



Survey of Tunisian Public Opinion

December 6 - December 13, 2016



Detailed Methodology

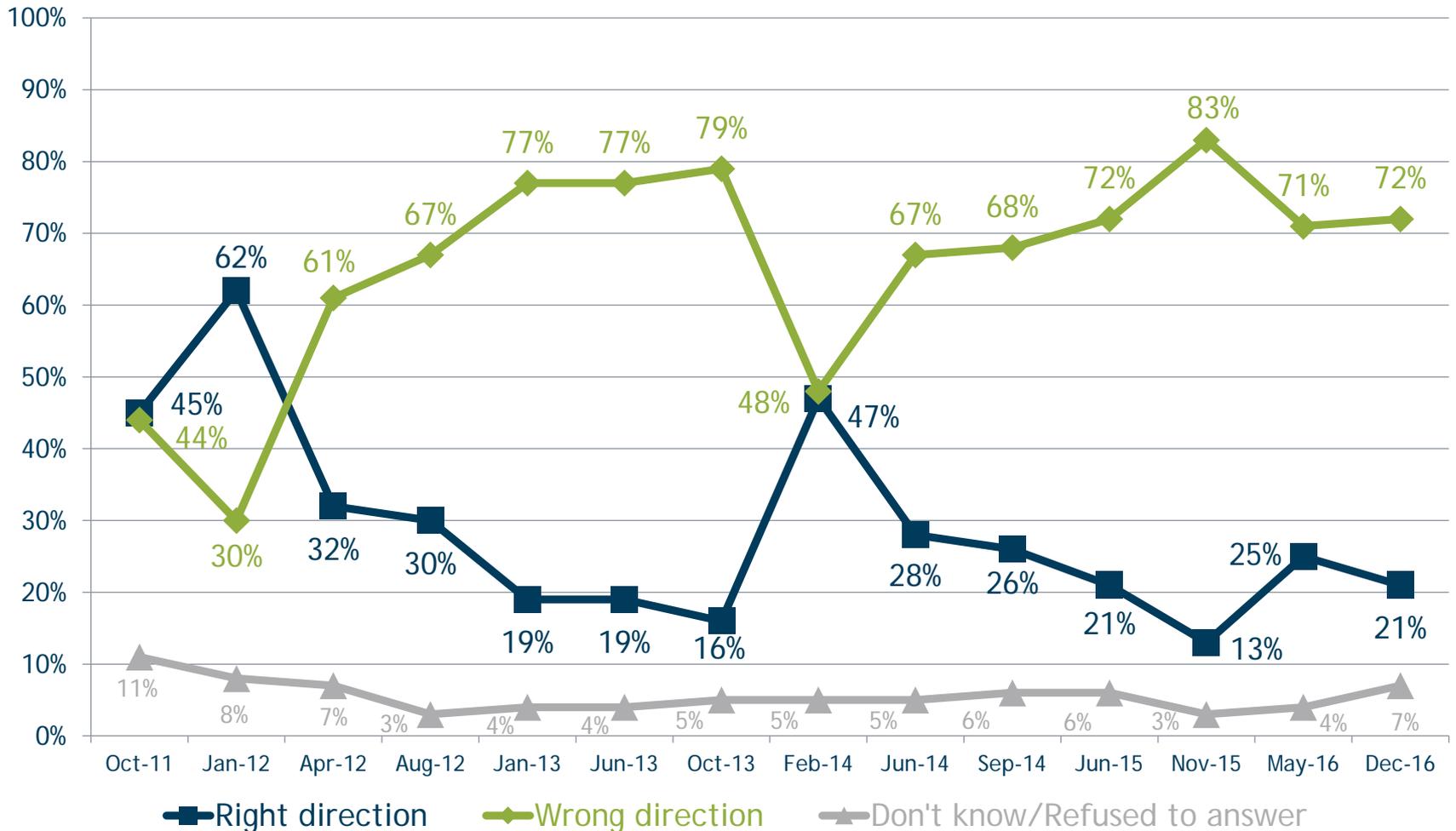
- The survey was conducted on behalf of the International Republican Institute by Tunisian-owned and operated marketing research firm ELKA Consulting, under the supervision of Chesapeake Beach Consulting.
- Data was collected from December 6 to 13, 2016 through face-to-face interviews in Arabic. All data was collected on CAPI Solution tablets.
- The sample consisted of 1,222 Tunisians aged 18 and older.
- Interviews were selected using a multi-stage stratification proportionate to population sample distribution.
- Stratification was based on three stages of proportional division: by governorate, urban and rural categories and gender and age group according to the most up-to-date data from Tunisia's National Statistics Institute, collected in 2014. The sample was then post-weighted to make it proportionate to national representation by province.
- Each governorate was divided into territorial sections or districts. In every territorial section, at least one point of survey was selected, with the overall number of points determined by population density. In every point of survey, interviewers conducted no more than 10 interviews. Points of survey were distributed proportionally between rural and urban areas in every governorate and in every geographical section of the governorate.
- The Kish method was used to select respondents 18 years and older within randomly selected households. The left-hand method was used to select every third household in localities through an area probability sample.
- The overall margin of error is plus or minus 2.87 percent at the midrange of the 95 percent confidence level.
- The information in this report has been compiled in accordance with international standards for market and social research methodologies.
- Figures in charts and tables may not add up to 100 percent due to rounding.



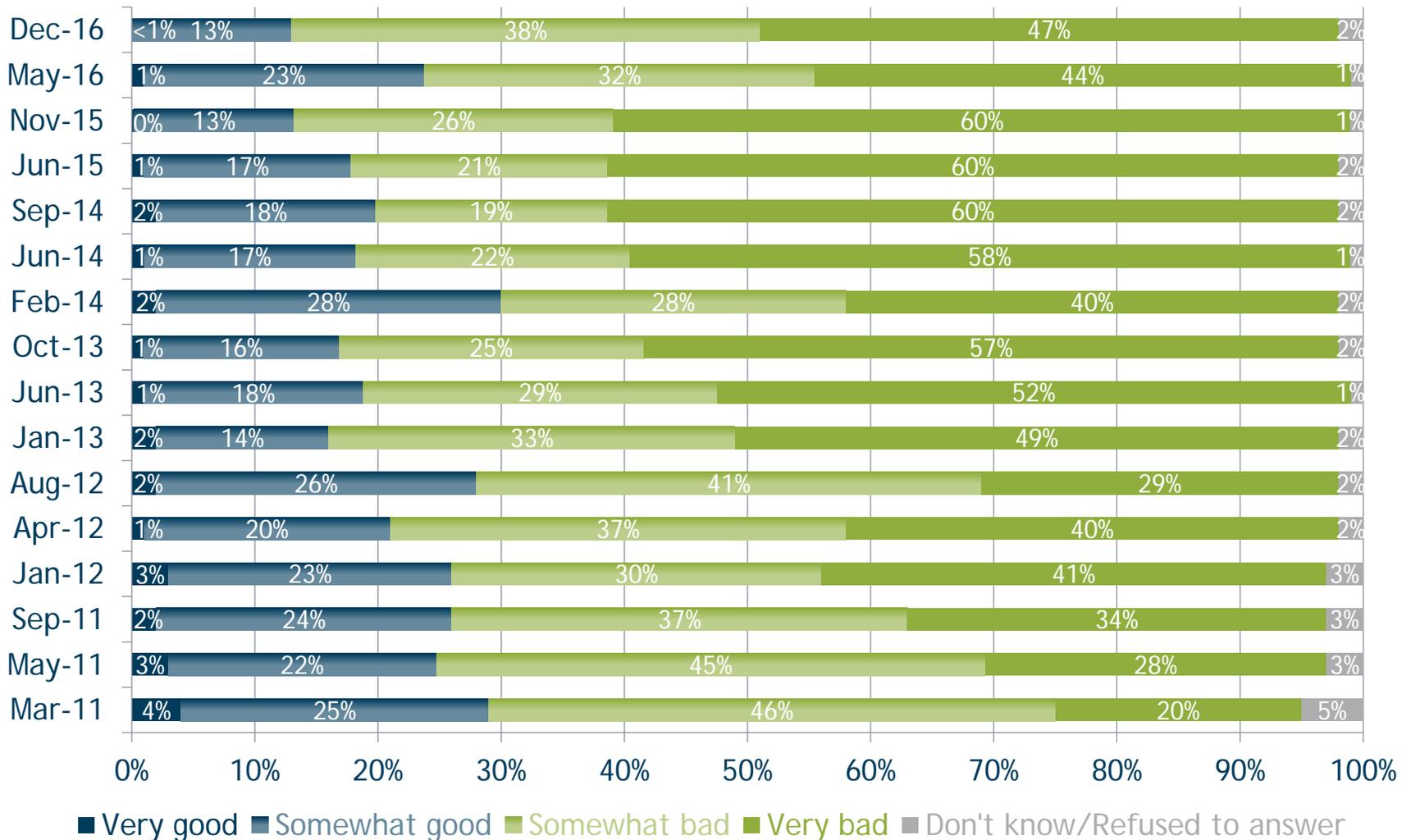
Political and Economic Indicators



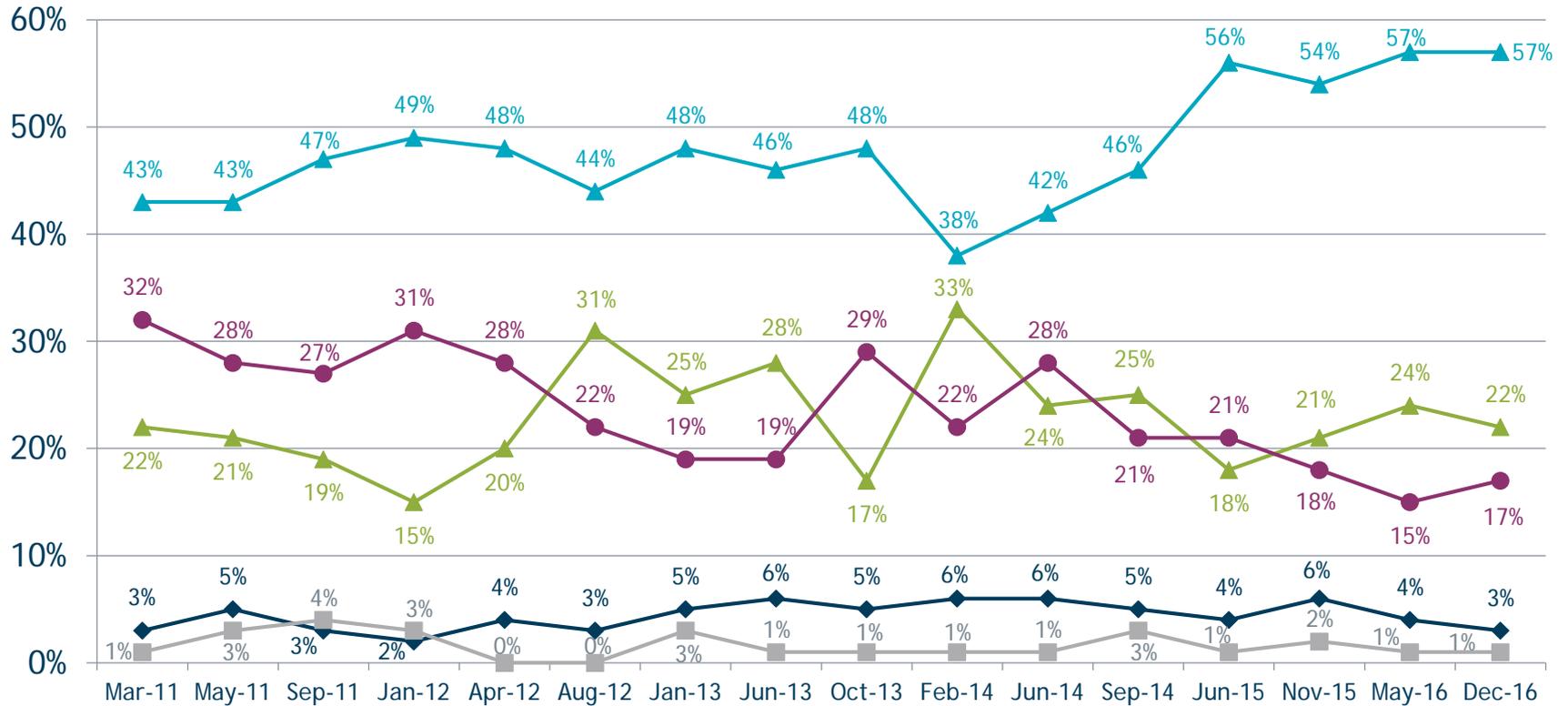
Thinking about how things are going for Tunisia as a whole, how would you say things are going in our country overall these days? Are they going in the right direction or the wrong direction?



How would you describe the current economic situation in Tunisia: is it very good, somewhat good, somewhat bad or very bad?

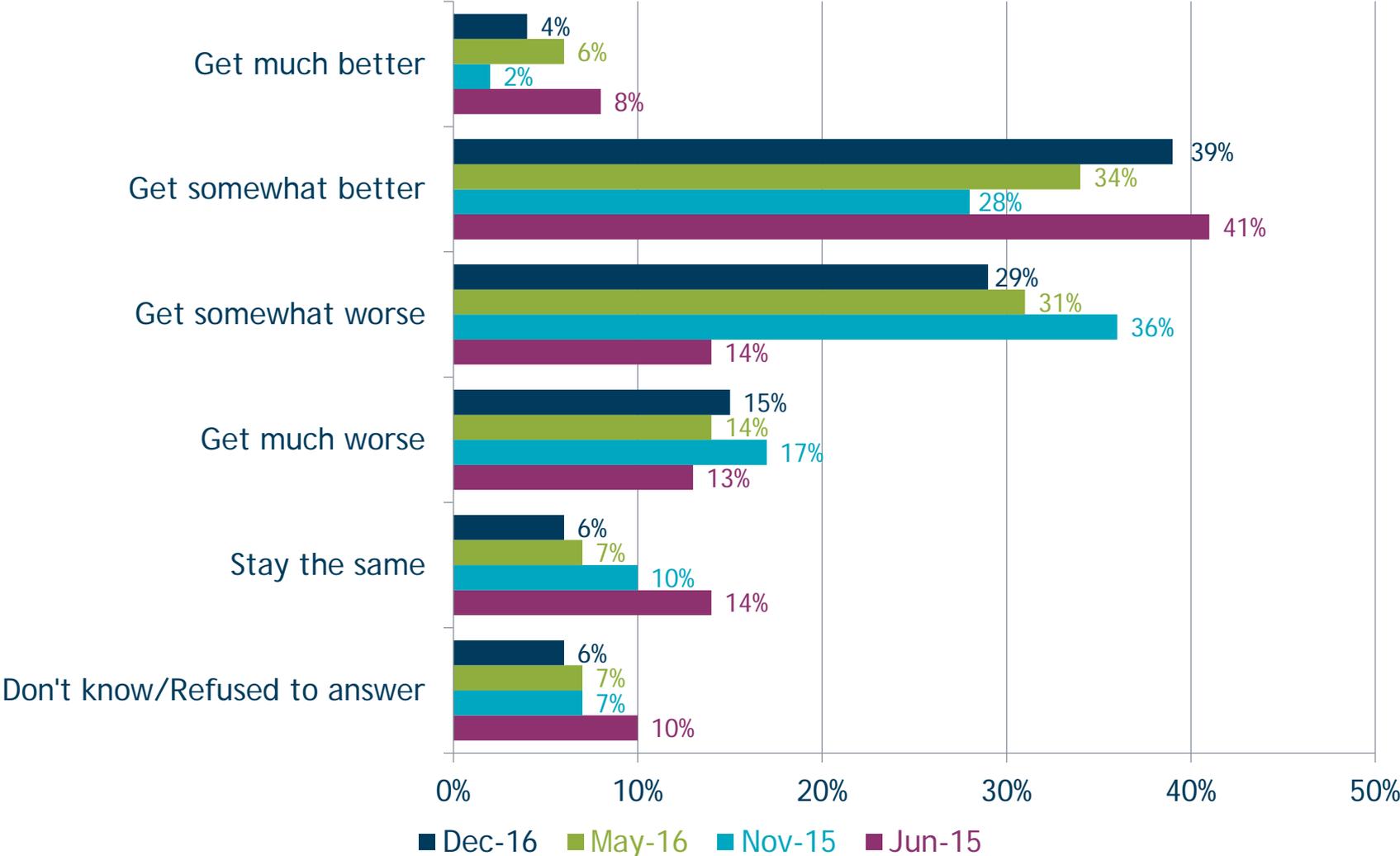


Please tell us which answer best describes your current economic situation:



- ◆ I am able to afford things like new clothes and eating out and also support other members of my family who are not able to do these things
- ▲ I am able to afford things like new clothes and eating at restaurants but not often
- ▲ I have enough means for survival, but I do not have enough money for extra things
- I have trouble feeding myself and my family and buying even the most essential things for survival
- Don't know/Refused to answer

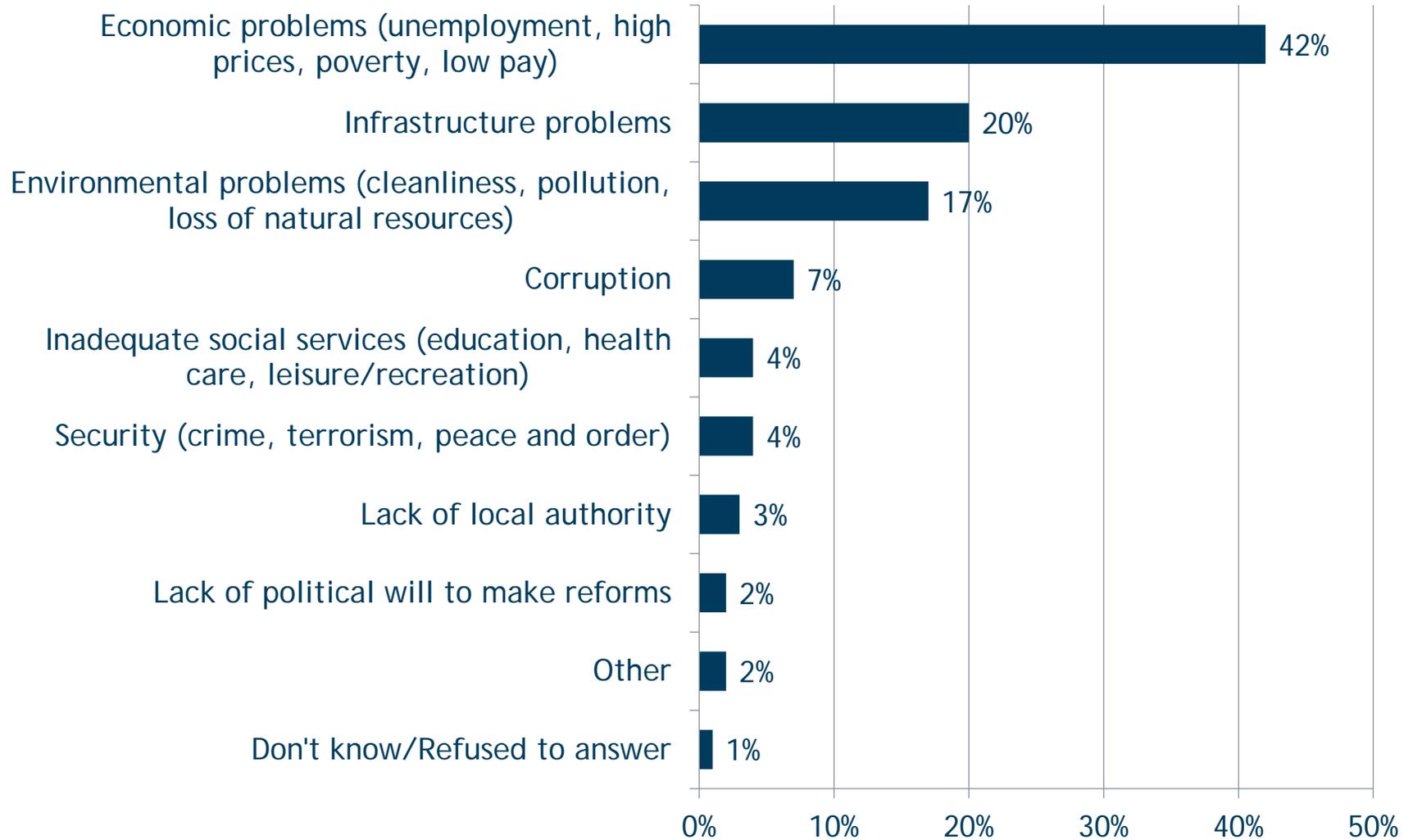
Thinking ahead to next year, do you expect your household's financial situation to get much better, get somewhat better, get somewhat worse, get much worse or stay the same?



