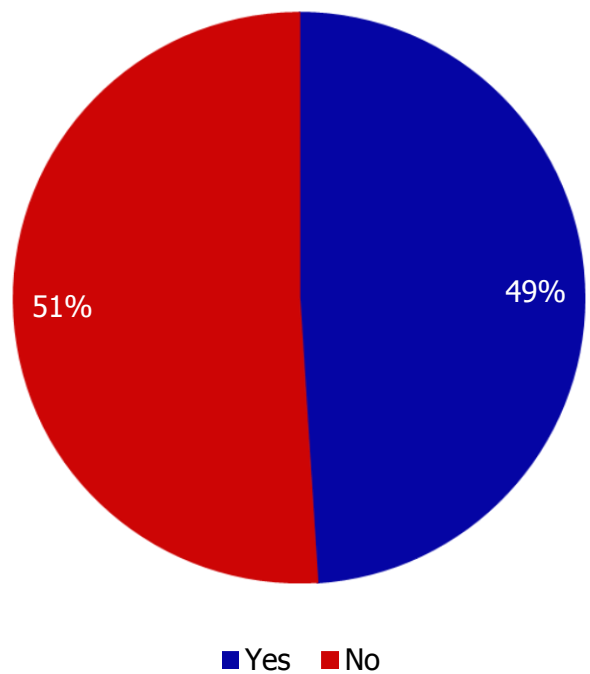
Which specific media source do you trust most for your political news? (Open-ended)



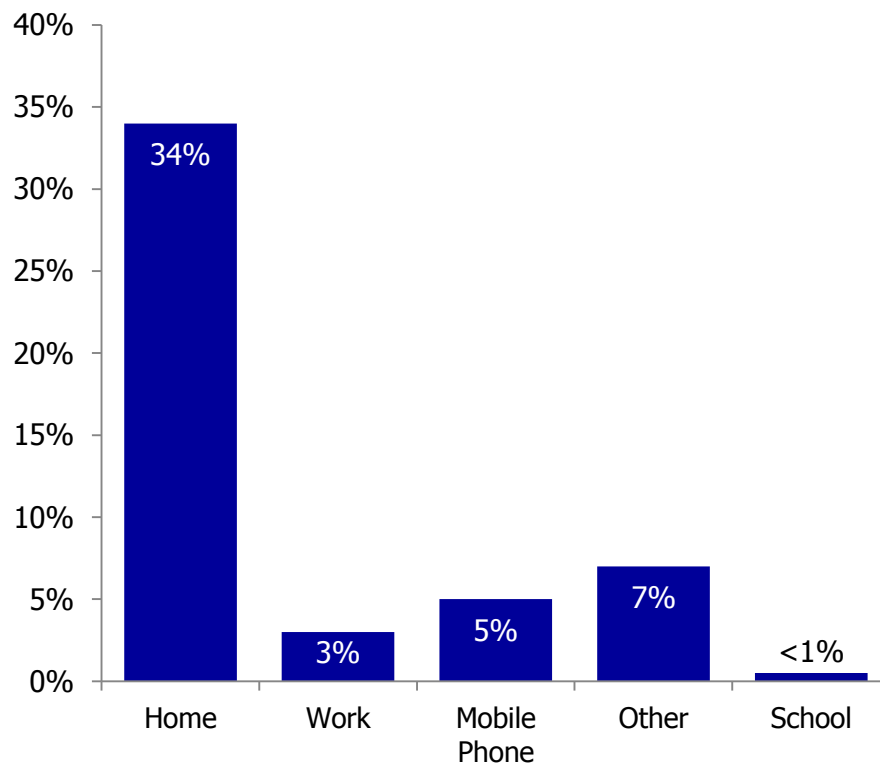
Which specific media source do you trust the least for your political news? (Open-ended)