What in your opinion is the SINGLE biggest problem facing Tunisia as a whole?
(Open-ended)

	Dec-16	May-16	Nov-15	June-15
Unemployment	38%	33%	24%	39%
Economic and financial crisis	32%	17%	11%	17%
Terrorism	11%	25%	47%	20%
Corruption	7%	10%	3%	5%
Domestic political conflicts and tensions	5%	3%	2%	1%
Security	1%	5%	7%	6%
Violence, delinquency and vandalism	1%	2%	<1%	0%
Strikes and sit-ins	1%	1%	1%	5%
Local elections	<1%	<1%	0%	0%
International conflicts and tensions	<1%	0%	0%	1%
Other	3%	3%	3%	7%
Don't know/Refused to answer	1%	1%	<1%	1%

What, in your opinion, is the biggest problem in your community?



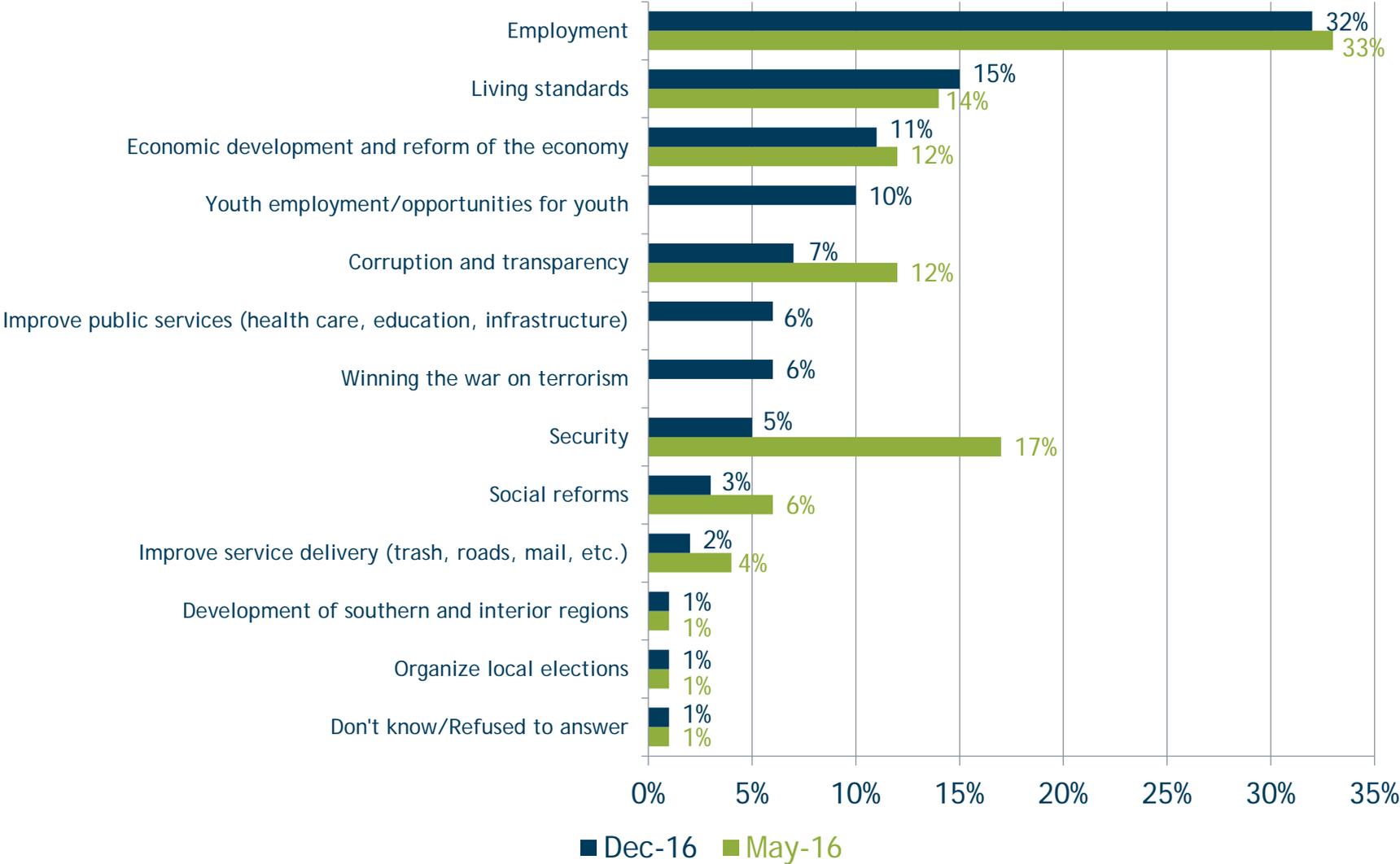


Policy Decisions



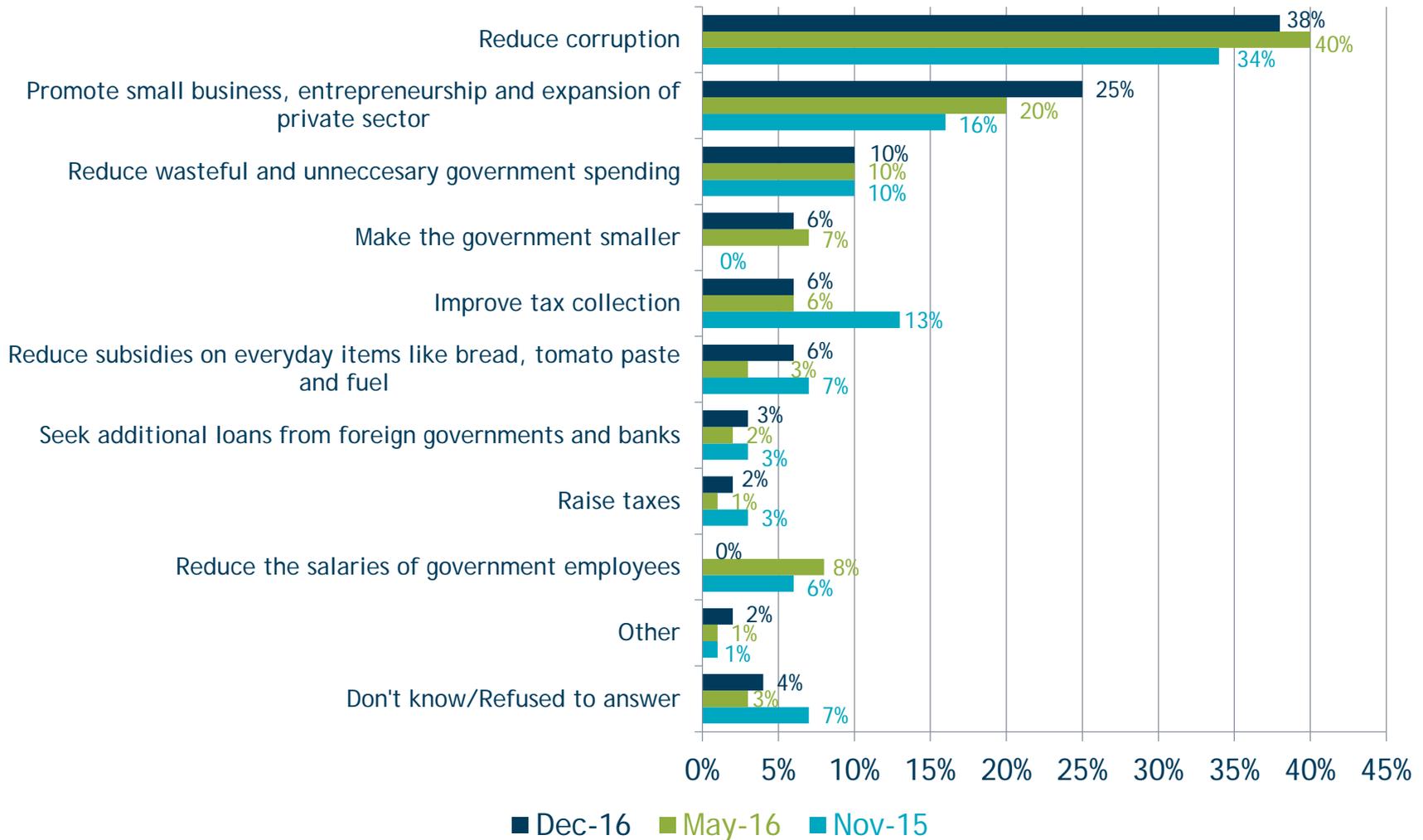
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What should be the top priority for the new government?

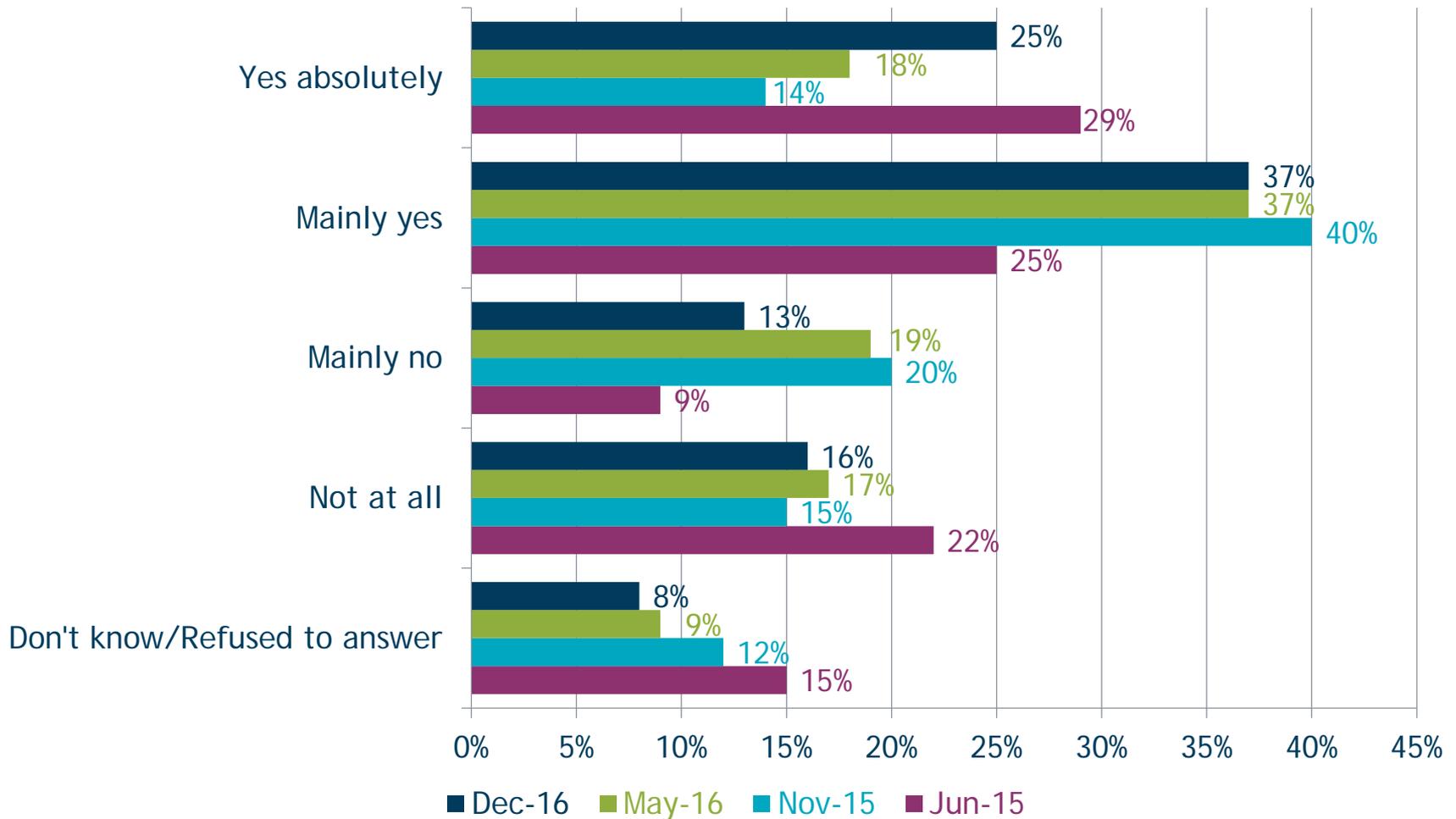


“Youth employment/opportunities for youth,” “Improve public services,” and “Winning the war on terrorism” were not options in the May 2016 survey.

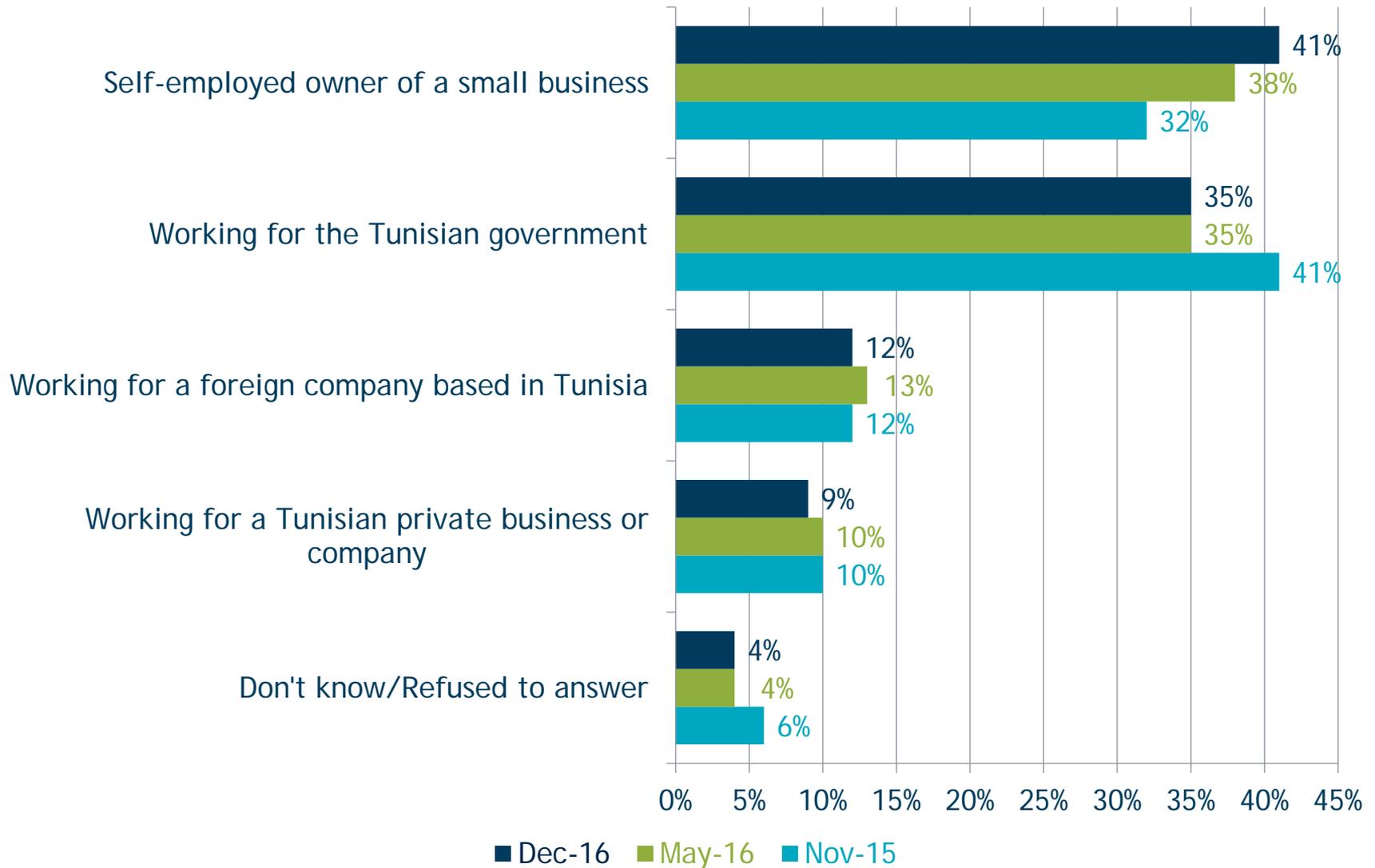
To provide more resources for the government to address this priority area, what specific government policies should be enacted?



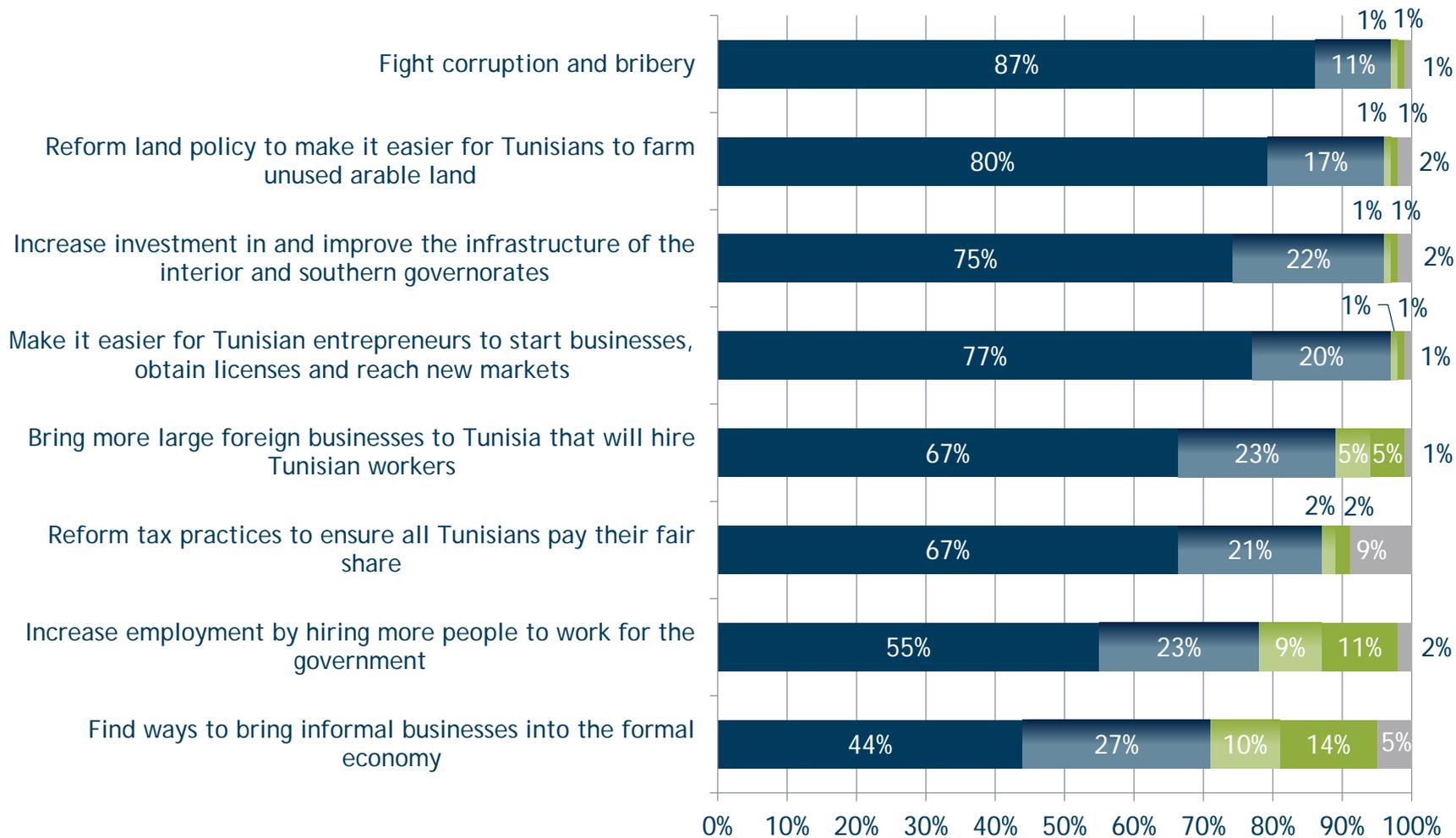
The new constitution says that the municipal and regional governments will be elected by citizens and will have the authority to choose how funds are spent in their region. Do you think that democratically-elected municipal and regional councils with the power to decide how money is spent in their region will lead to economic improvements and better services from government?



If you had a choice, which of the following types of employment would you prefer?

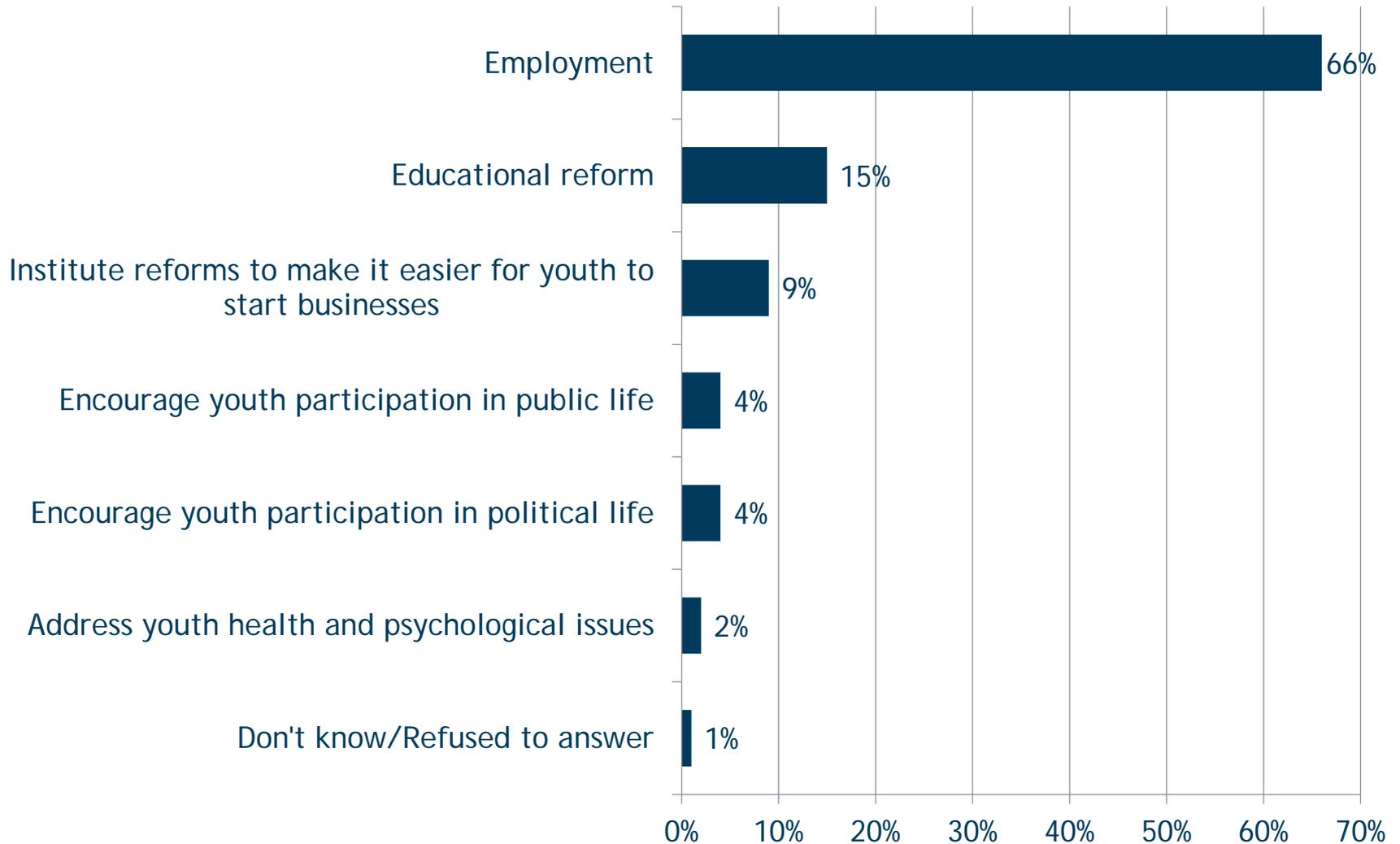


Tunisia must determine the best way to improve the economy. I am going to read you a series of options for the best way to improve Tunisia's economy. In your opinion, are the following very good, good, bad or very bad options?

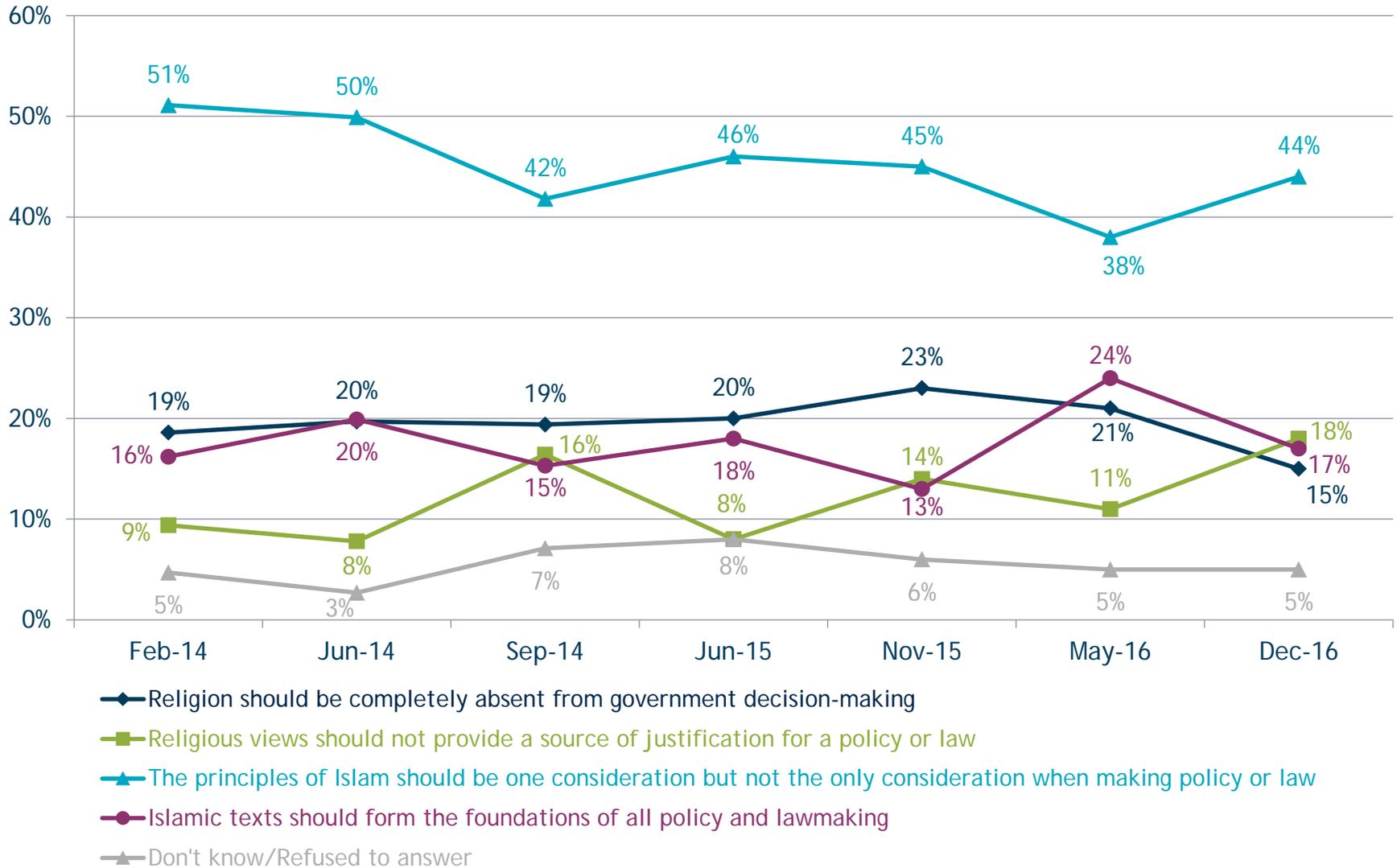


■ Very good
 ■ Somewhat good
 ■ Somewhat bad
 ■ Very bad
 ■ Don't know/Refused to answer

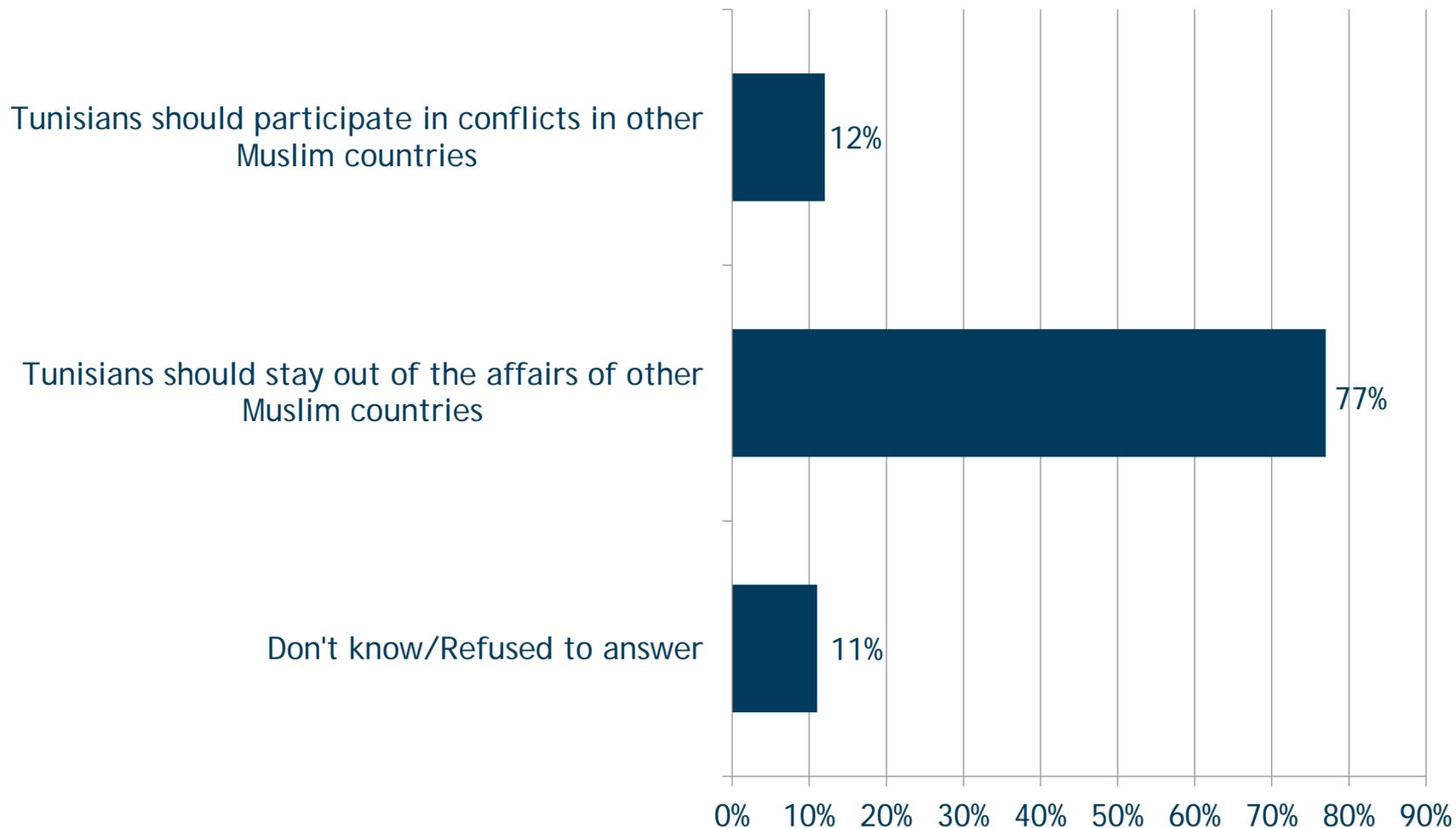
What should be the first government priority regarding Tunisian youth?



Which of the following statements best matches your own opinion of the role that religion should play in government and lawmaking?

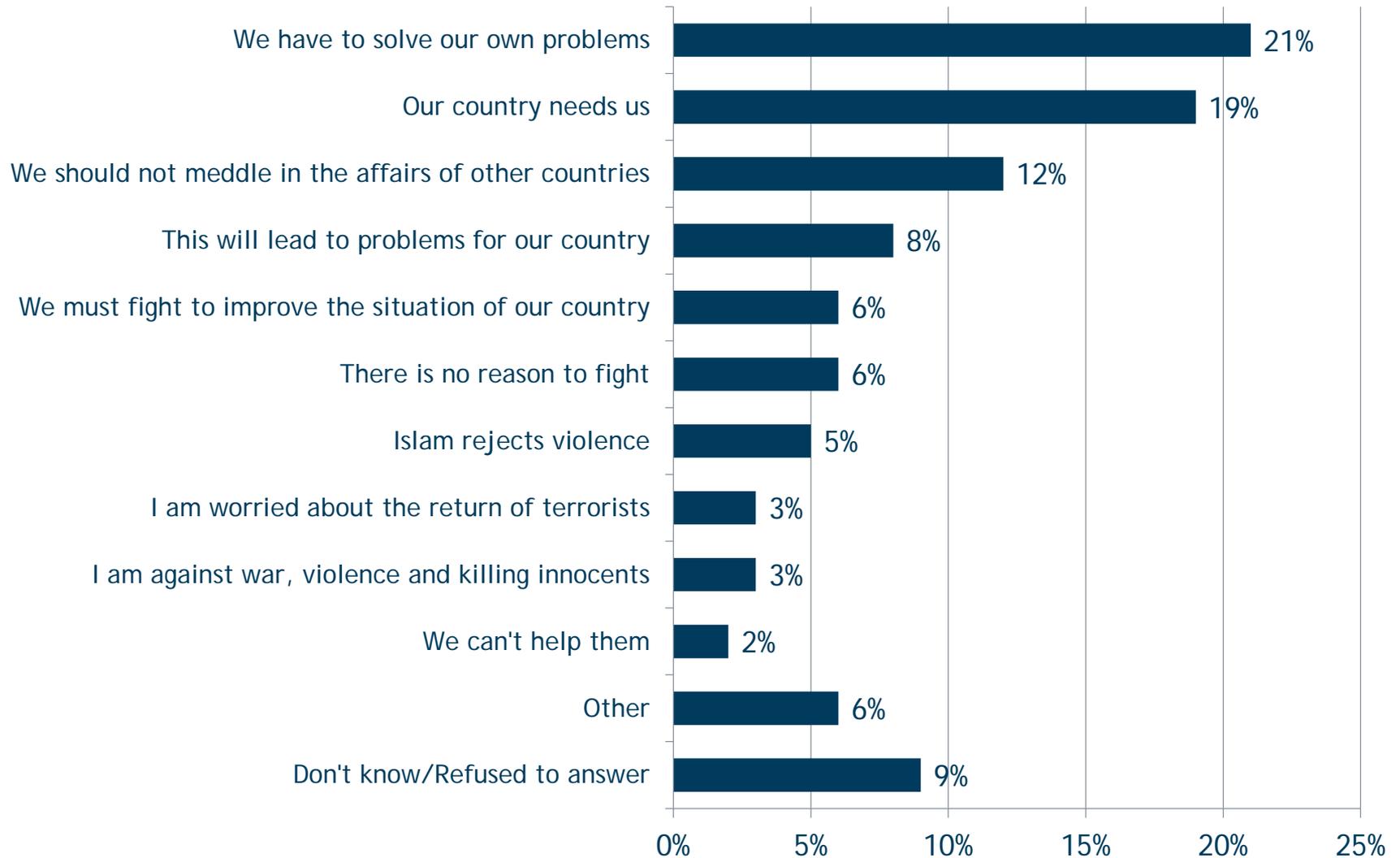


Some people say that it is acceptable for Tunisian citizens to participate in violent conflicts in other Muslim countries. Other people say that Tunisia has enough problems of its own and that Tunisians should stay out of the affairs of other Muslim countries in violent conflict. Which of these two views is closest to your own?



Why do you feel that way? (Open-ended, n=935)

(Tunisians should stay out of the affairs of other Muslim countries)