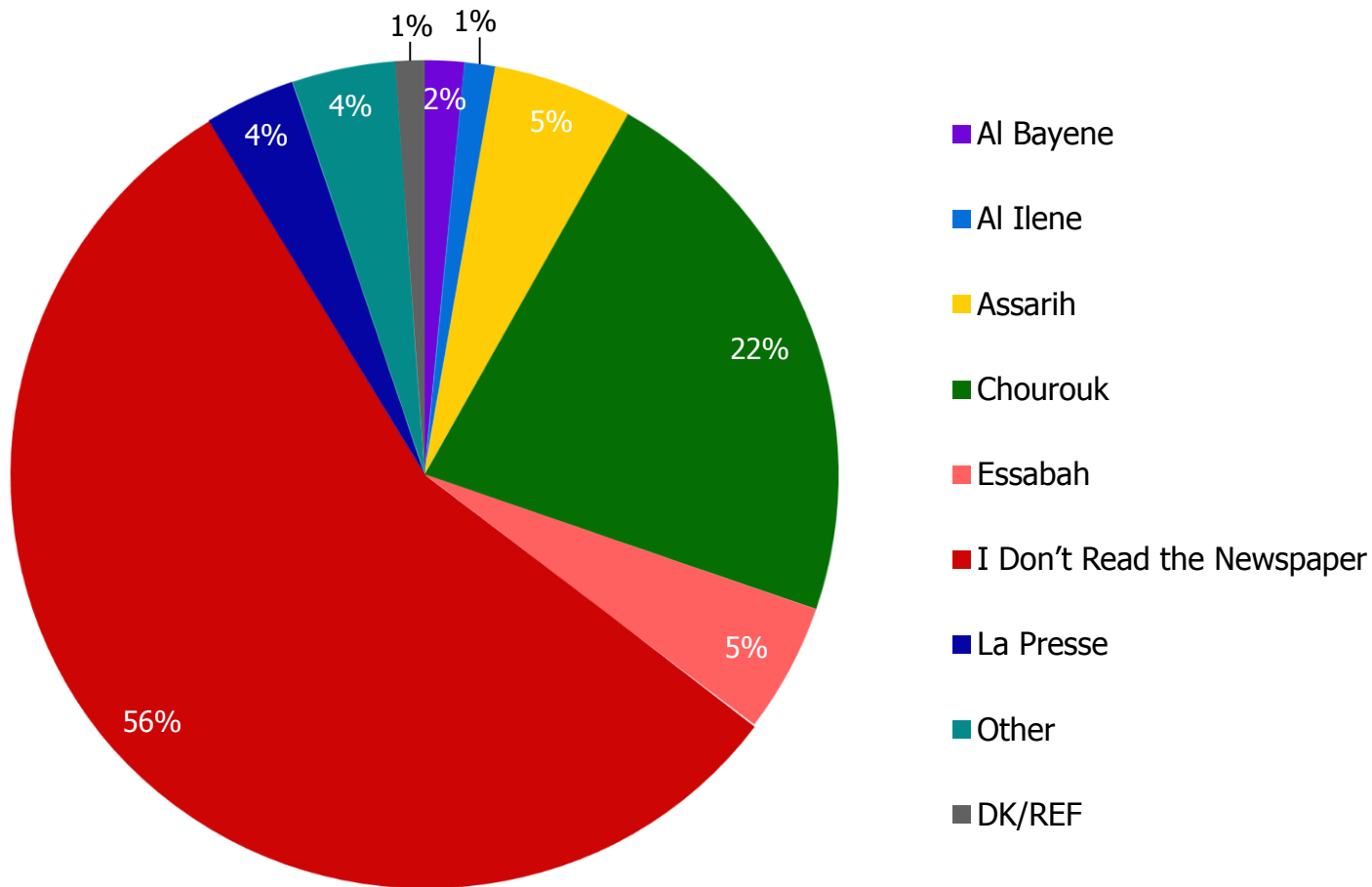
Do you have access to the Internet?