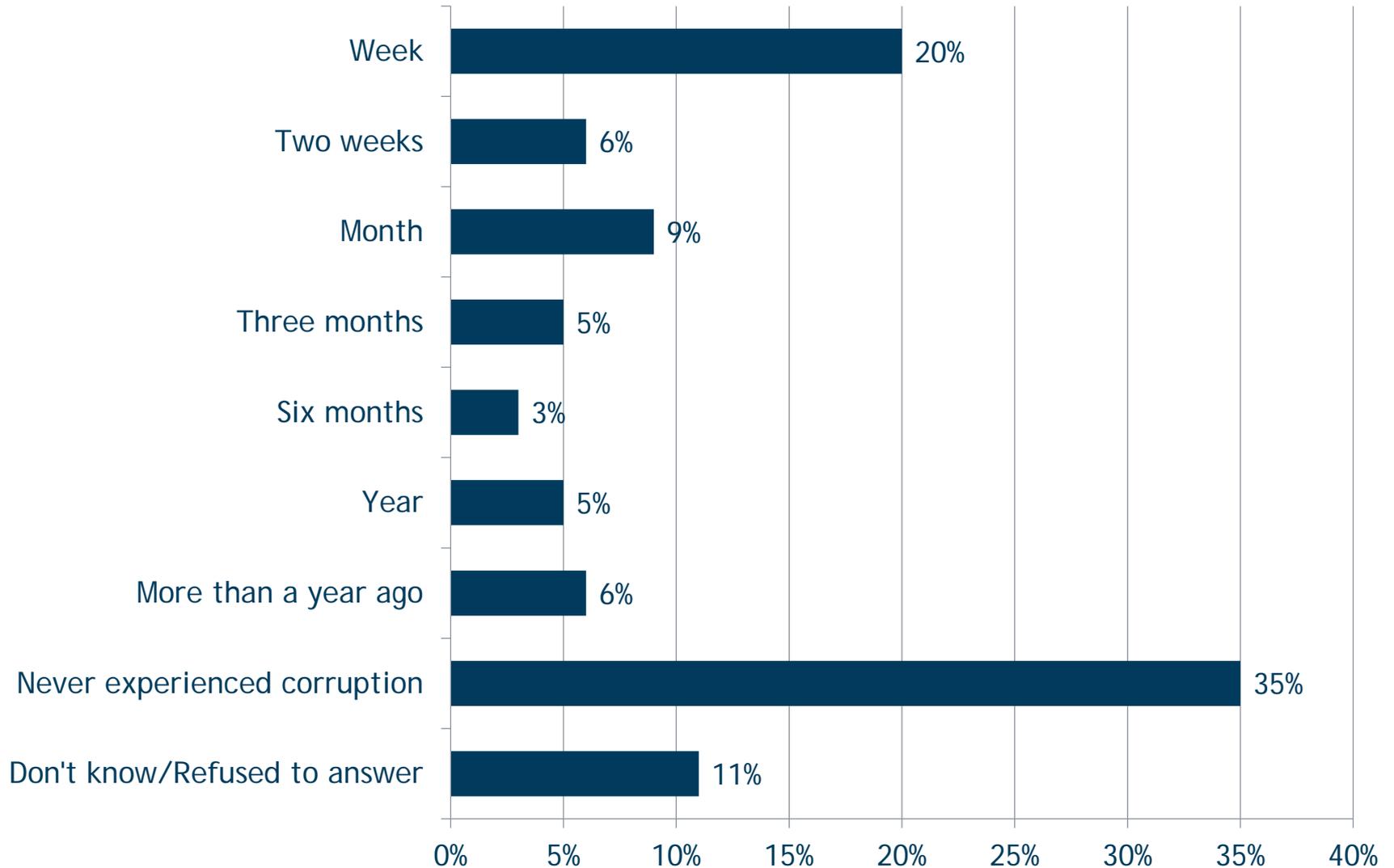




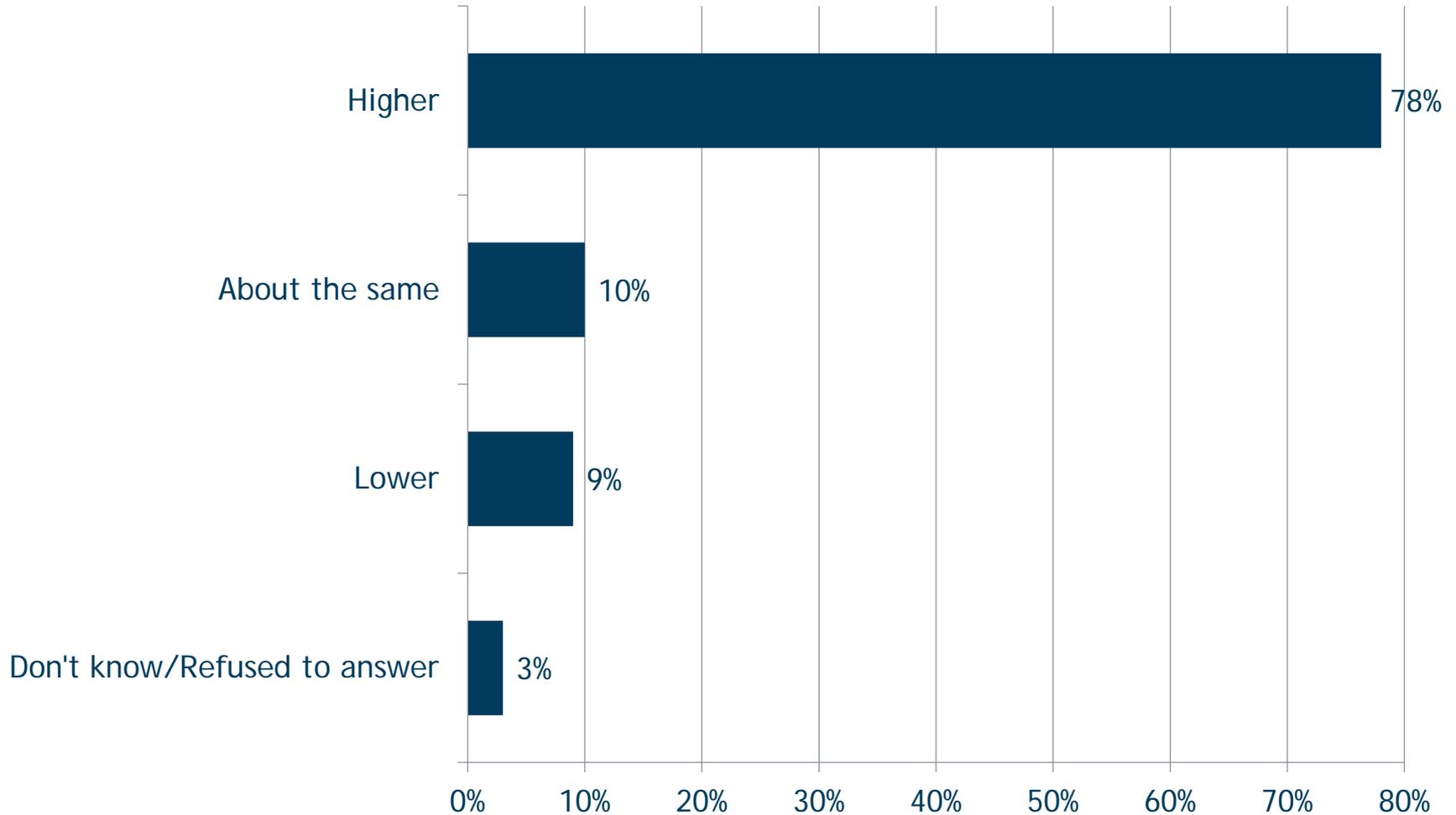
Corruption



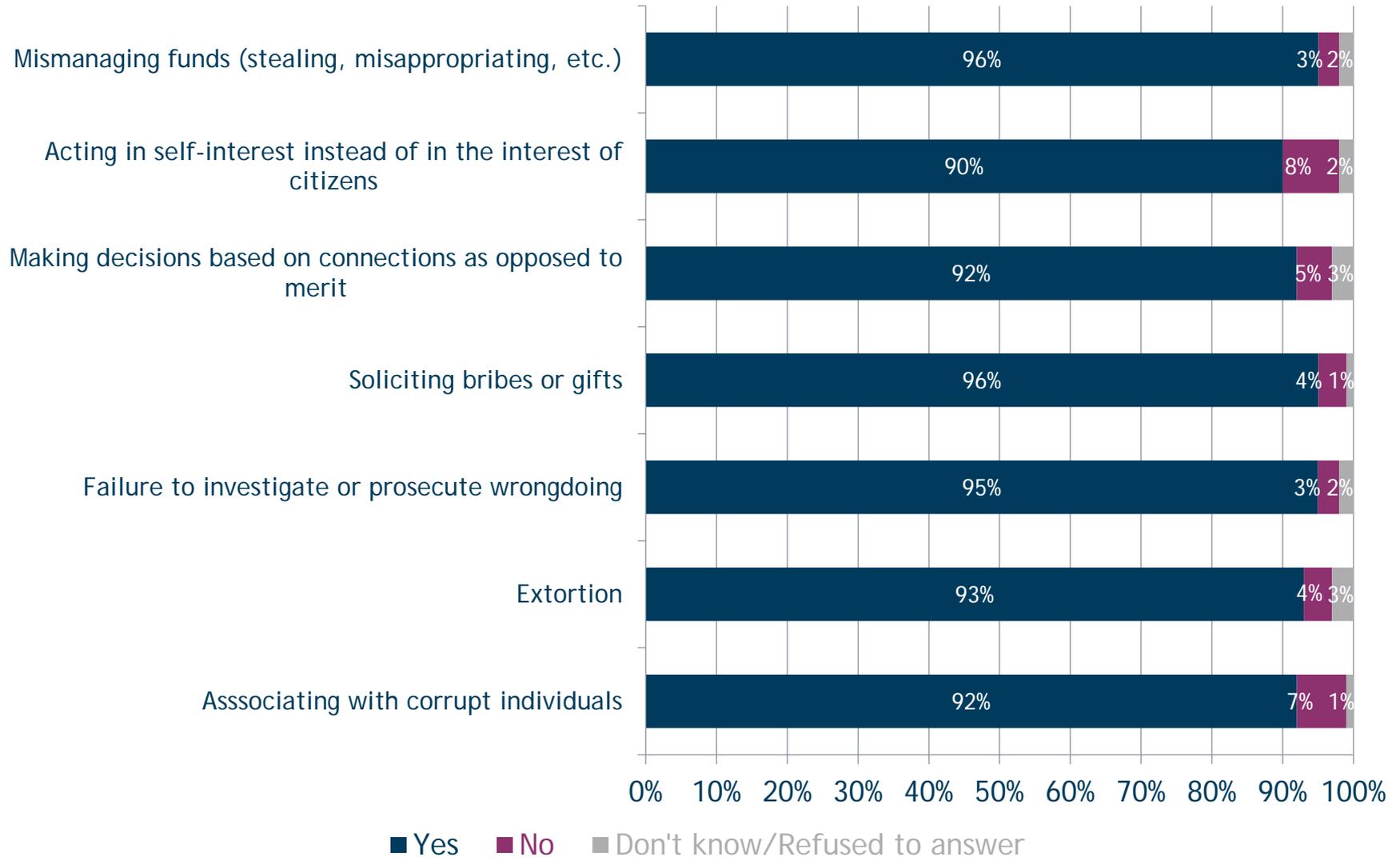
When did you last experience corruption? In the last...

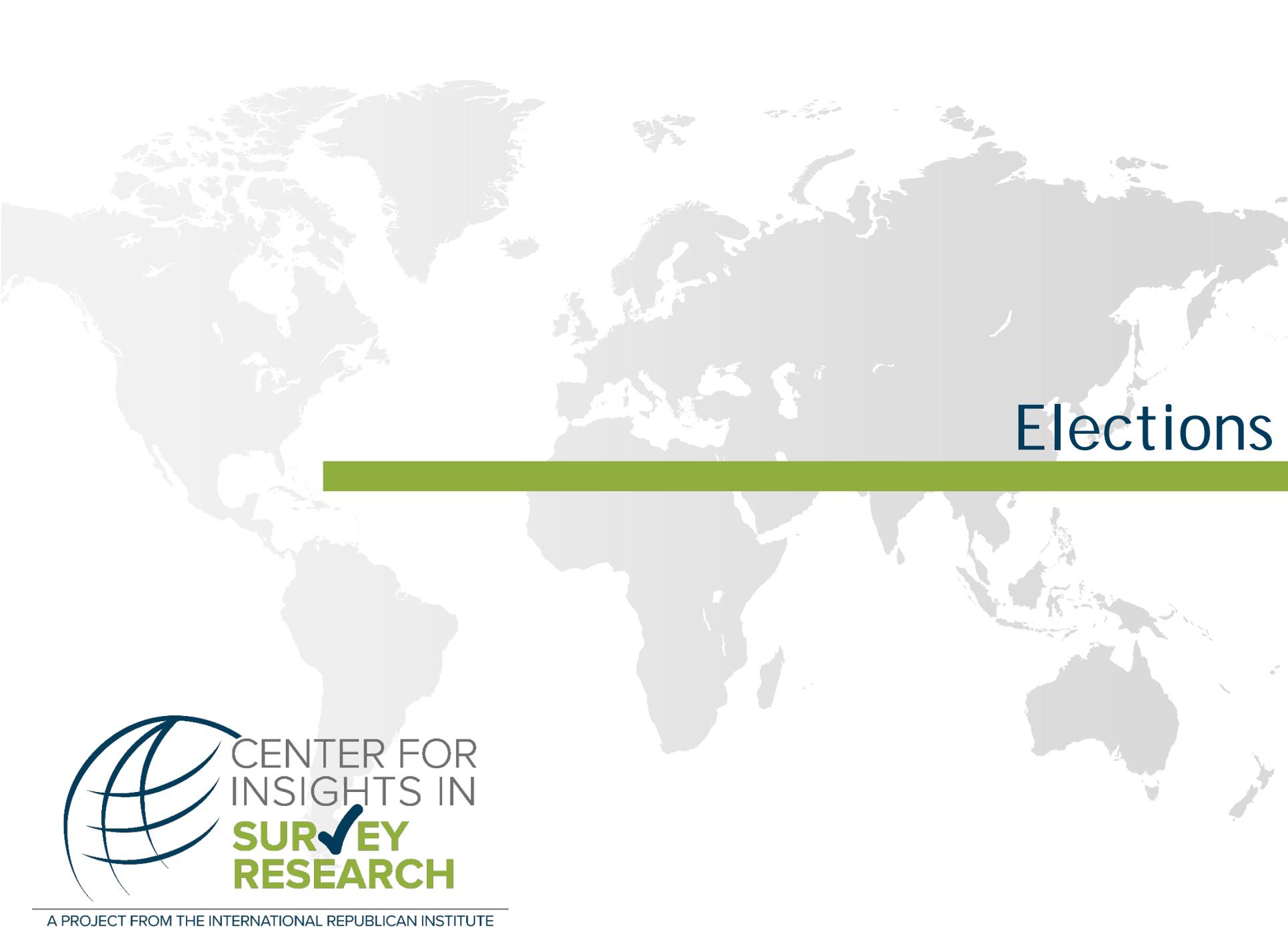


Do you think the level of corruption in Tunisia is lower, about the same or higher than it was before the revolution?



What, in your opinion, makes an individual corrupt?

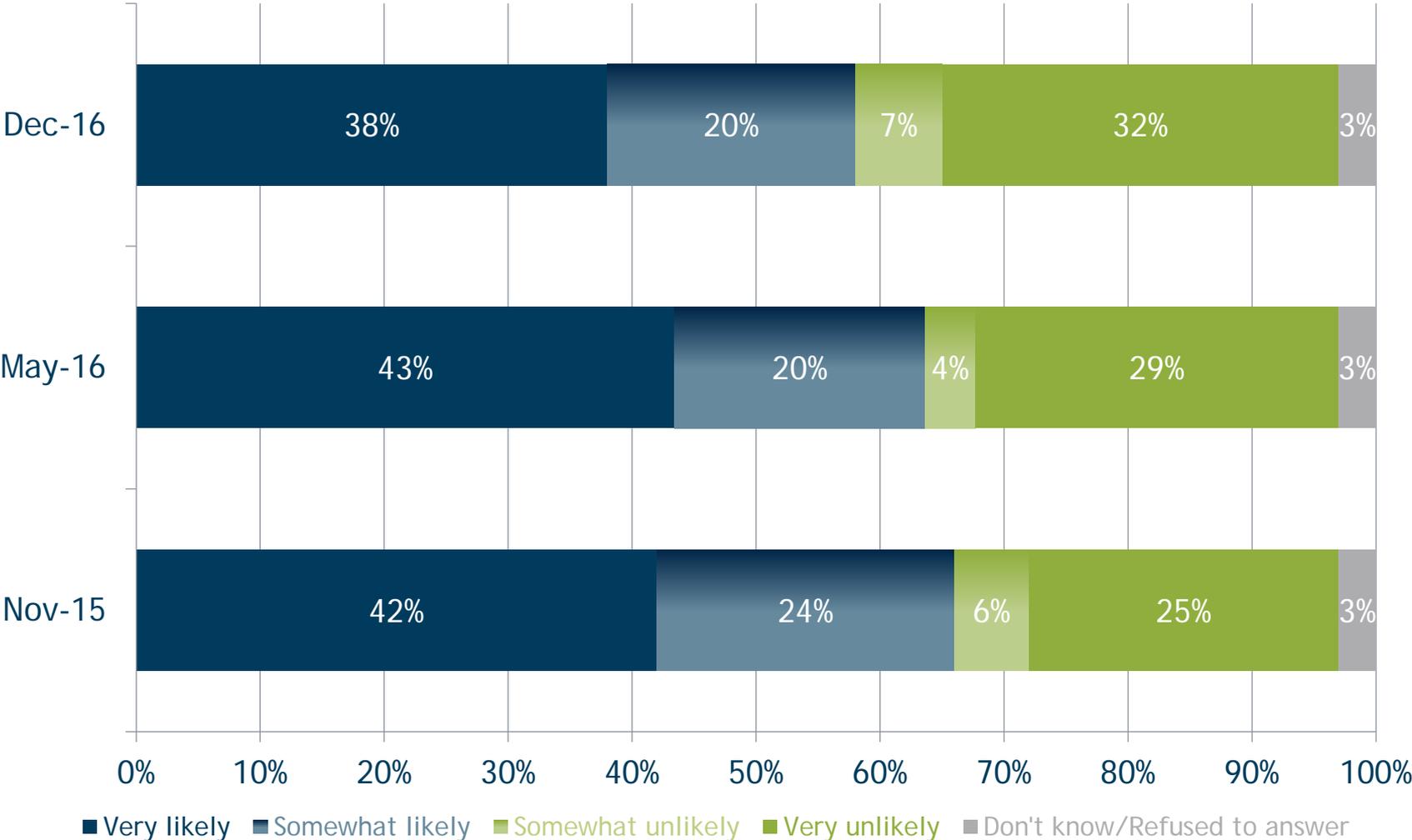




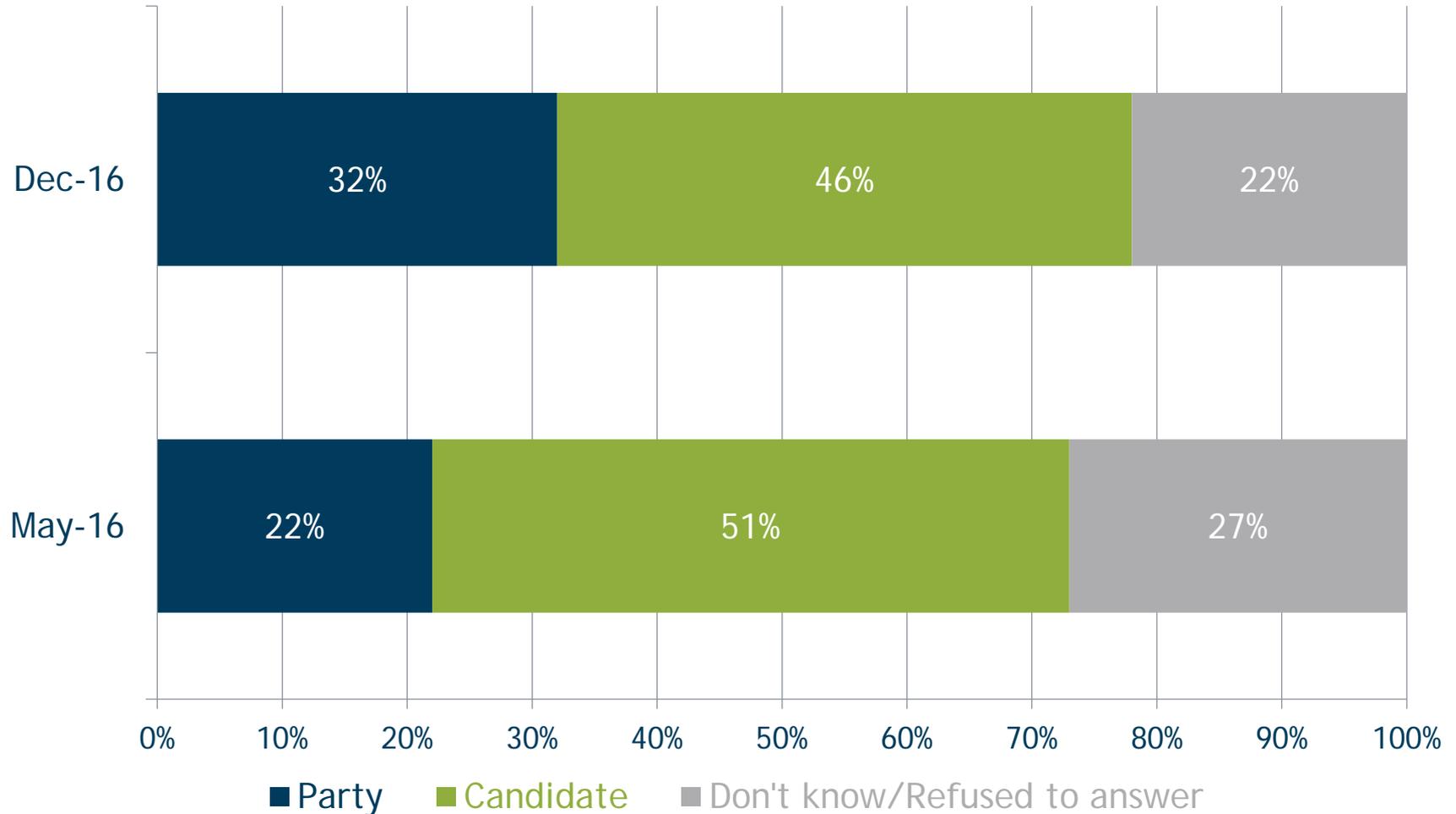
Elections



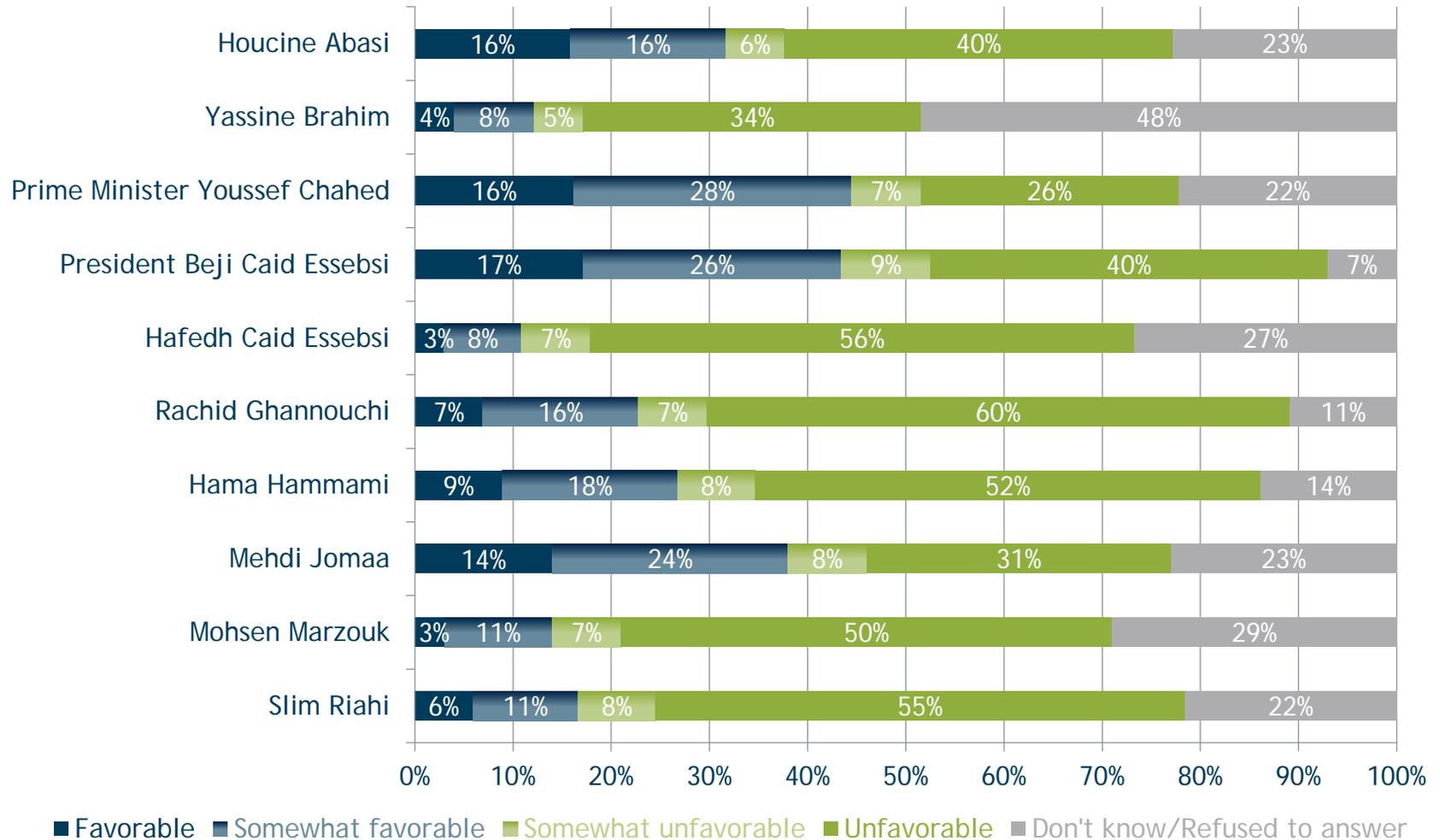
Tunisia will hold elections for municipal and governorate-level government. How likely, if at all, are you to vote in those elections?



Thinking about the upcoming municipal elections, are you more likely to vote for the party regardless of who the individual candidates are, or are you more likely to vote for the individual candidates regardless of which party they represent?

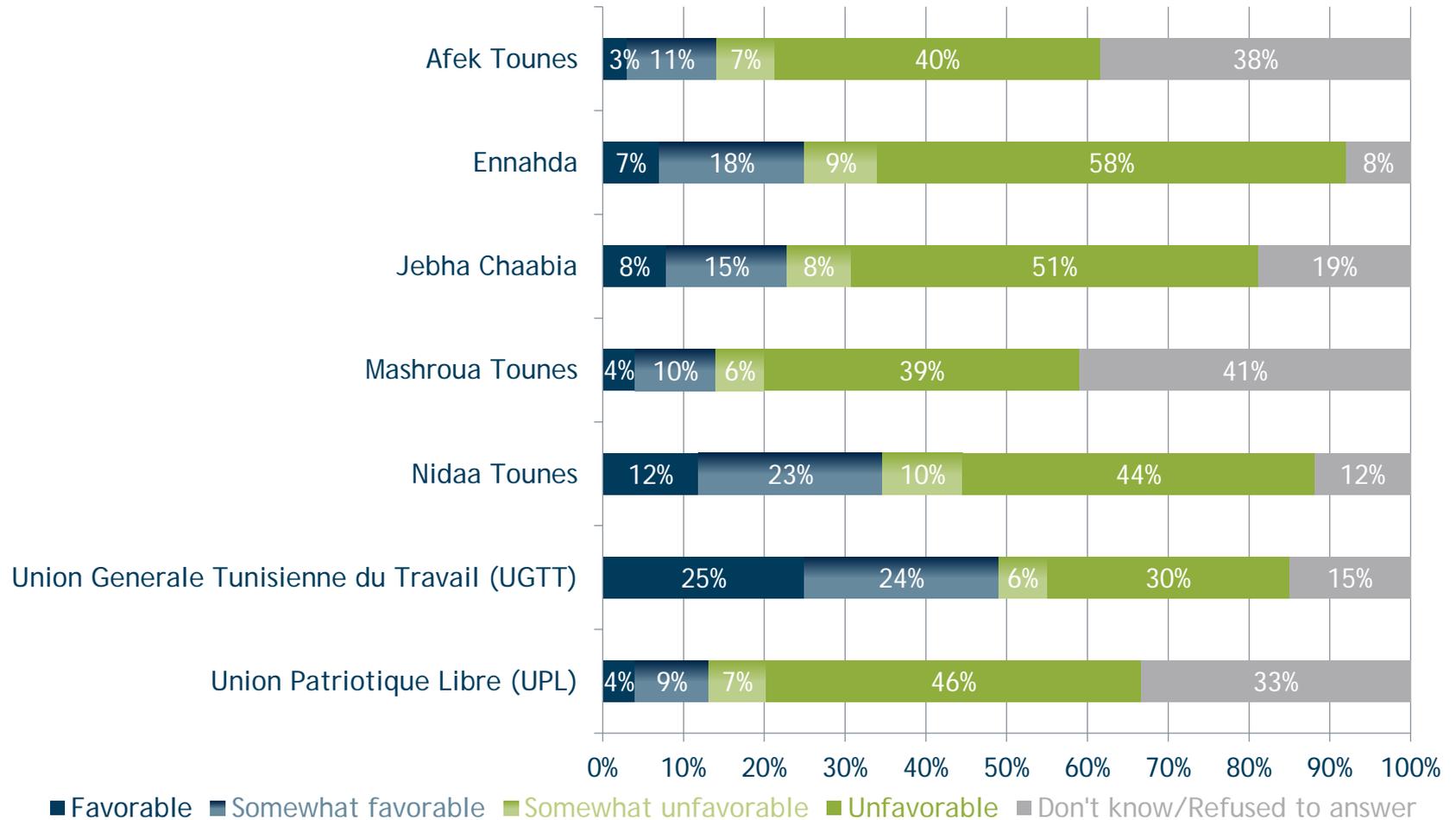


I'm going to read you a list of individuals and organizations. For each, please tell me if you have a favorable or unfavorable opinion of that individual or organization.
(Individuals)

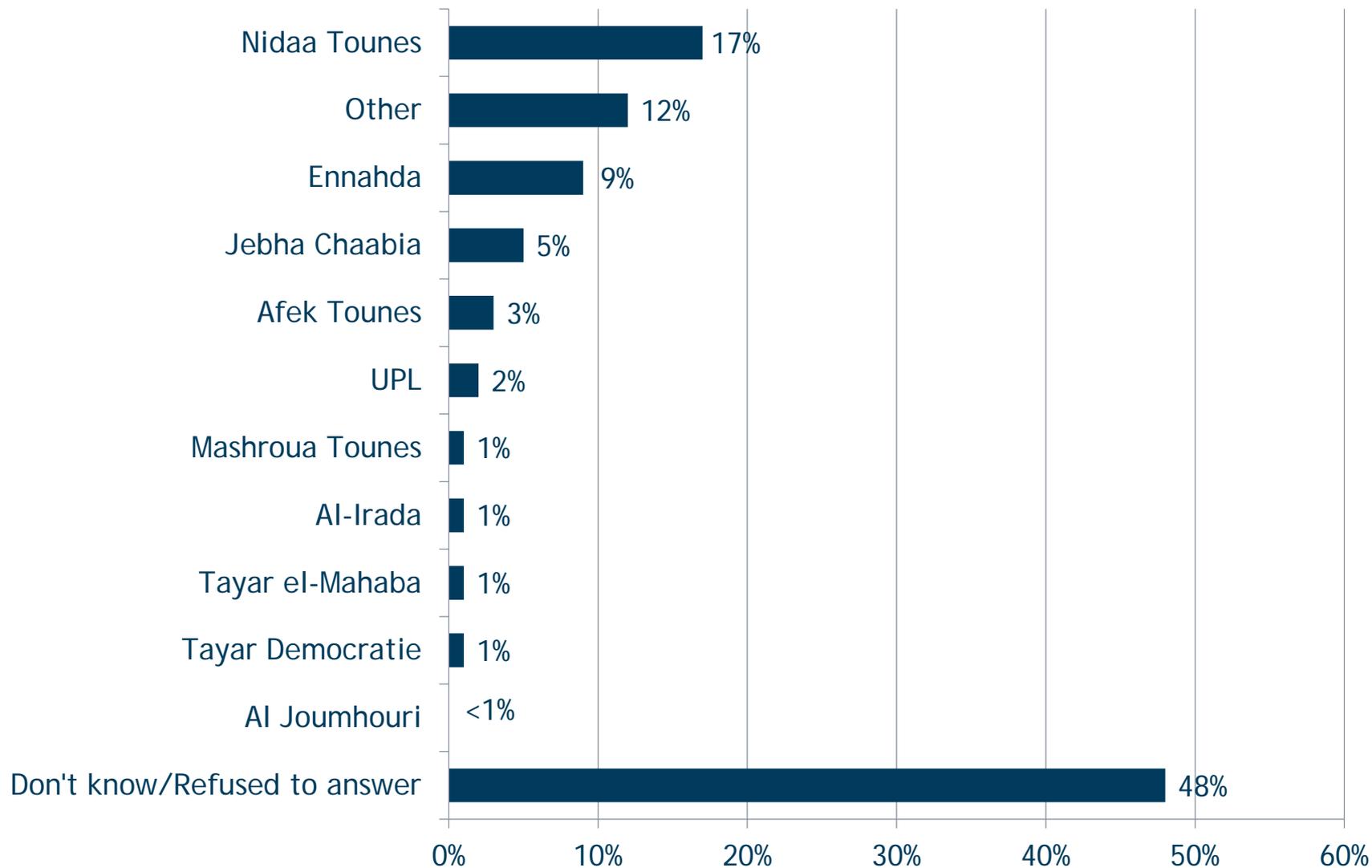


I'm going to read you a list of individuals and organizations. For each, please tell me if you have a favorable or unfavorable opinion of that individual or organization.

(Organizations)



If elections were held tomorrow, which party would you vote for? (Open-ended)



Which political party do you think is the best to:

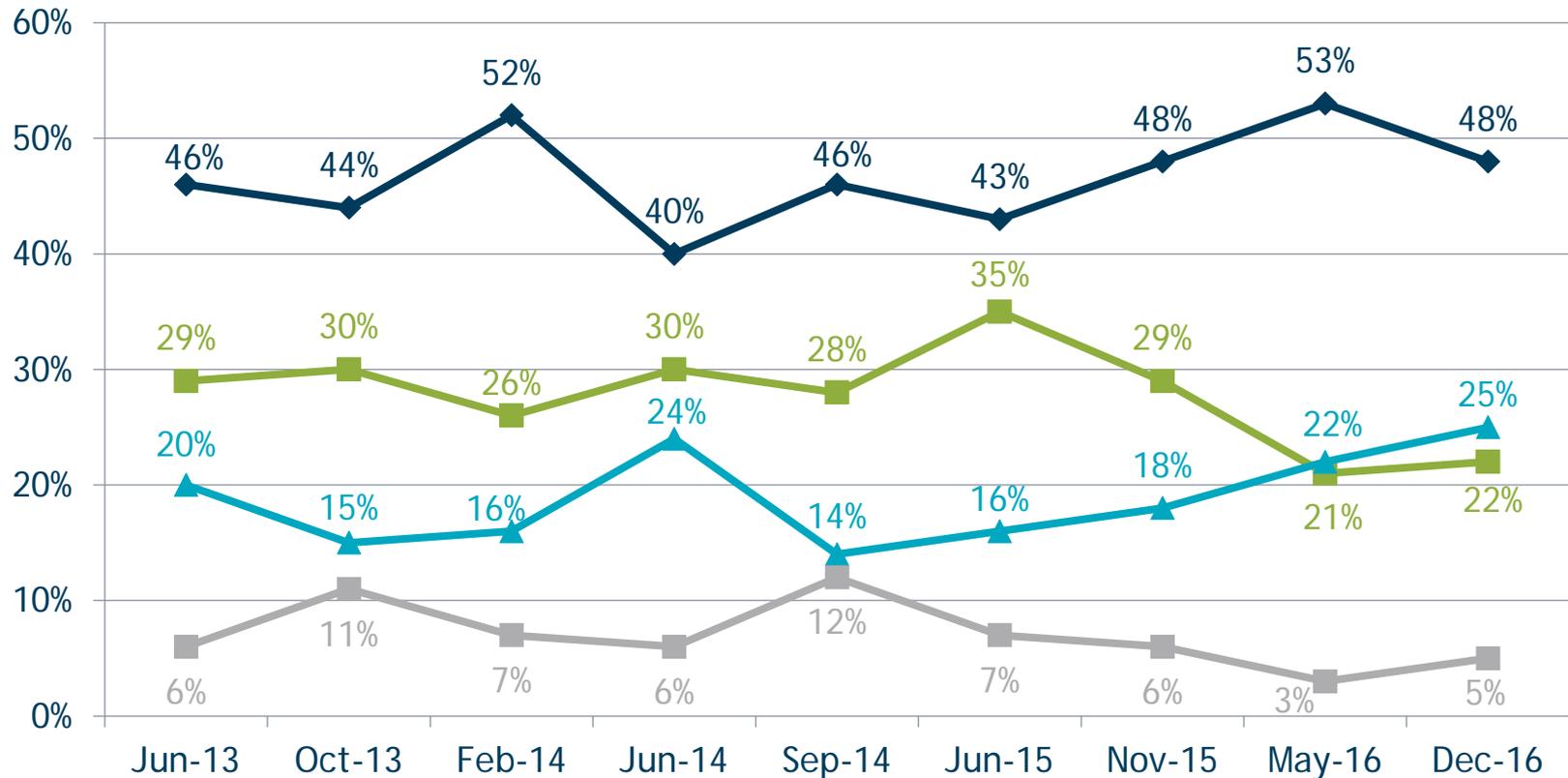
	Fight corruption	Help the economy grow	Fight terrorism	Advance democracy in Tunisia	Support women	Support youth
Afek Tounes	1%	2%	1%	1%	1%	2%
Al-Irada	1%	1%	1%	1%	1%	1%
Ennahda	8%	8%	6%	7%	5%	5%
Jebha Chaabia	6%	5%	5%	6%	5%	5%
Mashroua Tounes	1%	1%	1%	1%	1%	1%
Nidaa Tounes	14%	18%	19%	15%	29%	17%
Tayar el-Mahaba	1%	1%	1%	1%	<1%	1%
Tayar Democratie	2%	2%	1%	3%	2%	2%
Union Patriotique Libre	1%	2%	1%	1%	1%	2%
No one	48%	42%	44%	40%	33%	43%
Other	<1%	<1%	2%	1%	1%	1%
Don't know/Refused	17%	20%	19%	22%	21%	21%



Democracy

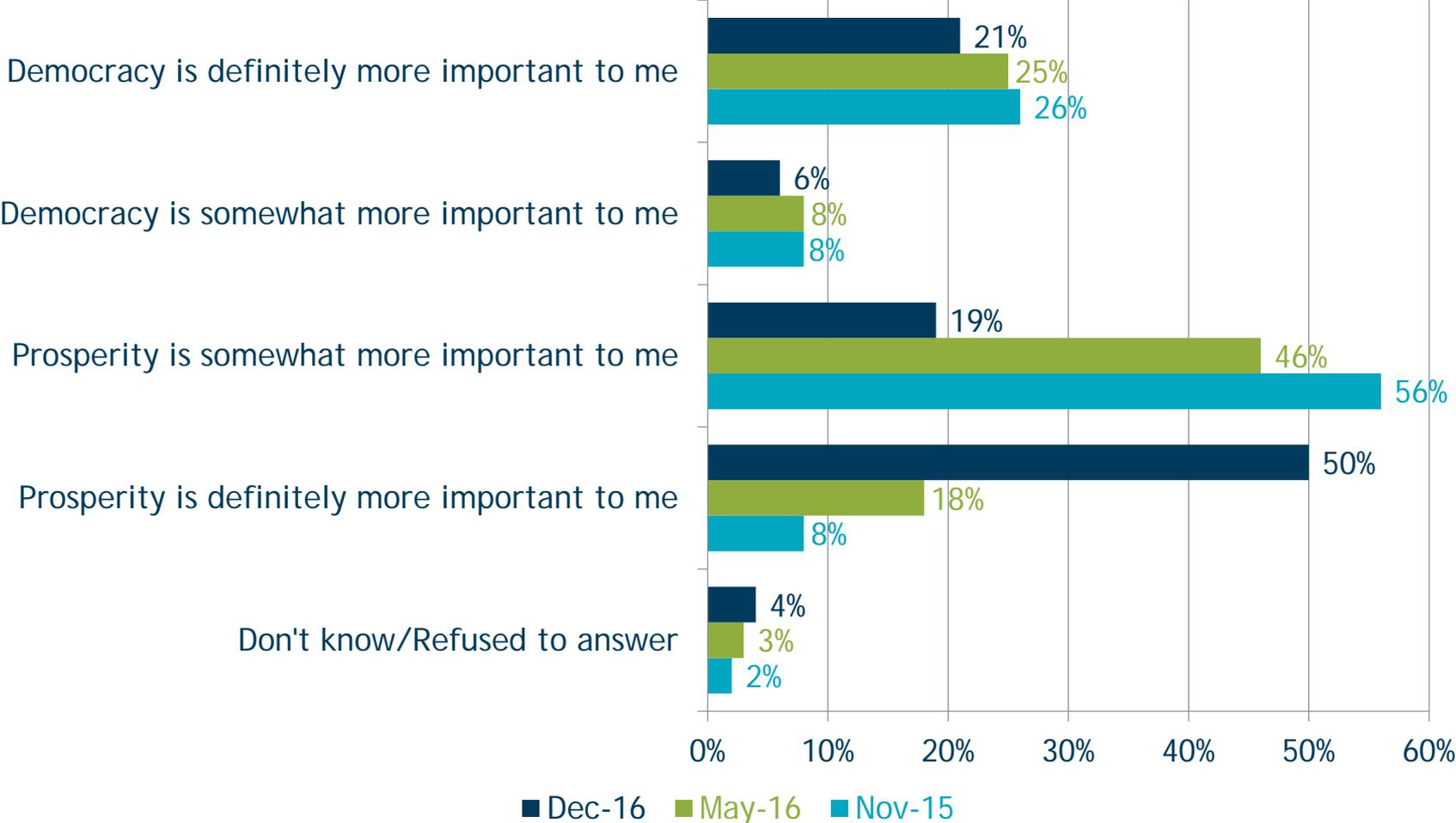


I am going to read you three statements. Please indicate which is closest to your own opinion:

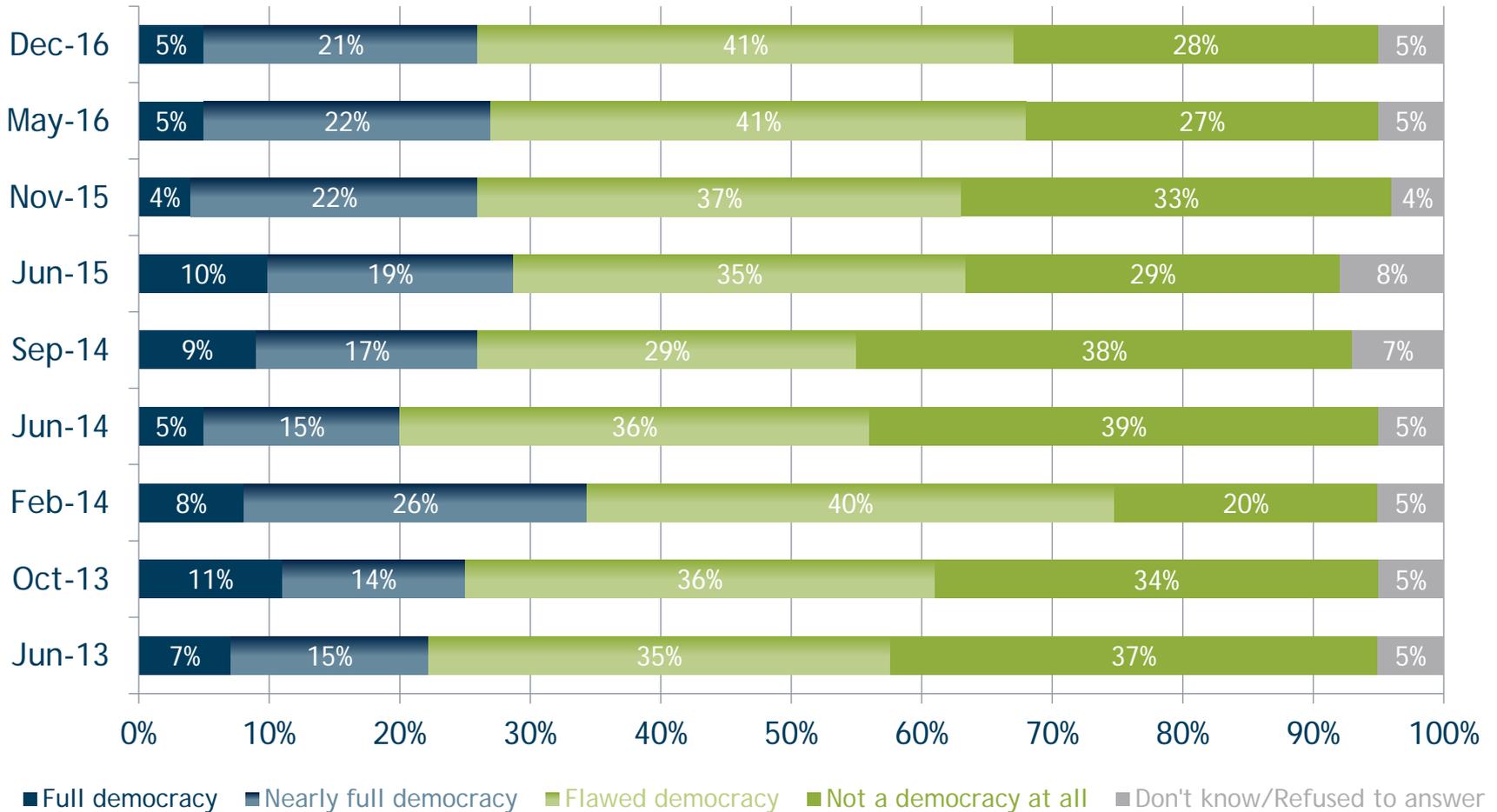


- ◆ Democracy is preferable to any other kind of government
- In some circumstances, a non-democratic government can be preferable
- ▲ For someone like me, it doesn't matter what form of government we have
- Don't know/Refused to answer

If you could have only one or the other, which is more important to you: a democratic system of government or a prosperous economy?