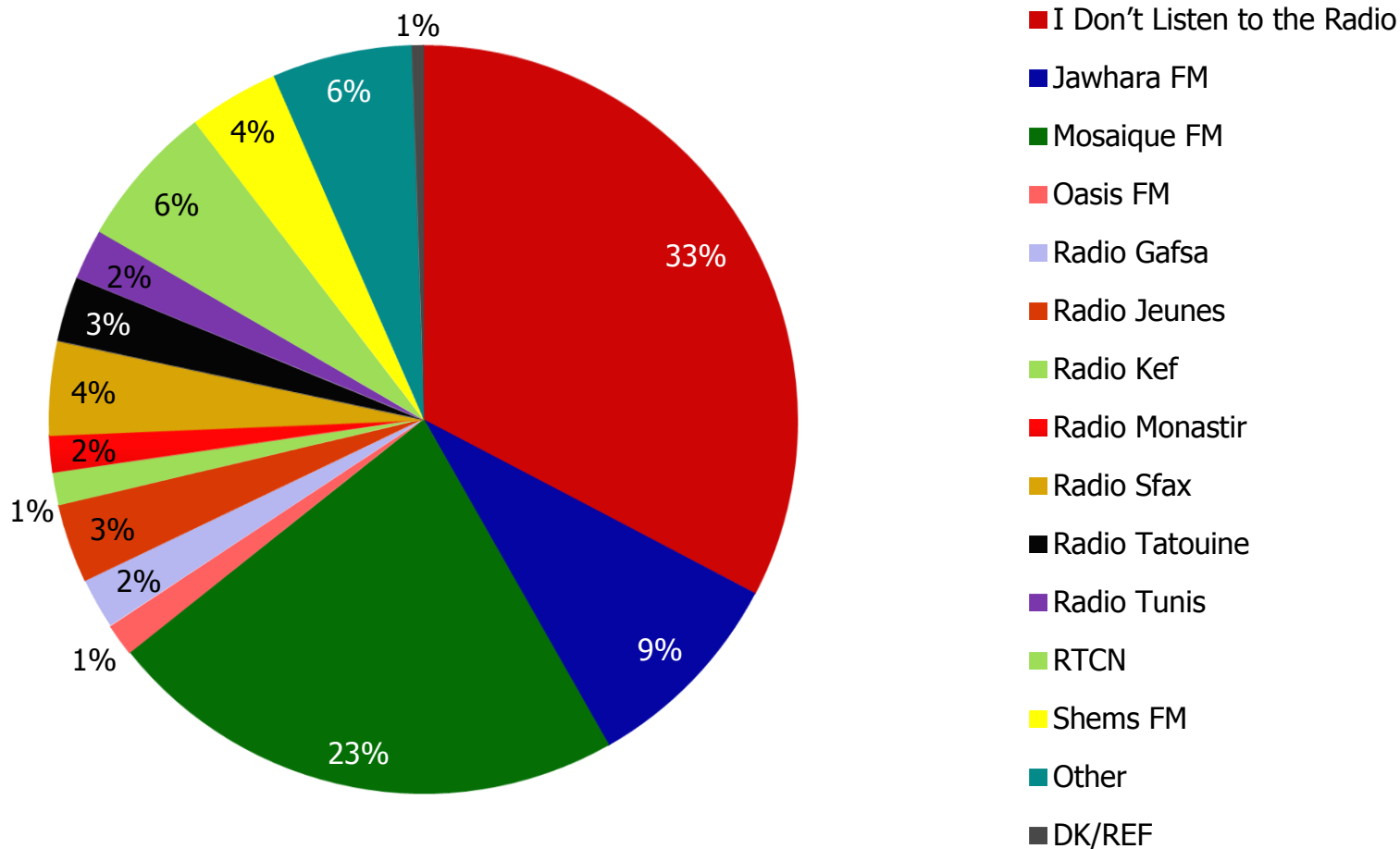
If yes, where do you usually access the Internet?
 (n=614)



Which national newspaper do you read to get your news? (Open-ended)



Which national radio station do you listen to get your news? (Open-ended)



Which national television station do you watch to get your news? (Open-ended)