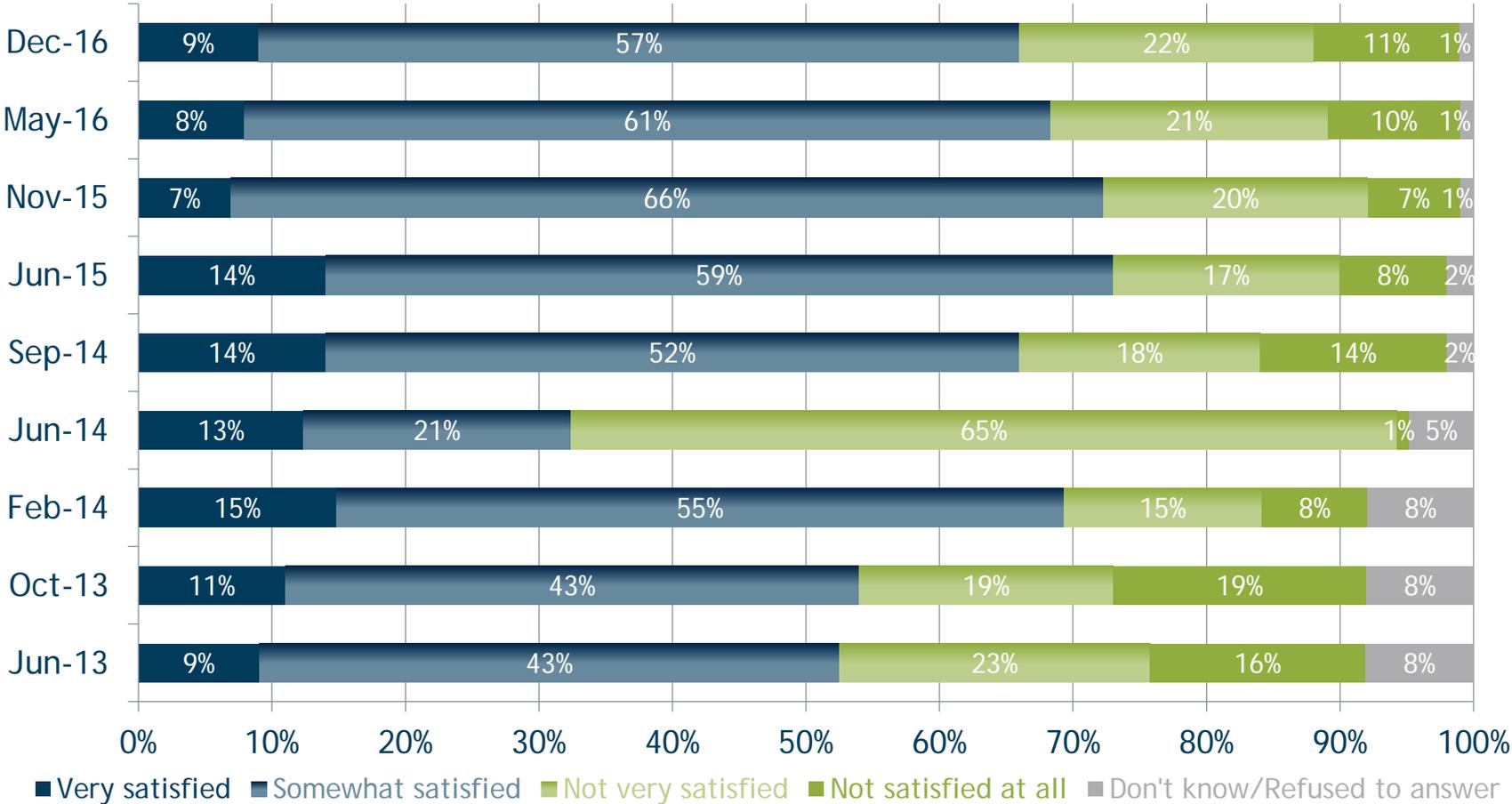


Thinking about Tunisia's current political system, do you believe Tunisia is a:



How satisfied are you with democracy in Tunisia at present?

(N=815)

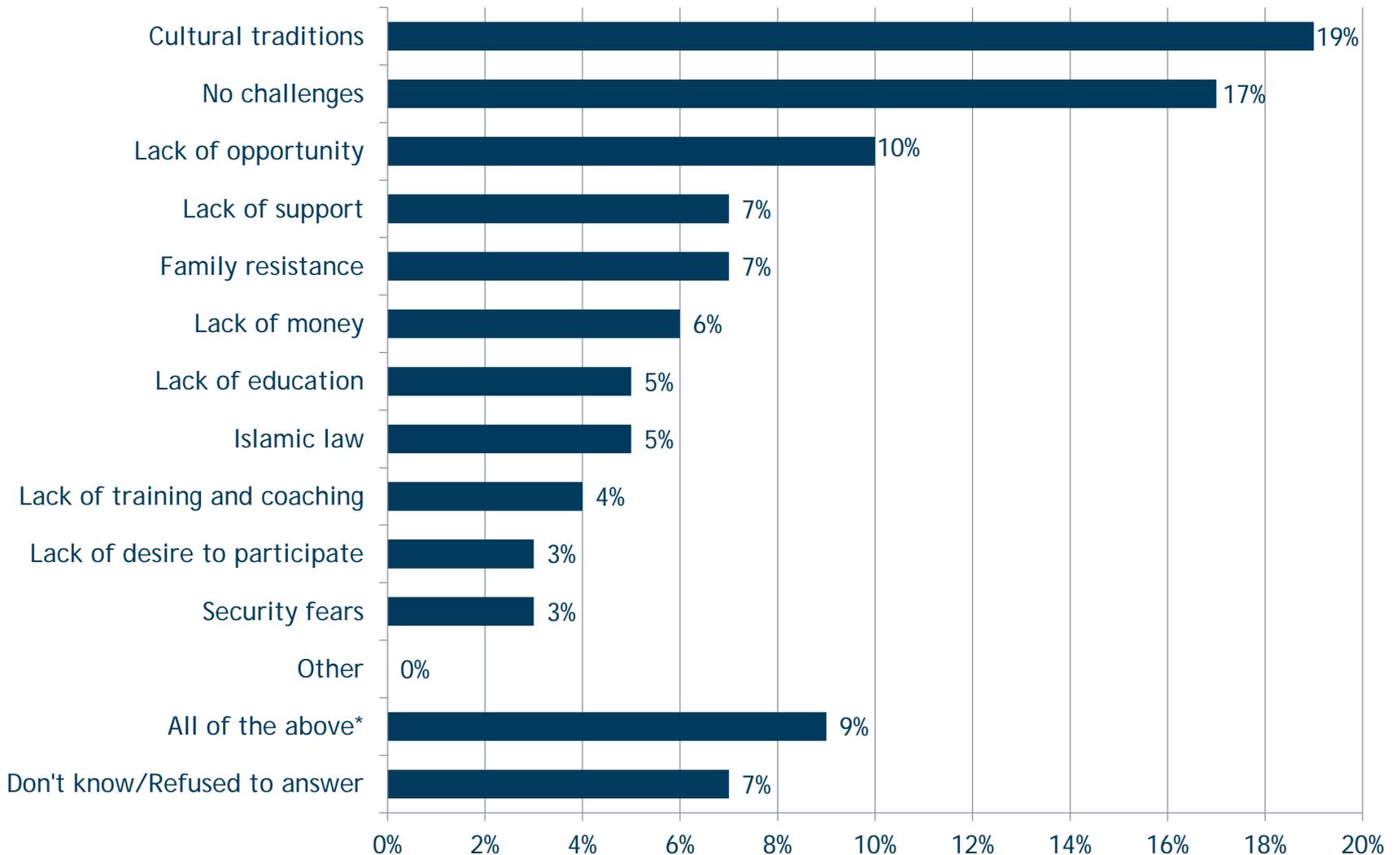




Gender and Youth in Politics

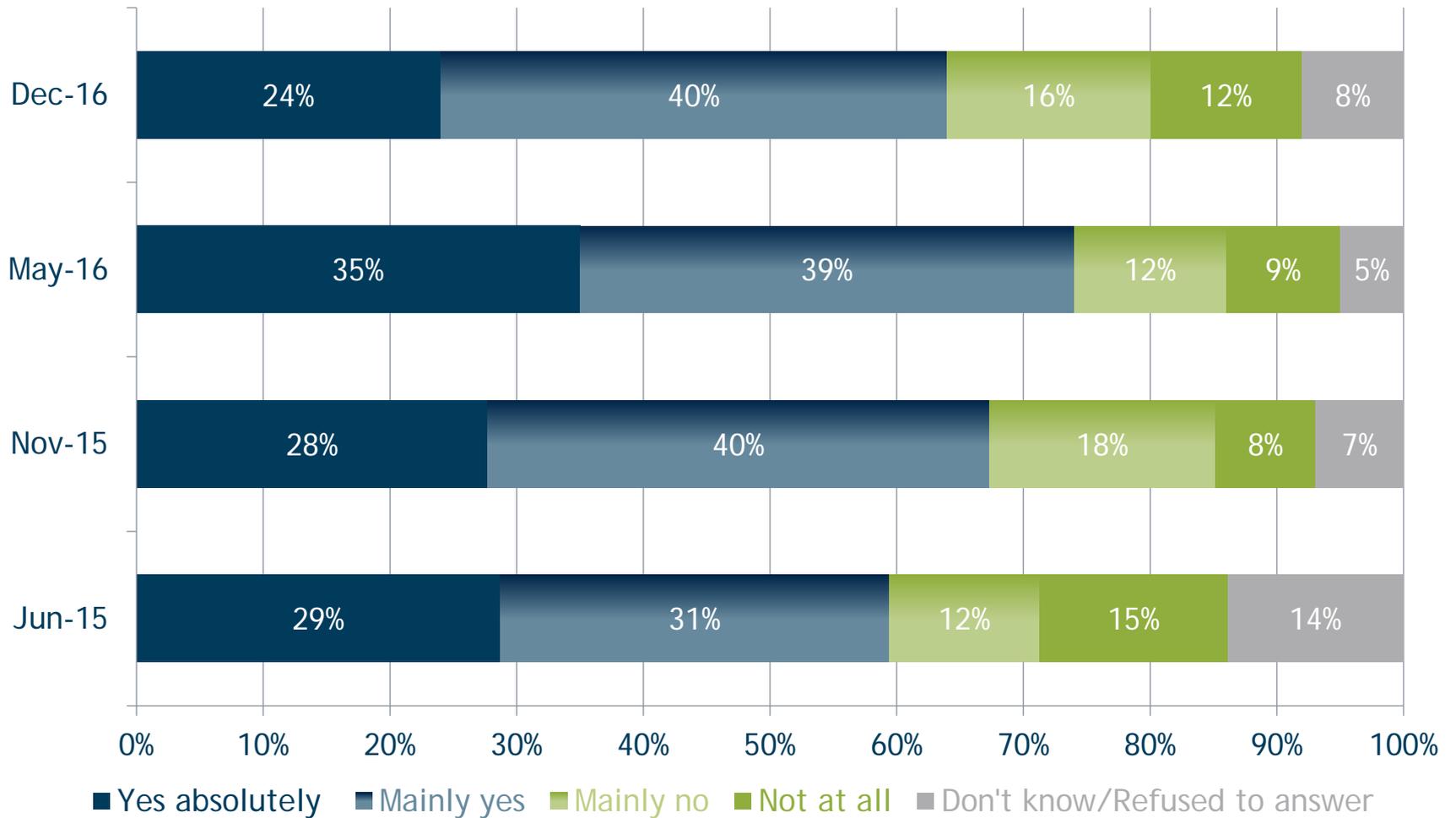


What is the main challenge facing women's political participation in Tunisia today?

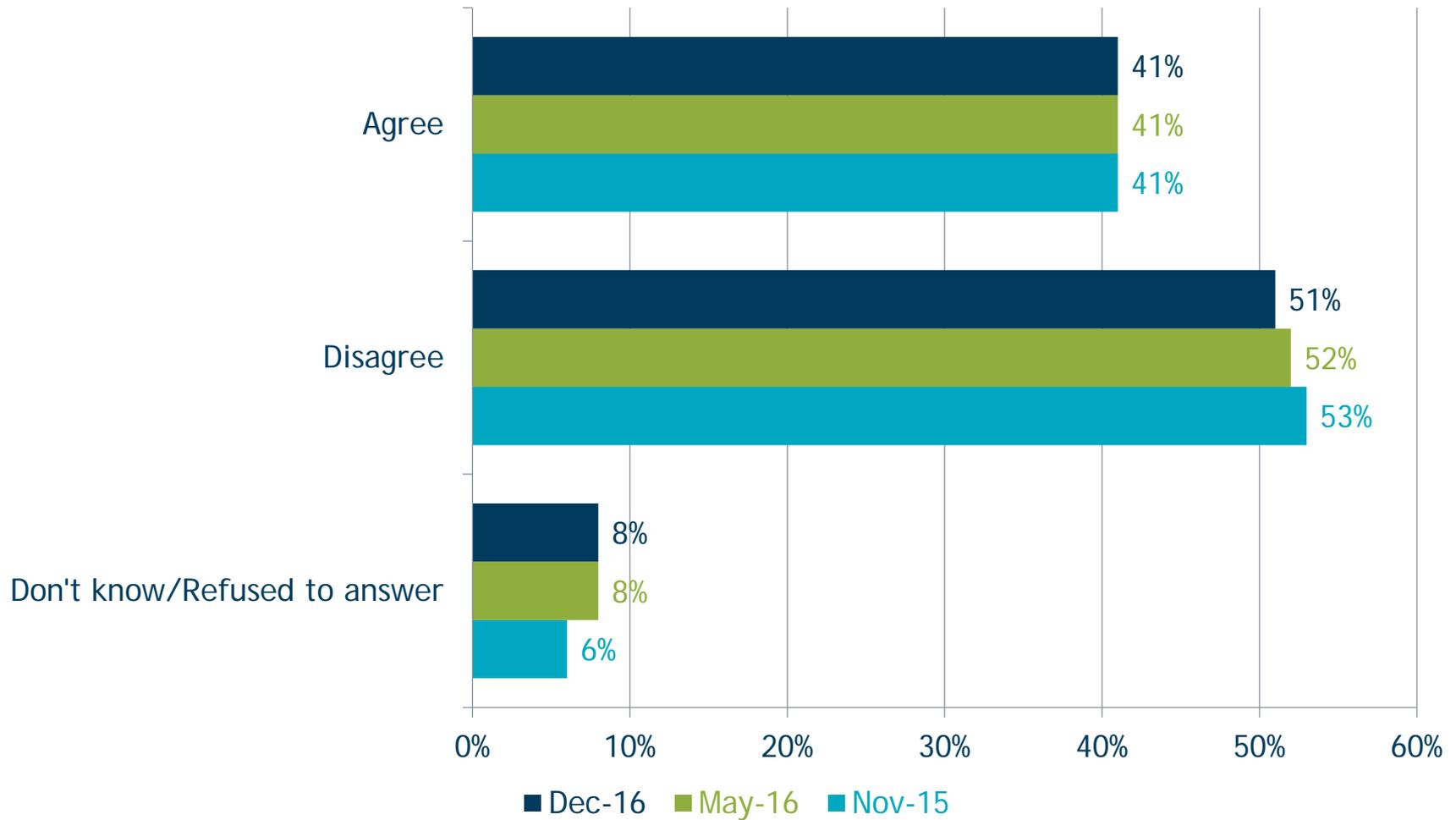


*"All of the above" was not a listed option, but was a volunteered response.

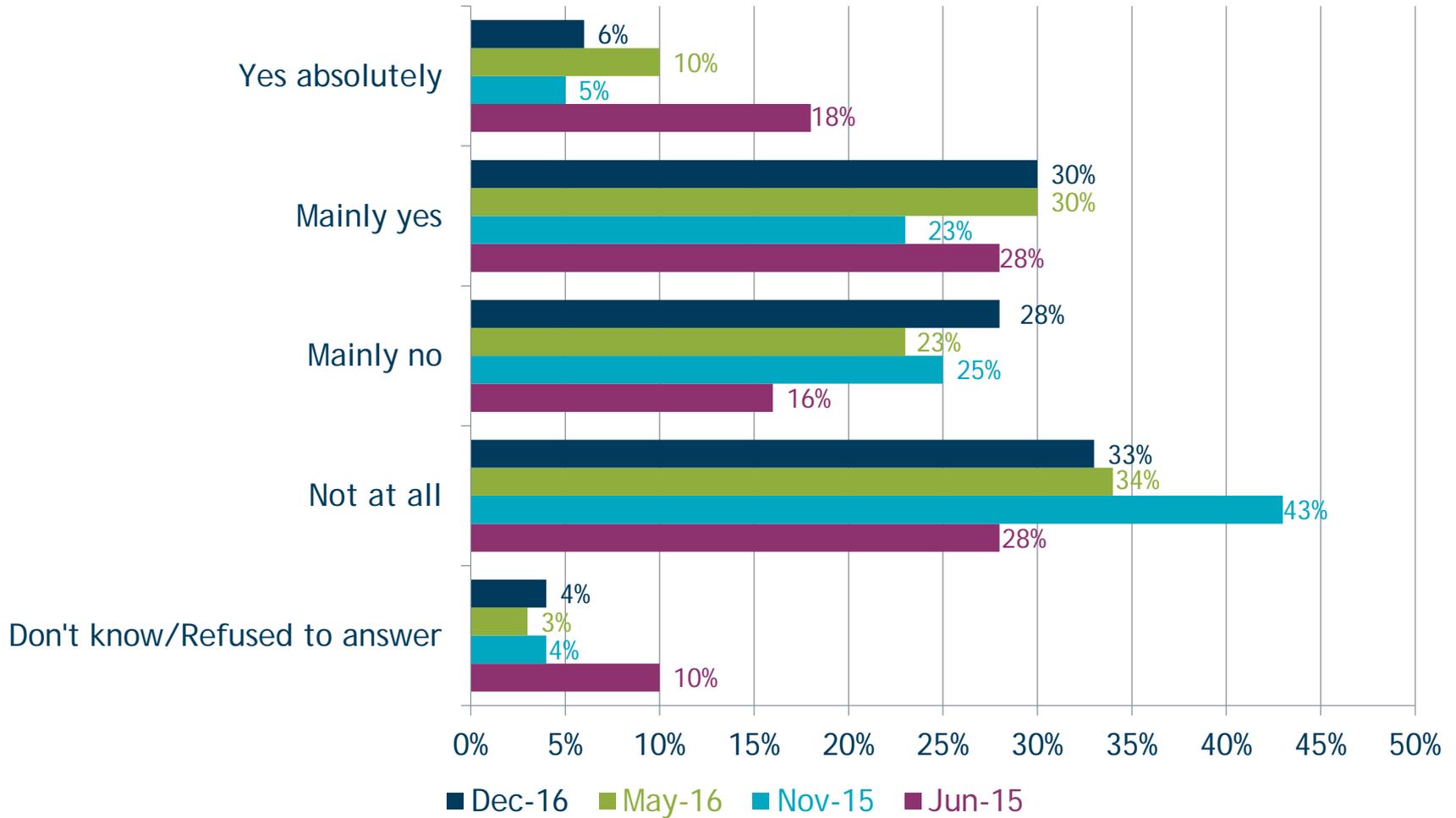
Do you believe that the government is promoting policies and programs to support the rights of women?



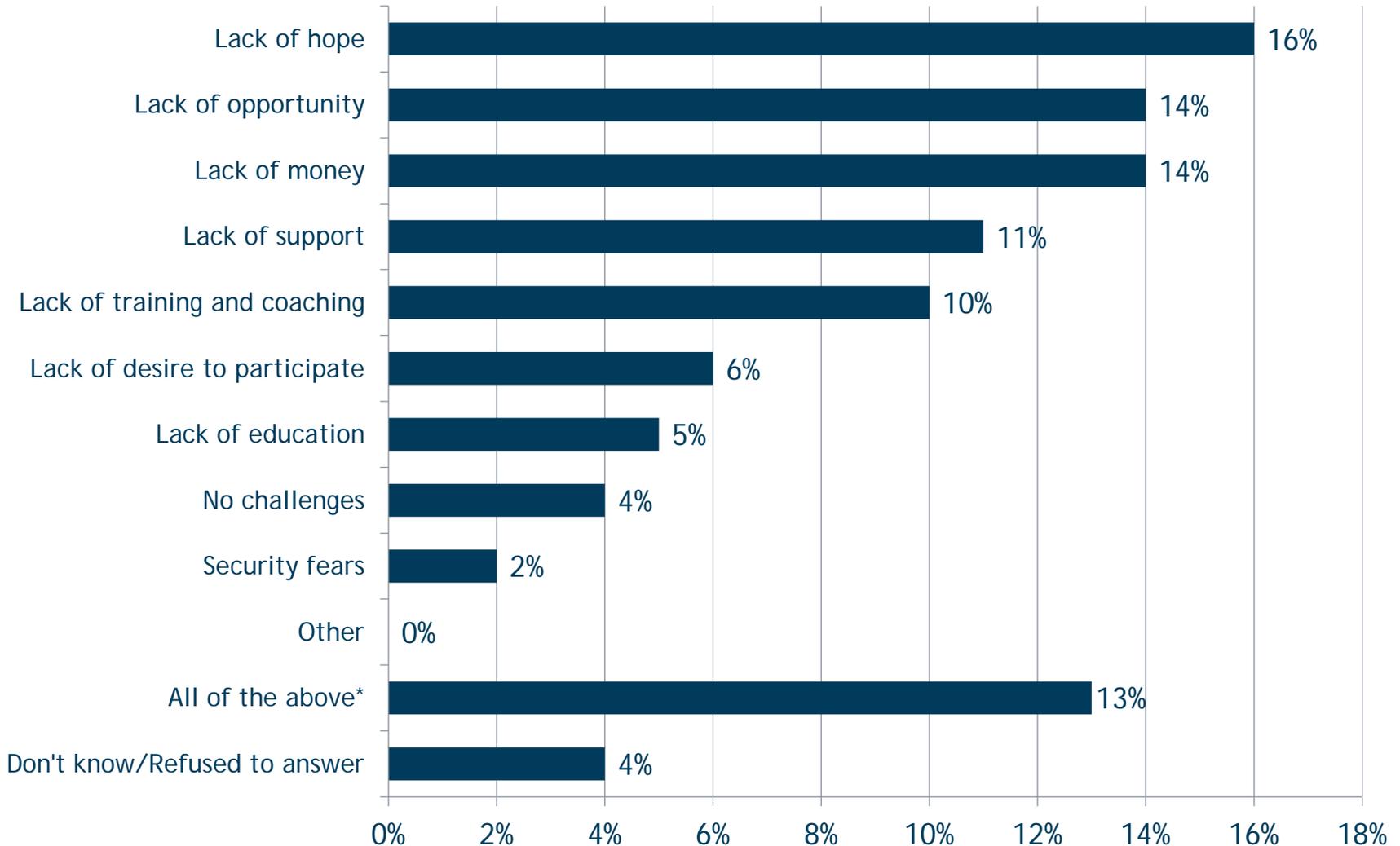
Do you agree or disagree with the following statement: politicians do not listen to the needs and ideas of women.



Do you believe that the government is promoting policies and programs that help youth succeed?

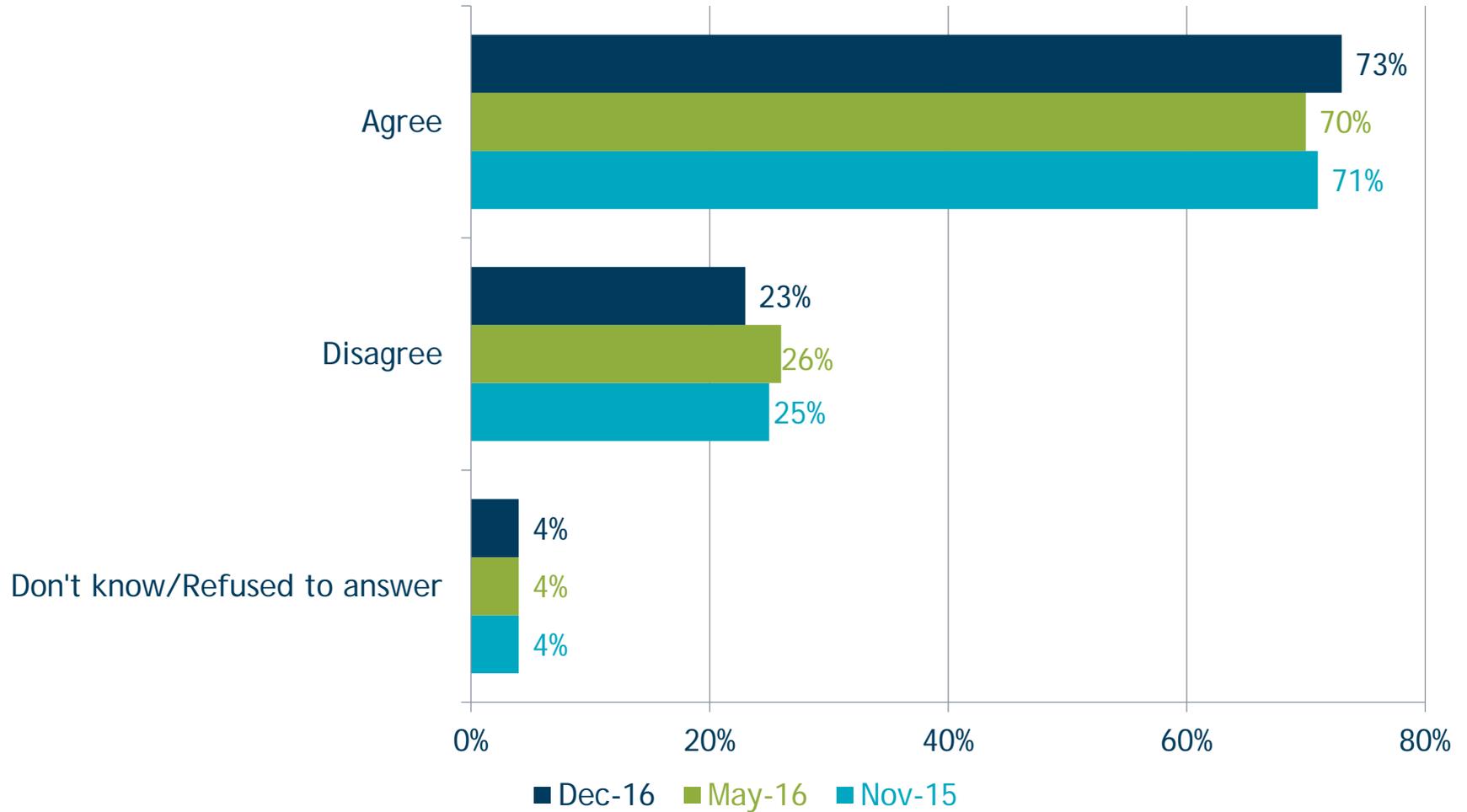


What is the main challenge facing young people's political participation in Tunisia today?



*"All of the above" was not a listed option, but was a volunteered response.

Do you agree or disagree with the following statement: politicians do not listen to the needs and ideas of young people.

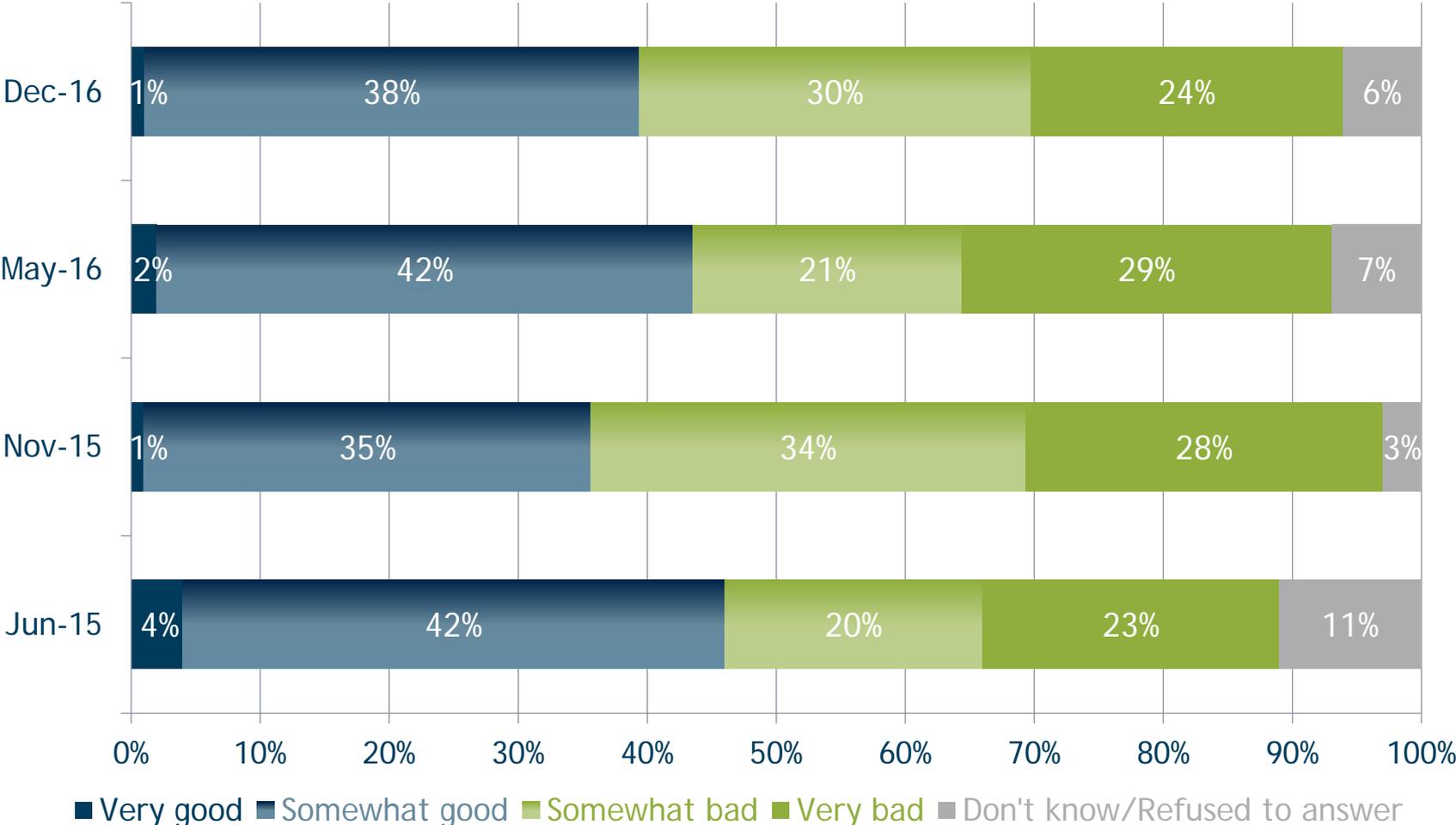




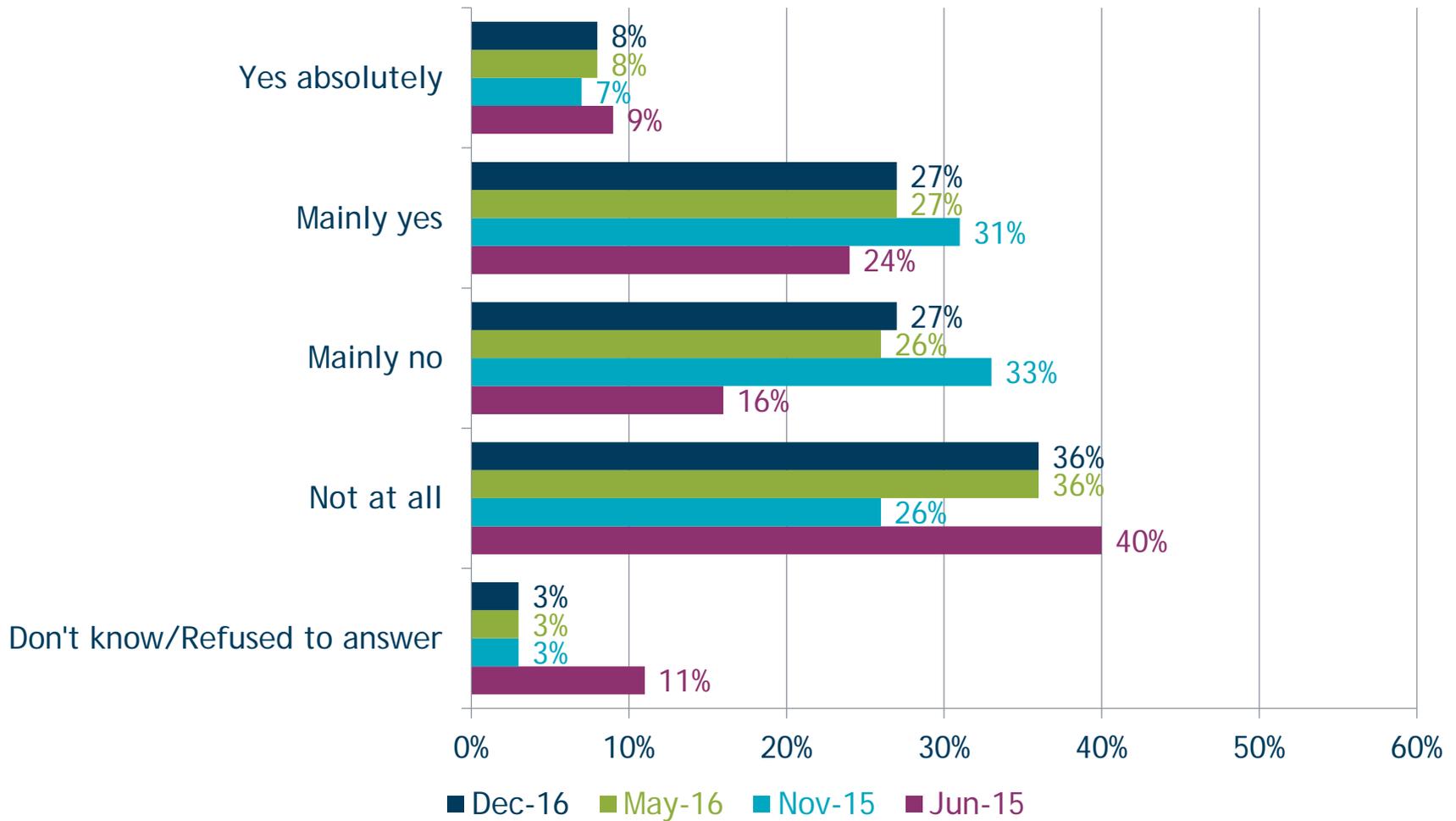
Government Performance and Communication



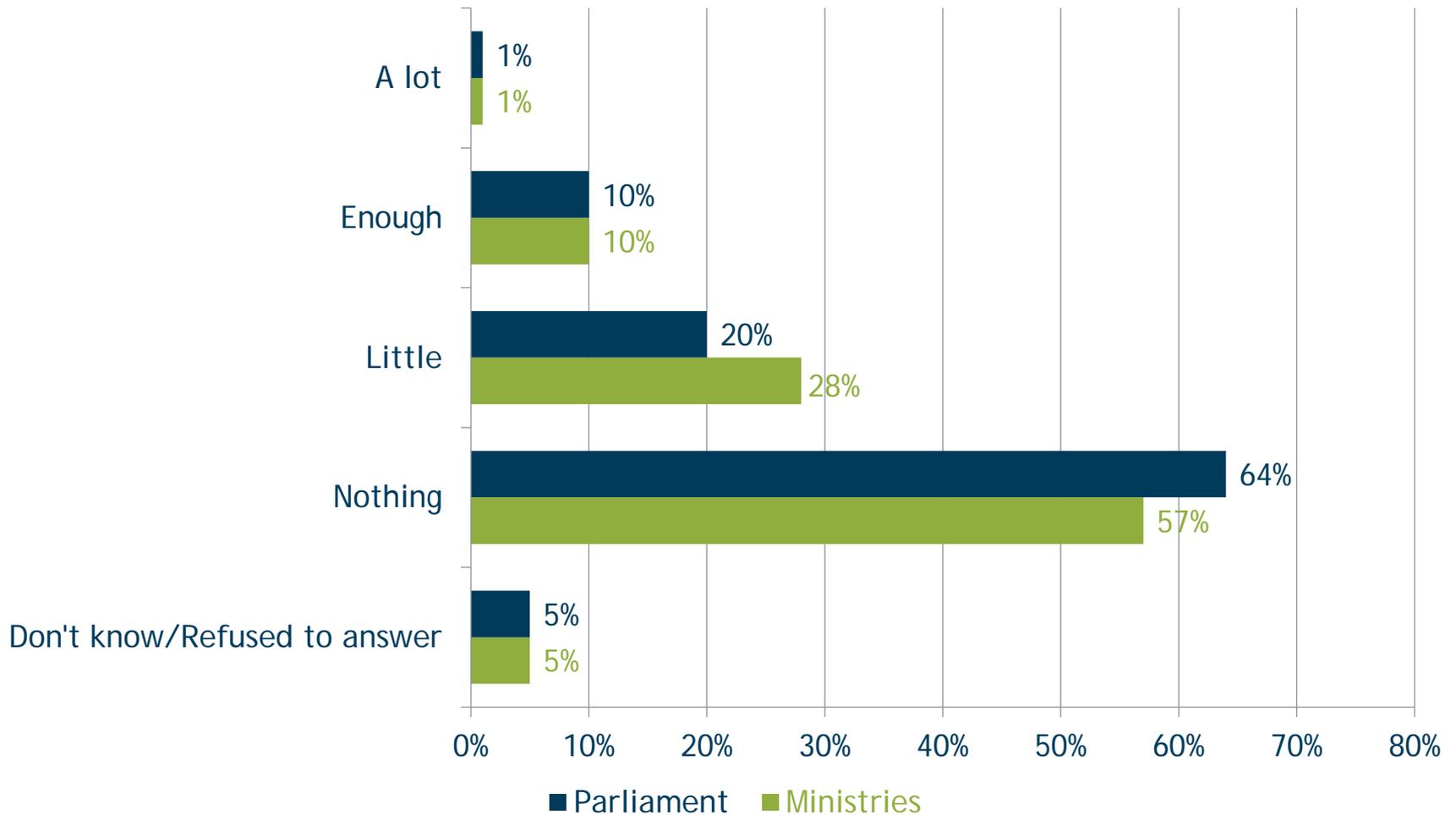
How would you rate the performance of the government: is it very good, somewhat good, somewhat bad, or very bad?



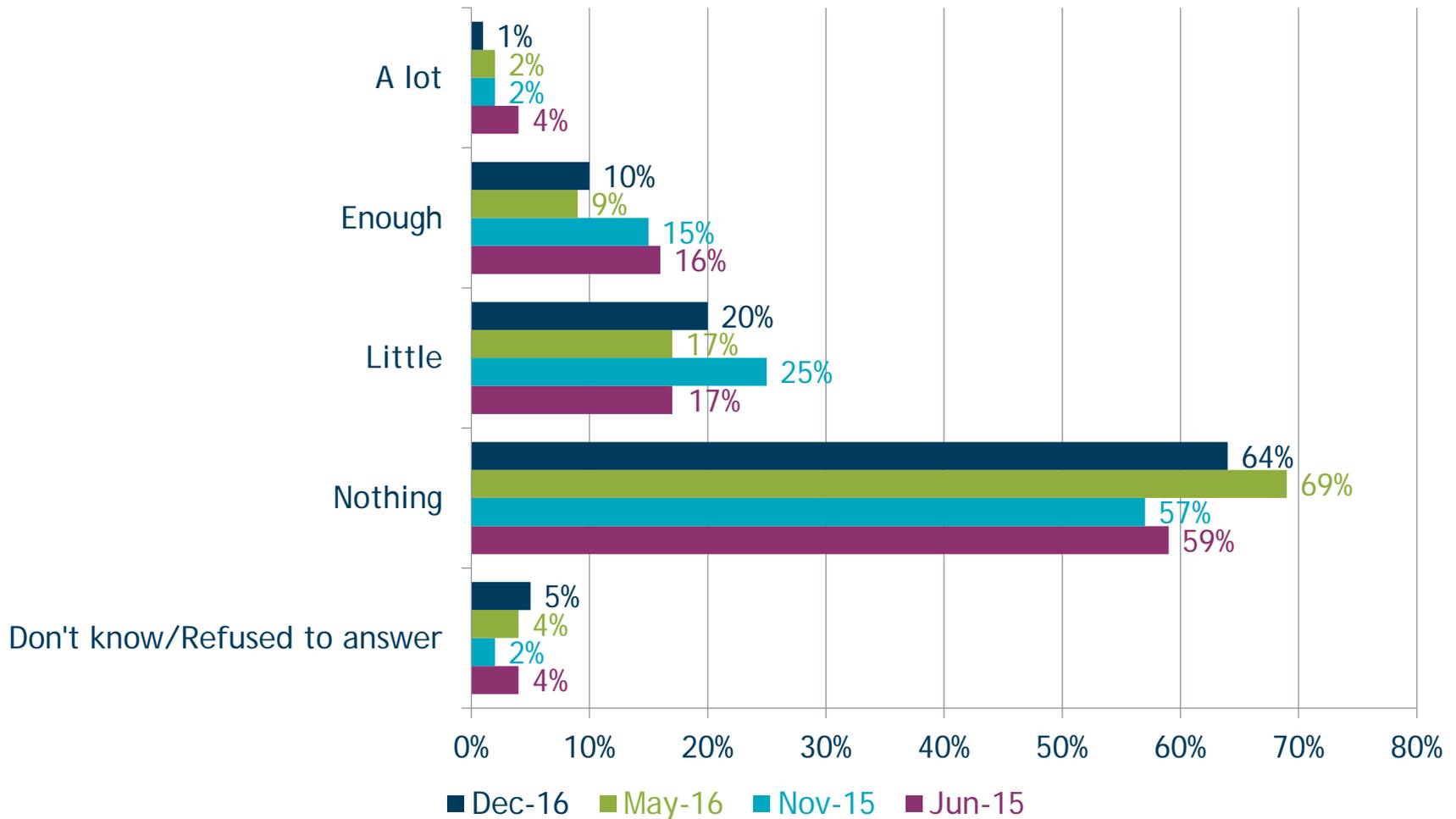
Do you feel like you know what the government is currently working on and what its priorities are?



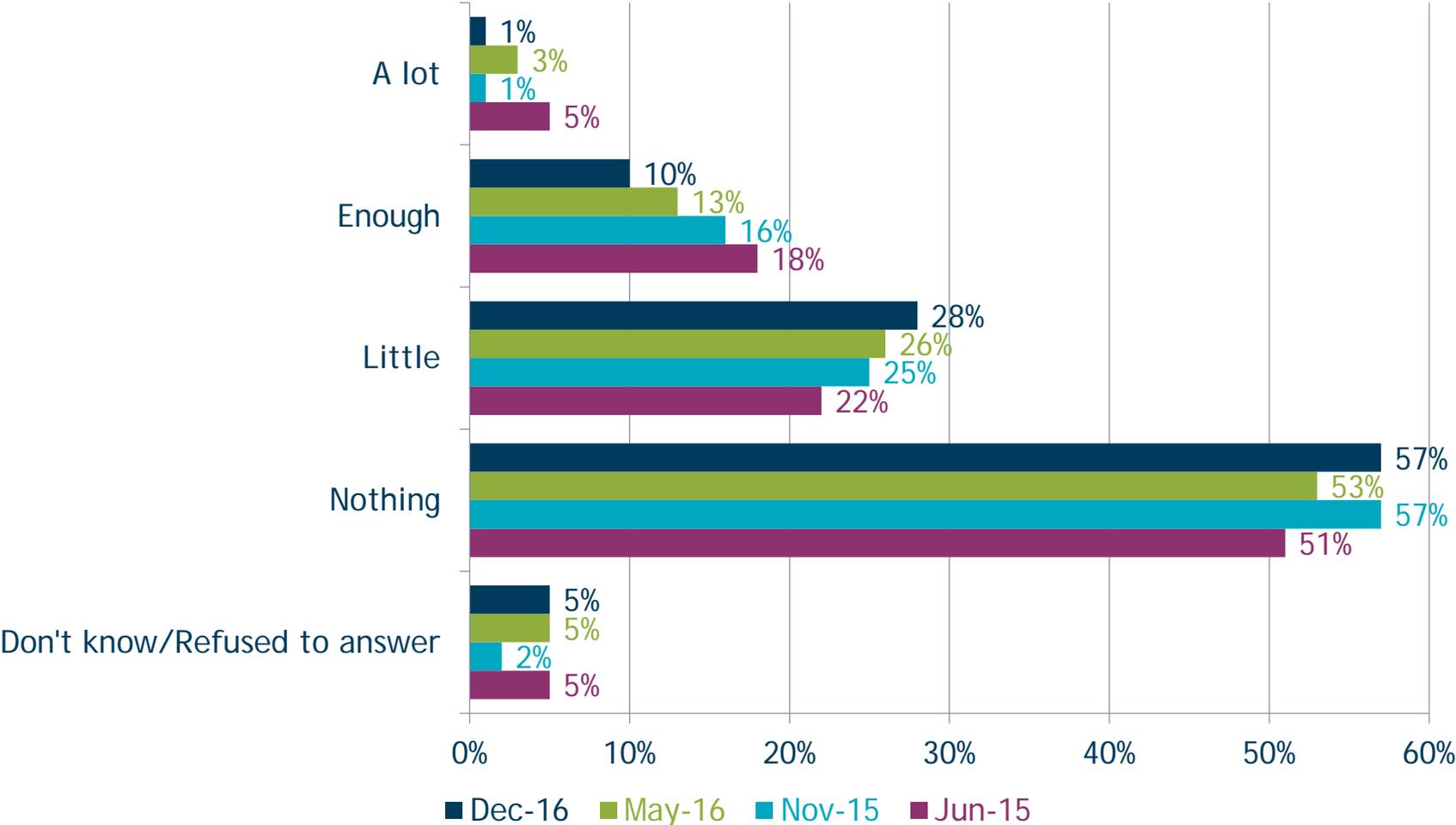
In general, are members of parliament/ministries doing a lot, enough, little, or nothing to address the needs of people like you?



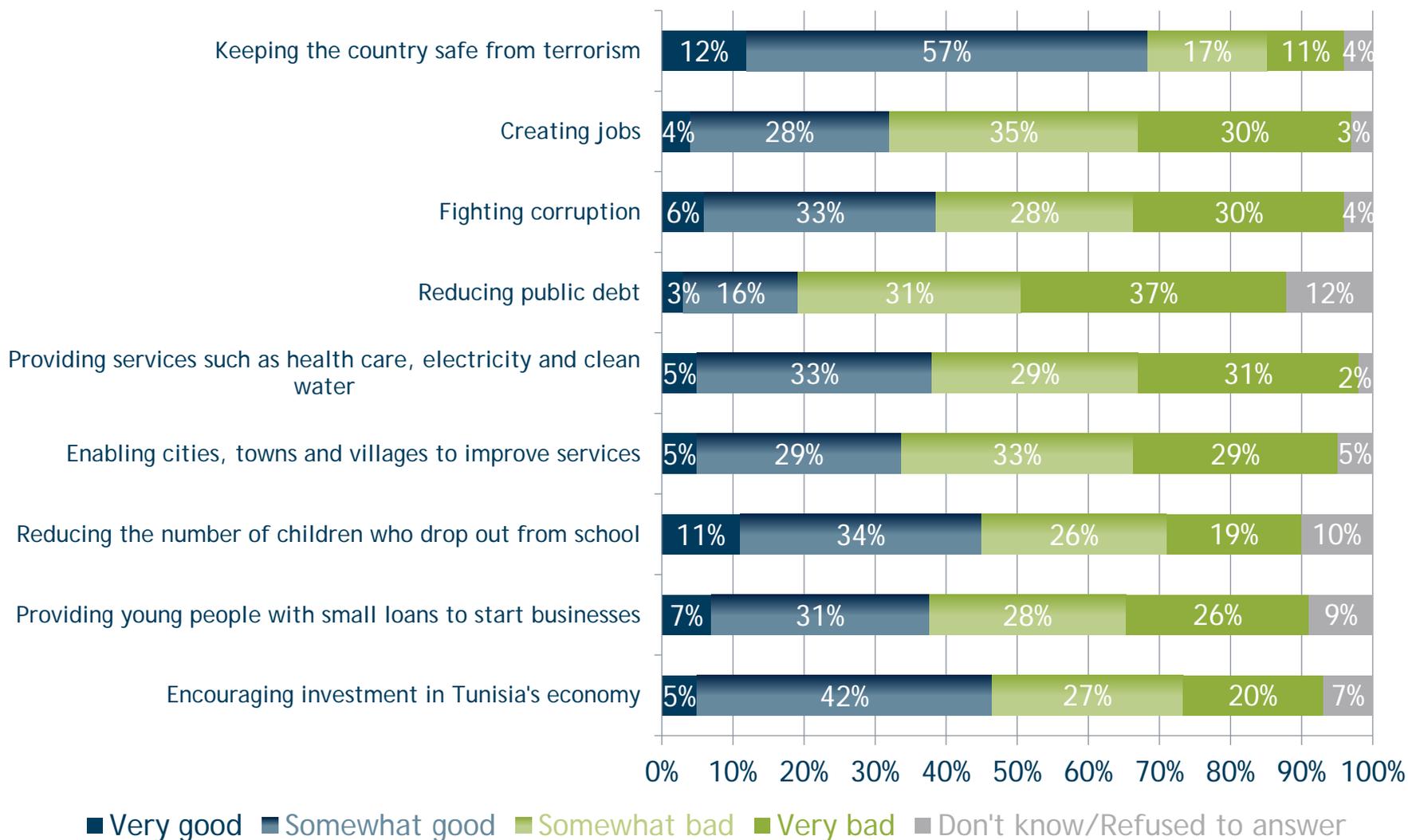
In general, are members of parliament doing a lot, enough, little, or nothing to address the needs of people like you?



In general, are ministries doing a lot, enough, little, or nothing to address the needs of people like you?



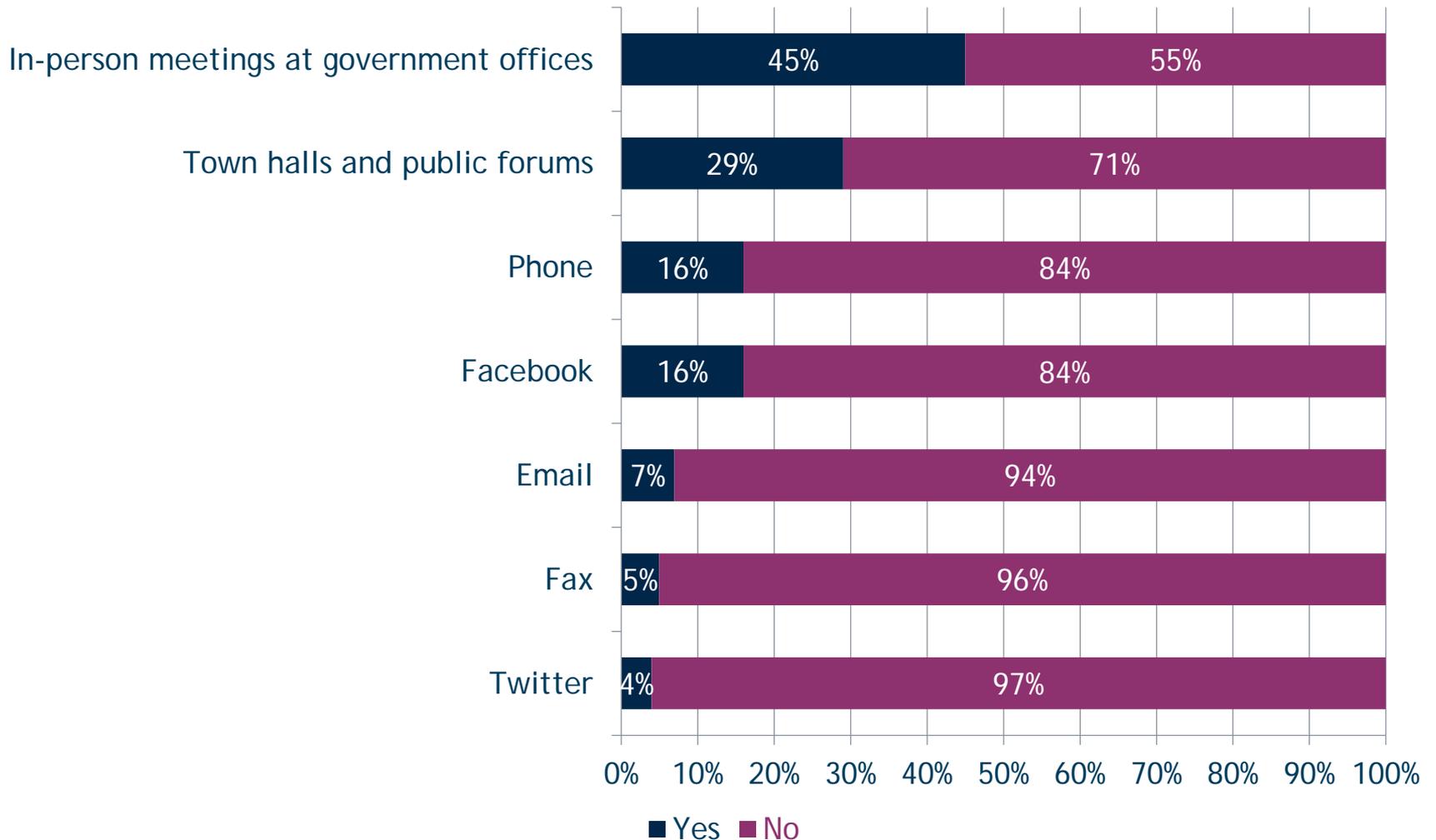
For the following things, is the national government doing a very good job, somewhat good, somewhat bad or very bad job:



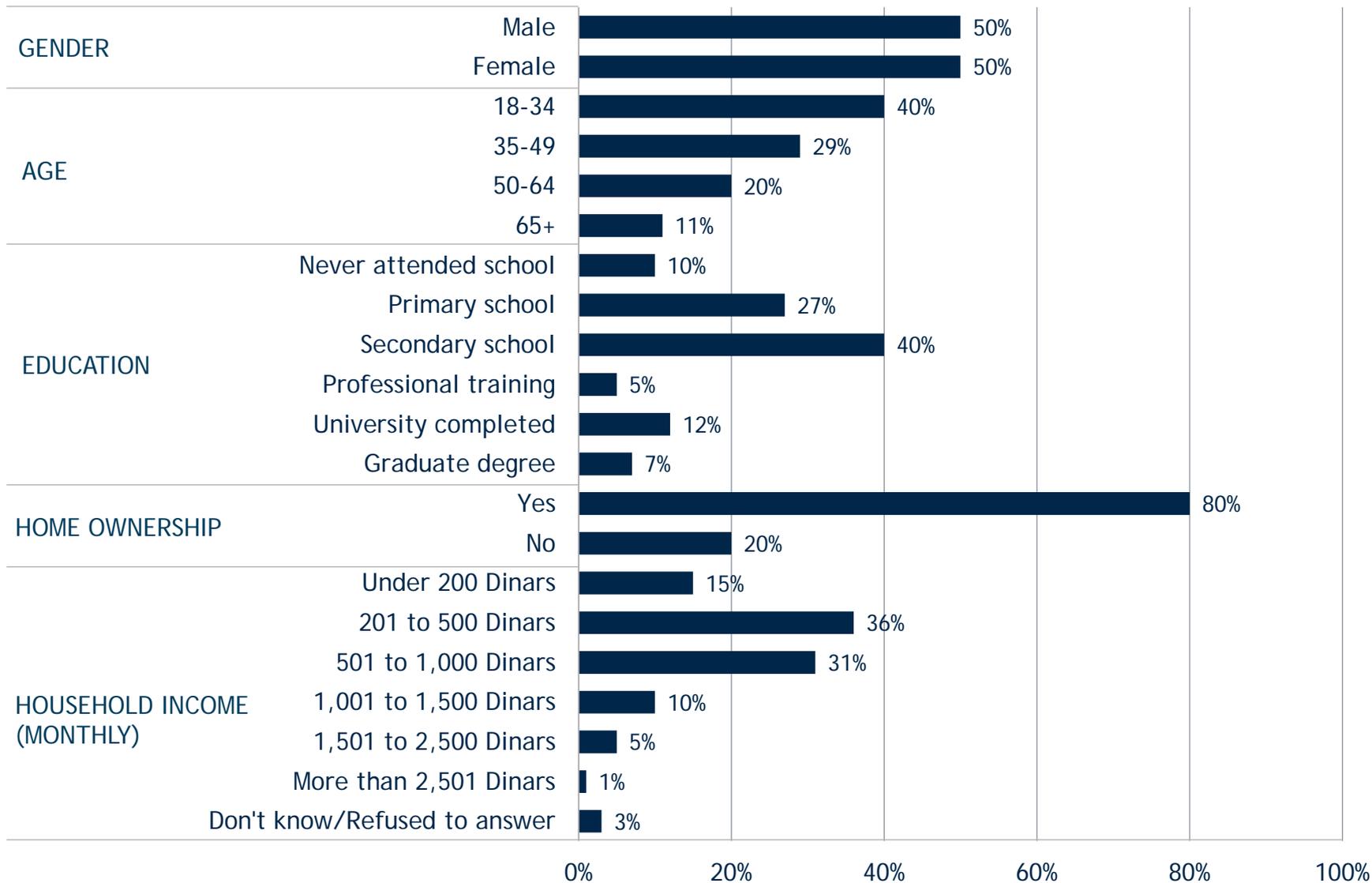
How much do you trust each of the following to protect you? Would you say a great deal, a fair amount, only a little or not at all?

	A great deal	A fair amount	Only a little	Not at all	Don't know/ Refused to answer
The National Army	86%	9%	3%	3%	<1%
The National Police	51%	21%	12%	16%	1%
The National Guard	61%	20%	9%	10%	1%

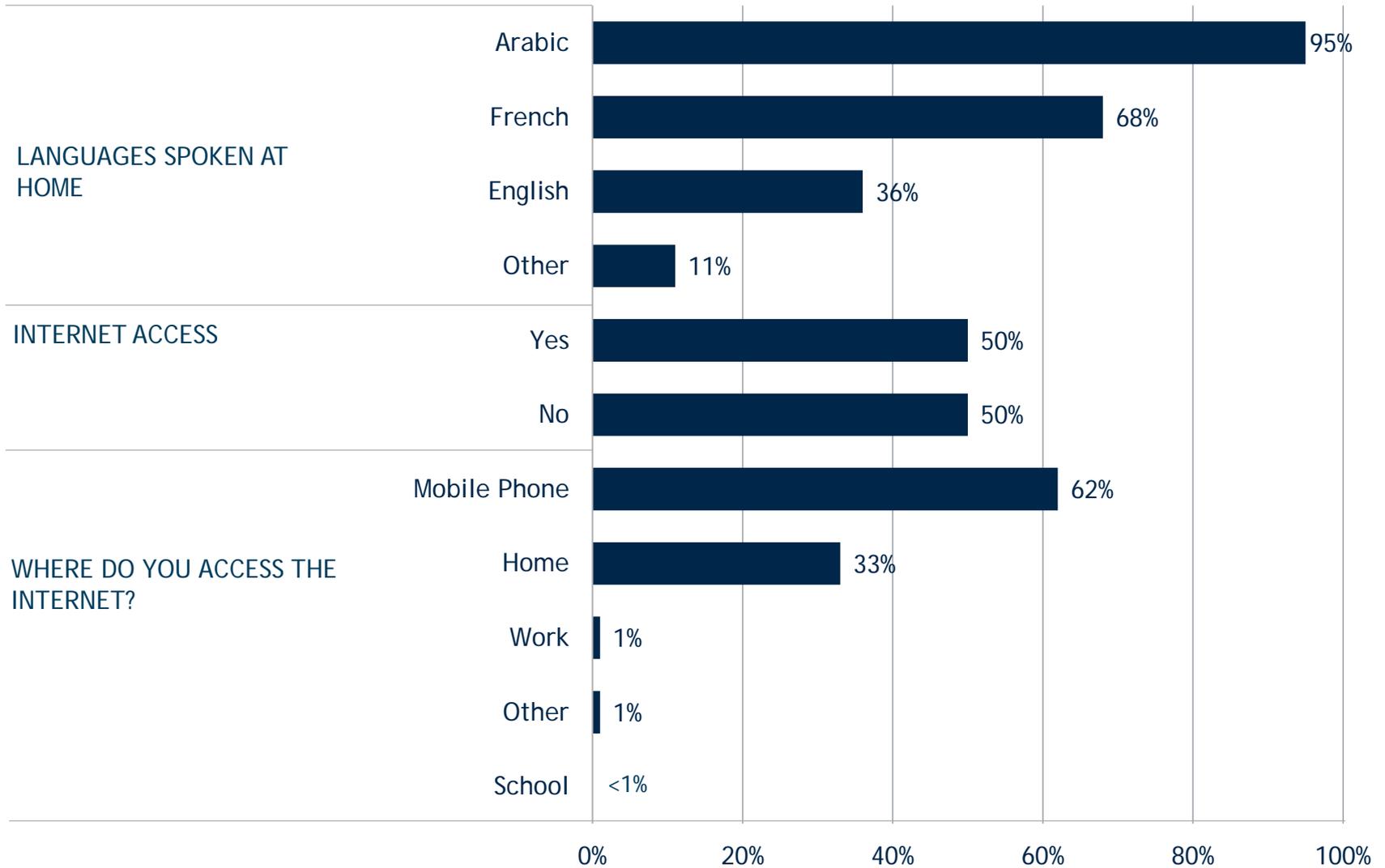
Which of the following methods of communication would you most prefer members of the government use to communicate with you?



Demographics



Demographics



Center for Insights in Survey Research
202.408.9450 | info@iri.org
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